SMART business

Microsoft Dynamics 365 Business Central

SMART LOCALIZATION

Release Note

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Contents

1. Introduction

The document outlines the improvements and changes in the functionality of the SMART Localization solution that are included in the next regular upgrade 2026.07. The upgrade includes changes in functionality for the period from 01.04.26 to 30.06.26.

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2. SMART Core & Accounting for UA upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
CORE	#82050	Support for creating Sales Revaluation documents in foreign currency has been added. During sales revaluation, the system takes all previous revaluations into account and allows users to select the exchange rate used to create the revaluation document.	Localization Core	New feature
CORE	#89664	The vendor payment assignment generation algorithm has been enhanced to ensure accurate calculation and display of VAT amounts when applying document or entry with multiple VAT rates.	Localization Core	New feature
CORE	#89828	The "Order No." field has been added to the Purchase Invoice Personalization page to enable its inclusion in document lines and subsequent manual clearing when copying a purchase invoice from a posted purchase invoice, which was originally created from a purchase order. This has been implemented to ensure correct data display in the G/L Source Turnover.	Localization Core	New feature
CORE	#92127	The "Show reversed entries" parameter has been added to the "Item Net Amount Sheet" report. When enabled, reversed ledger entries are included in the report lines.	Operations Reporting	New feature
CORE	#95449	The functionality of the "Auto Apply Customer Entries" and "Auto Apply Vendor Entries" tasks has been enhanced: a new parameter "Apply Entry Sign" has been added to define how entries are applied; correct recalculation of applied amounts for multi-currency transactions has been implemented.	Localization Core	New feature
CORE	#97334	Payment selection functionality in the Bank Payment Journal has been improved: When generating payments using the "Suggest Vendor Payments" process, if a bank account without a currency code is used and the "Check Currency Code" option is enabled, the system automatically selects relevant documents and entries in the local currency. On the "Open Documents" page, enhanced filtering has been added: when a bank account with the "Check Currency Code" option enabled is selected, the system automatically displays documents in the currency of that bank account, with the option	Localization Core	New feature

		for the user to modify or clear the filter manually.		
CORE	#97584	A new field, "Counterparty Match By", has been added to the Bank Account Card. The field specifies which identifier, in addition to the bank account details, is used to match counterparties during bank statement import. Available options: Blank — no matching is performed by Registration Number or VAT Registration No.; Registration Number; VAT Registration No.	Cash and Bank Management	New feature
CORE	#98965	Support for populating the Agreement No. field in all ledger entries when applying vendor payments from a journal line to a purchase document has been added when the General Ledger Setup option "Divide Payments for Vendors" is set to "At Posting". A new technical report, "Update Agreement No. in Ledger Entries", has been added to populate the Agreement No. field in previously posted ledger entries.	Localization Core	New feature
CORE	#99086	An issue with creating a FA modernization act by copying from FA modernization act has been fixed: the system now displays a full list of available unposted modernization acts and allows the user to select the required document for copying.	Fixed assets management	Bugfix
CORE	#99106	Value and quantity figures in FA entries when the corrective inventory shipment act of type "Transfer to FA" is posted have been corrected and now appear as negative values. Additionally, copying such an act with the FA status "Inventory" is now supported.	Inventory management	Bugfix
CORE	#99122	For service quotes, automatic default population of the customer agreement has been implemented, and the validation logic for the customer agreement validity period has been updated.	Localization Core	New feature
CORE	#99701	The "Import predefined SMART packages" page has been updated with a section containing archived packages from previous releases of the SMART Localization for Ukraine product, with the ability to import and subsequently apply these packages.	Localization Core	New feature
CORE	#99734	The display logic of the Show Open Documents Subform in the Bank Payment Journal has been optimized: unnecessary value calculations are skipped when the tab is inactive, improving performance with large datasets and preventing errors.	Cash and Bank Management	New feature
CORE	#99856	The ability to assign different number series for posted purchase documents has been added. A new Purchase Document Nos.	Localization Core	New feature

		Template can be created and linked to Vendor a or Vendor Agreement, allowing the system to automatically apply separate number series for posted invoices, receipts, credit memos, and other document types upon posting.		
CORE	#100047	The algorithm of the "Auto Apply Customer Entries" and "Auto Apply Vendor Entries" tasks has been corrected: if the application of entries is not performed, the Applies-to ID for such entries is not populated.	Localization Core	Bugfix
CORE	#100072	The functionality for applying payments to service documents has been enhanced: The "Unapply Applied Payment" action has been added to unposted service document pages, along with the "Applied Amount" and "Applied Amount (LCY)" fields, which display totals for applied payments. The "Release Status" field and the "Released to Ship" button have been added to the service invoice page, allowing the document to be released or reopened. The selection algorithm for unposted service documents has been changed in the "Open Documents" subform and on the "Apply Customer Service Documents" page — only documents with the status "Released" ("Released to Ship") are now displayed for payment. The functionality for creating payments through the "Open Documents" subform in the Bank Payment Journal has been corrected — when creating a payment for an unposted service document, the Advance payment flag is now automatically set and the payment is automatically applied.	Localization Core	New feature
CORE	#100135	The ability to assign different number series for posted sales documents has been added. A new Sales Document Nos. Template can be created and linked to a Customer or Customer Agreement, allowing the system to automatically apply separate number series for posted invoices, shipments, credit memos, and other document types upon posting.	Localization Core	New feature
CORE	#100136	The field "Company Bank Account" has been added to the Sales & Receivables Setup page, the Customer Card, and the Customer Agreement Card. In the Customer Card, this field is automatically populated from the Sales & Receivables Setup, while in the Customer Agreement Card it is inherited from the Customer Card. Additionally, automatic population of the "Company Bank Account Code" in sales documents has been implemented: if a customer agreement is	Localization Core	New feature

		specified in the document, the value is taken from the agreement; otherwise, it is taken from the Customer Card.		
CORE	#100144	The functionality for reclassification assets for sale has been changed. Amounts for different FA posting types are written off from the current depreciation book in separate transactions, but they are credited to the depreciation book for sale in a total amount.	Fixed assets management	New feature
CORE	#100222	The "G/L Source Turnover" printout has been enhanced to support detail level settings and the "Show Entries" option. When the "Show Entries" option is enabled, G/L entries are additionally displayed in the report as a separate level of detail. The new template can be imported through Import predefined SMART packages — Release 2026.07 (Part 1) setup.	Operations Reporting	New feature
CORE	#100239	Two new fields have been added to the report pages for Auto Apply Vendor/Customer Entries: "Application Posting Date" and "Use Application Posting Date Only for Out-of-Range Entries". They extend the logic for applying open entries. The new fields allow controlling the application posting date in accordance with the allowed posting date range.	Localization Core	New feature
CORE	#100249	SMA Import Exchange Rates Report logic has been changed. Report now finds currency codes based on ISO Code. This allows to create more than one currency card and with different codes, but with the same ISO code, and import currency exchange rates for each of currency card separately.	Localization Core	New feature
CORE	#100488	The "Full Name" field is now available on the Responsible Employee card page. The "Name 2" field is now available for display via Personalization.	Localization Core	New feature
CORE	#100726	The quantity population in fixed asset entries upon FA acquisition has been fixed: the quantity in the first operation with the accounting type "Acquisition cost" now always equals one, regardless of the acquired FA value.	Fixed assets management	New feature
CORE	#100748	The display of the fixed assets (FA) acquisition cost when transferring items to FA or modernization FA with items has been fixed. The acquisition cost now correctly updates both when the cost of written-off items increases and when it decreases. Previously, changes were only reflected when the cost of items increased.	Fixed assets management	Bugfix

CORE	#100972	The "Advance Payment" field has been added to the general journal lines to enable correct entry of opening balances for advance payment transactions.	Cash Management	New feature
CORE	#100991	The ability to automatically transfer filters set in the G/L Account Turnover report to the request page filters of the printed report has been added. The logic for displaying amounts in the printed report has been fixed for cases where G/L account turnovers contain both positive and negative values. Amounts in the printed report are now displayed consistently with the values shown in the system: positive amounts with a "+" sign and negative amounts with a "-" sign.	Operations Reporting	New feature
CORE	#101121	A new field — Zero Correspondence Account Type — has been added to the General Ledger Entries page. When a user manually fills in this field and specifies the account side (Debit or Credit), the system automatically generates the corresponding zero correspondence entry within the transaction. Previously, zero correspondence entries were not created automatically.	Operations Reporting	New feature
CORE	#101228	Filters by Source type and Source No. have been added to the query parameters of the report G/L Account Card. Account totals are calculated according to these filters if they are filled in when starting to print.	Operations Reporting	New feature
CORE	#101232	Filter fields have been added to the Auto Apply and Unapply Vendor/Customer Entries job pages to select entries by vendor/customer posting group, currency code, and global dimension 1 and 2 values.	Localization Core	New feature
CORE	#101459	A bug has been fixed that prevented correct creation of a corrective write-off document for items with item tracking enabled. For tracked items, the system now creates item tracking/application entries from the original item ledger entries instead of populating the line-level "Applies-to Entry" field, preserving correct serial and lot number handling in the corrective document.	Inventory management	Bugfix
CORE	#101563	In the RELEASE 2026.07 settings package, the following configurations have been added: The Excel template has been updated to support generation of the G/L Source Turnover printout with General Ledger entries displayed in tables 70859595, 70859596, and 70859597. An Excel template for generating the printed form of the FA Turnover Sheet in tables 70859595, 70859596, and 70859597 has been added. Formulas in the VAT	Localization Core	New feature

		Declaration Line Setup for lines 13.1, 13.2, and APP4 have been updated, the formula for Table 2 of VAT Declaration Appendix 4 has been updated, and setup for line 14.1 for VAT Business Posting Groups П_ПЛАТ_ЗАМ and П_ПЛАТ_ДОГ in table 70860021 has been added. Configuration for Appendix BD of the Income Tax Declarationhas been added: a new dimension and its values for mapping transactions to Appendix BD tables (348, 349) have been created, number series for Appendix BD generation (308, 309) have been created, and setup records have been added in tables 70859815 and 70859817. VAT Declaration line names 01|04|04.1.1|4.2.1|4.3.1|05|05.1|06|06.1|08|09|11|12|15|19.1|19.1.1|20|21 have been updated. The formula setups for line 10.4 have been updated: settings related to the VAT business group "МИТНИЦЯ" were removed from the formula. Formula setups for line 11.4 of the VAT Declaration have been added. Selected rows in the БУХ_БАЛ|БУХ_ФІНРЕЗ financial reports (Table 85) have been updated.		
CORE	#101616	An issue that blocked the processing of currency application transactions for customers and vendors with multiple posting groups has been fixed.	Localization Core	Bugfix
CORE	#102017	An approval workflow chart window has been added to the FactBoxes of item, customer, vendor, and agreements cards and lists, as well as purchase and sales documents. The pane is displayed automatically for records with a configured and active approval workflow.	Localization Core	New feature
CORE	#102152	The unapplied entries functionality has been adapted for scenarios involving customer and vendor entries with different posting groups. Exchange rate difference reversal is now posted to the G/L account of the original entry that was applied.	Localization Core	New feature
CORE	#102207	The following fields have been added by default to the "Intercompany General Journal": Agreement No., Advance Payment, Payment Assignment.	Localization Core	New feature
CORE	#102618	An issue that occurred when reversing fixed asset transfer transactions has been fixed. To ensure the process works correctly, indirect permissions for modifying the related records have been added.	Fixed assets management	Bugfix
CORE	#102703	An issue has been fixed that occurred during the posting of a corrective credit memo when reversing the sale of a fixed asset.	Fixed assets management	Bugfix

CORE	#103193	The data structure display in the FA Turnover Sheet has been fixed.	Fixed assets management	Bugfix
CORE	#103228	The logic for copying dimensions from the employee card to the vendor card when creating a responsible employee based on the employee card has been fixed.	Localization Core	Bugfix
CORE	#103271	The update of the "Amount (LCY)" field in unposted sales documents with prices including VAT has been updated. The "Amount (LCY)" field is now correctly recalculated and updated after changing the "Amount" field.	Localization Core	New feature
UA	#87913	The ability to export the printed form of the FA Turnover Sheet report in Excel format has been added. The new template can be imported through Import predefined SMART packages — Release 2026.07 (Part 1) setup.	Fixed assets management	New feature
UA	#93563	The ability to track low-value items by service life using the item tracking (serial numbers) functionality has been added. Printed forms of inventory shipment and receipt acts have been updated to automatically fill in the service life of items.	Reports and printed forms	New feature
UA	#95365	Population of the "Customer Ledger Entry No." field during creation of the total tax invoice and Appendix 2 has been added to ensure these documents are displayed in the "VAT Invoice Customer Reconciliation" report.	VAT Management	New feature
UA	#96801	A new report has been added: Appendix BD to the Income Tax Declaration. Unlike other declaration appendices, the report is implemented as a separate object rather than a statutory report. To enable automatic filling, configure a dedicated dimension and its dimension values to determine the target table and column of Appendix BD for customer and vendor entries. Automatic filling is supported for Tables 1, 2, 3, and 6. The new settings can be imported through Import predefined SMART packages — Release 2026.07 (Part 1) setup.	Regulatory Reporting	New feature
UA	#97470	The printed TTN form has been updated in line with the order of the Ministry of Development dated 12.12.2025 No. 1727.The form now includes the field “Place where the vehicle is stored,” which displays the agent’s address, and the “Motor carrier” field has been updated so that the full name is now shown.	Reports and printed forms	New feature
UA	#97771	Generation of VAT invoices and Appendix 2 calculations for export have been improved: for XML file and eReporting service —	VAT Management	New feature

		calculation of the total amount has been fixed: VAT amount from system rows with zero VAT base is now included in the total; for eReporting service — population of the CORRCMPL tag in Appendix 2 has been implemented.		
UA	#98288	The calculation logic for the amount used to create a Sales VAT Invoice when selling fixed assets below their carrying amount has been fixed. If the sales amount is lower than the residual (carrying) value, the Sales VAT Invoice is created for the difference between the sales amount excluding VAT and the residual (carrying) value.	Localization Core	Bugfix
UA	#98298	Logic for automatic creation of G/L entries for compensating VAT liabilities when posting a purchase invoice with a VAT Business Posting Group marked as "Import of Services" has been added. The entries are created when a value is specified in the "Comp. VAT Obligation Group" field.	VAT Management	New feature
UA	#98360	The ability to import bank statements from Credit Dnipro bank in CSV format has been added.	Cash and Bank Management	New feature
UA	#98762	The filling logic of VAT Declaration Appendix 2 has been updated: the fields "Period of Negative Amount", "Period of VAT Invoice", and "Repayment period" were replaced with fields displaying the period in MM.YYYY format and allowing period selection via lookup, improving readability for users.	VAT Management	New feature
UA	#98782	The display of amounts in the printed forms of posted and unposted inventory receipt and inventory shipment documents has been corrected. The amounts in the printed forms now correspond to the statistics data and G/L entries.	Inventory management	New feature
UA	#98783	VAT return line names and the formula setup for lines 10.4 and 11.4 have been updated. Settings can be imported via SMART Data and Settings Import — Release Settings package 2026.07 (Part 1), 2026.07 (Part 2).	VAT Management	New feature
UA	#99104	The VAT Invoice creation process for below cost sales involving both goods and fixed assets has been updated. The "Combine Fixed Assets with Goods into One VAT Invoice" option has been added. When this option is enabled, the system generates a single VAT Invoice for below-cost sales that include both goods and fixed assets.	VAT Management	New feature
UA	#99118	Population of the variant code from the purchase line to the VAT invoice line when line recognition occurs has been added for	VAT Management	New feature

		Purchase VAT invoices imported via the "Import from XML" function. Variant code assignment for Purchase VAT invoice lines via the "Match Lines" function has also been added to the "Purchase VAT Invoice Verification" page.		
UA	#99451	The copying mechanism for item and fixed asset cards has been improved: the UKTZED code is transferred to the new card, and a corresponding record is automatically created in the Item Customs Category Rel. table.	Fixed assets management	New feature
UA	#99520	The Item Net Amount Sheet report has been enhanced: correct and complete display of selected locations in the Location Filter field has been ensured and readability when working with a large number of locations has been improved.	Operations Reporting	New feature
UA	#99725	Registration data management for business partners has been unified: the descriptions of the VAT Registration No. and Registration Number (EDRPOU/RNOKPP) fields on the Customer and Vendor Cards have been updated. The VAT Registration No. field is now intended for VAT-registered entities only, while the Registration Number (EDRPOU/RNOKPP) field is used to store the registration number of both legal entities and individuals. The VAT Registration No. field has been replaced with the Registration Number (EDRPOU/RNOKPP) field on the Employee, Person Vendor, and Responsible Employee cards. Data upgrade procedures that automatically transfer values from the VAT Registration No. field to the Registration Number (EDRPOU/RNOKPP) field for Person Vendors, Responsible Employees, and both posted and unposted Expense Reports have been added. The Expense Report print layouts have been updated to use the Registration Number (EDRPOU/RNOKPP) field.	Localization for Ukraine	New feature
UA	#99833	The generation of VAT Declaration Appendix 4 (Table 2) for negative inventory scenarios has been fixed. Previously, if the item was not in stock at the time of sale, the fields "Purch. Amount VAT 20%", "Purch. Amount VAT 14%", "Purch. Amount VAT 7%", and "Purch. Amount VAT 0%" were not filled automatically. The purchased quantity is now calculated correctly and reflected in the declaration.	VAT Management	Bugfix
UA	#100005	The performance of the "Create E-TTN" report has been optimized by improving the shipment data processing logic, reducing execution time and increasing overall speed.	Localization for Ukraine	New feature

UA	#100021	The distribution of the manual actual customs value with the same Customs Category code in different item groups has been fixed: the distribution is now proportional to the invoice value (LCY) for each group.	Localization Core	Bugfix
UA	#100073	The ETTN creation process has been improved for scenarios involving multiple posted sales shipments. The field length limitation in the table has been removed, allowing combined document numbers to be processed correctly without errors.	Localization for Ukraine	New feature
UA	#100198	SMART feature #100198 (Take Sales VAT Inv. Line Amounts from Document When Full Quantity) has been added. The Sales VAT Invoice amount calculation has been updated. When creating a Sales VAT Invoice for a fully paid or fully shipped sales document, the amounts are now taken directly from the sales document without applying the recalculation coefficient. SMART feature #85732 (Disable Quantity Calculation Adjustment in Sales VAT Invoice on Prepayment), which implemented a separate logic for generating Sales VAT Invoice lines for prepayment and shipment transactions, has been removed. The processing logic has been unified and consolidated into a single approach.	VAT Management	New feature
UA	#100219	The ability to export bank payment files to Ukrgasbank in CSV format has been added.	Cash and Bank Management	New feature
UA	#100345	The transmission of the "Compiled for tax-exempt operations" (R03G10S) tag during integration with M.E.Doc has been fixed ensuring it is correctly passed in the same way as during manual export.	VAT Management	Bugfix
UA	#100444	The logic for displaying received advances in the printed form of the advance report generated from an unposted document has been updated. The changes take into account possible refunds that may be applied to advance payments. The display of transactions in the "Received" section for unposted advance reports is now based on the process of applying posted payments to the released "Advance Statement" document, during which the "Order No." is assigned to the payment transactions. All payments and refunds related to a single advance statement must have the same order number.	Reports and printed forms	New feature
UA	#100806	The list of formats available for bank statement import has been updated. The formats for the liquidated banks — Ukrsotsbank and Konkord — have been	Cash and Bank Management	New feature

		marked for removal and will be excluded from the list of available formats in release 2026.10.		
UA	#100878	The logic for determining the VAT Prod. Posting Group during the creation of a summarized VAT invoice based on a Posted Phys. Invt. Order has been changed. For purchased items, the group is taken from the vendor document, while for Assembled Items, it is taken from the Item Card.	VAT Management	New feature
UA	#101286	An issue with date validation when executing the “Update registration statuses” function in the eReporting setup has been fixed.	VAT Management	Bugfix
UA	#101300	The row formula configuration for financial report lines 1036, 1040, 1125, 1155, 1635, and 1690 in БУХ_БАЛ and line 2520 in БУХ_ФІНРЕЗ has been updated to standardize the calculation of financial statement indicators. Settings can be imported via SMART Data and Settings Import — Release Settings package 2026.07 (Part 1).	Regulatory Reporting	New feature
UA	#101581	The number-to-text conversion in the "Gross Weight" field of the TTN printed form has been fixed: values under 10 kg are now displayed correctly.	Localization Core	New feature
UA	#101614	The filling of the "Sales Document No." field during the creation of Total VAT Invoices and Appendix 2 has been changed. The field is now filled with the number of the related unposted sales document.	VAT Management	Bugfix
UA	#101642	In the Electronic Reporting Setup, a new field "Request Timeout (s)" has been added. The field specifies the request timeout in seconds. If the value is set to 0, the default timeout is used.	VAT Management	New feature
UA	#102233	The display of payment amounts in the "Received" list of the printed expense report form when printed from an unposted Advance statement has been fixed. Calculation of the "Total Received" amount as the sum of all payments applied to this Advance statement document in the Vendor Ledger Entries has been added. Only the number of payments provided by the report layout is printed in the Received list.	Reports and printed forms	Bugfix
UA	#102297	An issue has been fixed: in the VAT Invoice, the Base Amount is now calculated according to the price type in the order — from the price including VAT if the order price is VAT-inclusive, or from the price excluding VAT if the order price is VAT-exclusive.	VAT Management	Bugfix
UA	#102629	Item entry generation when posting a corrective purchase invoice with an applied VAT allocation ratio has been fixed.	VAT Management	Bugfix

UA	#103030	An issue that prevented the "VAT Invoice Vendor Reconciliation" report from being generated when filters were applied to the report lines has been fixed.	VAT Management	Bugfix
UA	#103177	Changes have been made to the VAT invoice generation process for scenarios where a customer has a prepayment from a previous period that has already been covered by a VAT invoice, and a sale is posted in the current period with an advance payment for the remaining amount of the sales invoice. When generating VAT invoices, the system now takes previously registered advance VAT invoices into account. For prepayments received in the current period, a VAT invoice is generated only for the remaining quantity of goods that has not been covered by a previously issued advance VAT invoice yet. Correct allocation of item quantities between Advance VAT invoices and Sales VAT invoices has been implemented in accordance with the order period and the sales transaction period.	VAT Management	New feature
UA	#103250	The setup of VAT Declaration lines 13.1 and 13.2 has been updated in accordance with the current calculation logic. The new settings can be imported through Import predefined SMART packages — Release 2026.07 (Part 1) setup.	VAT Management	New feature
UA	#103408	The formula setup for Table 2 of VAT Declaration Appendix 4 has been updated. The table now includes both VAT Invoices and Appendix 2 during data generation. The new settings can be imported through Import predefined SMART packages — Release 2026.07 (Part 1) setup.	VAT Management	New feature

3. SMART Payroll upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
CORE	#99567	Payroll Overview (an equivalent of the Payslip report) has been implemented: an interactive matrix for real-time payroll data analysis with support for grouping, department hierarchies, payroll periods, and drill-down to source records. Dynamic attribute columns, calculation of payroll totals (Earnings, Deductions, and Net Pay), flexible filtering, and drill-down capabilities have been added across all hierarchy levels. Chart-based visualizations for multiple analysis scenarios and Excel export based on configurable templates have been implemented.	Reporting	New feature
CORE	#100911	The Average Headcount Report has been enhanced to support analytics by organizational unit. A new Internal Co-work parameter value has been added, and Org. Unit Code and Org. Unit Name fields have been introduced in the report output. The report can now split results by organizational unit, creating separate records for employees who worked in multiple departments during the reporting period. The calculation logic has been updated to correctly handle organizational unit changes and prevent duplicate counting.	Reporting	New feature
CORE	#100019	In the printed forms of non-regulated orders for employment contracts, other HR orders, general orders, and absence orders, a tag has been added to display values in the instrumental case.	Reporting	New feature
CORE	#102226	To improve performance, the data preparation for analysis in the “Analyze Payroll Document Lines” and “Analyze Payroll Ledger Entries” functionalities has been technically reworked: the underlying query has been replaced with a dedicated page. FlowFields based on other tables have been removed. Instead, a new capability has been	Reporting	New feature

		introduced to selectively include data from other tables when needed.		
CORE	#100400	For the 10-POI report, which, due to the absence of an approved official form, may be used to verify compliance with the employment quota for persons with disabilities and to calculate the contribution for supporting their employment, the calculation of the indicator "Average number of employees who, in accordance with current legislation, have an officially established disability, persons" has been aligned with the Resolution of the Cabinet of Ministers of Ukraine No. 490 dated April 1, 2026. Additionally, the set of time activities used to calculate the average number of employees on staff has been updated by removing the exclusion of mobilized employees from this calculation.	Reporting	New feature
CORE	#100476	The error in the 10-POI report in the calculation of the indicator "Accrued salary (income, monetary allowance) for the calendar quarter, UAH" has been fixed. Specifically, the accrued salary of employees who were terminated in the middle of the quarter under Normal working conditions is now correctly included in this indicator.	Reporting	Bugfix
CORE	#101252	In the 10-POI report, the calculation of the indicator "Average number of full-time employees on the payroll, persons" has been corrected. Previously, the value was calculated for the entire quarter, whereas now the calculation is performed monthly. Since the indicator "Required number of employees with disabilities who must be employed" depends on the average number of full-time employees, its value is also adjusted automatically.	Reporting	Bugfix
CORE	#102023	The ability to automatically generate the report "Propositions for Reservation (Application 1)" from the posted General Order card has been added.	Reporting	New feature
CORE	#103793	By Order No. 243 of the Ministry of Finance of Ukraine dated May 7, 2026, an updated	Reporting	New feature

		version of the Person Tax Calculation Report was approved. The Order will enter into force on **July 17, 2026**. The updated form must be used for the first time when reporting for the month in which the Order becomes effective, i.e., for **July 2026**. The updated Person Tax Calculation Report form will be released through a separate hotfix of the SMART Payroll after the completion of the June 2026 reporting period and after the updated report form becomes available in the M.E.Doc electronic reporting system. At the same time, we would like to draw your attention to the fact that, under the updated Procedure for completing and submitting the Person Tax Calculation Report, the rules for completing Application 5 have been amended. In particular, the reporting framework now provides for the possibility of reflecting an employee's transfer from a primary place of employment to external co-working and vice versa by submitting the relevant information in Application 5 as an event marked as a "Transfer". At the same time, please note that the current Labor Code of Ukraine does not provide a legal mechanism for transferring an employee from a primary place of employment to external co-working, or vice versa. Therefore, the implementation of a technical capability to process such an event as a transfer within the framework of the existing employment contract will be considered after the publication of relevant amendments to the applicable legislation or upon receipt of official clarifications from the competent state authorities. Until then, we recommend continuing to record such cases in the system using the existing approach, namely through termination of employment and subsequent rehiring.		
CORE	#99664	On Vendor cards of various types, a new field "Registration Number (EDRPOU/RNOKPP)" is now available. This field must be filled in with	Reporting	New feature

		the EDRPOU number for legal entities or the RNOKPP number for individuals. The "VAT Registration No." field must now be completed only for VAT payers, using the number of their VAT registration certificate. The completion of Application 4 of the Persons Taxes Calculation Report has been updated for person vendors and individual entrepreneurs. Specifically, column "RNOKPP or Pass." is now populated using the new "Registration Number (EDRPOU/RNOKPP)" field. On the pages of non-posted and posted payroll sheet for Tax Payment, the field displaying the VAT Registration No. has been hidden. When the update is installed, an automatic upgrade will run to populate the new "Registration Number (EDRPOU/RNOKPP)" field on the cards of person vendor and individual entrepreneurs using the value from the "VAT Registration No." field.		
CORE	#100329	New capabilities for calculating personnel statistical indicators and generating supporting information for the completion of the "1-Entrepreneurship" report in the Payroll area have been implemented. The following new parameters have been added to the Average Headcount report: Average Headcount — calculates the average number of employees, including staff employees, external co-workers, and persons working under Civil Contracts; Average Headcount FTE — calculates the average number of employees in Full-Time Equivalent (FTE) based on actual worked hours; Fund of Hours — calculates the total paid person-hours for the selected period. Additionally, a new "1-Entrepreneurship" report has been introduced. The report generates annual Payroll-related indicators and exports the results to Microsoft Excel. Important: To ensure correct calculation of the new indicators, the newly added fields in Human Resources Setup and Payroll Reports Setup must be configured.	Reporting	New feature

CORE	#100435	For the calculation functions used to determine the headcount and average number of full-time employees in the 1-PV (quarterly) report, handling of the "Work mode" parameter has been added. This enhancement ensures that external part-time employees working in full-time positions are properly included in the report calculations.	Reporting	New feature
CORE	#102004	The functionality for automatic mass generation of Military Notification (Application 4) has been implemented. Previously, a notification could be generated only for a single employee; now the system automatically identifies all employees for whom a notification must be created: if change reasons (hire, job title change, dismissal) are activated, only employees with the corresponding personnel events within the selected period are included; if no reasons are activated, notifications are generated for all employees, and the reason for the change is entered manually. Three generation modes are available: For a specific Military Office — in this case, a single archive is created containing notifications only for employees assigned to that Military Office. "All unique Military Offices" — the system automatically identifies all Military Offices to which employees belong and creates a separate archive for each Military Office. Each archive contains only the notifications related to employees assigned to that specific Military Office. Without Military Office breakdown — in this case, a single archive is created containing notifications for all employees. Automatic generation of a cover letter has also been added, which includes the details of the specific Military Office, the list of employees, and the number of attachments. In the header of the report "Military Notification (Application 4)", the output of the Military Office to which the report is submitted has been corrected — it now displays the Military Office where the employee is registered. In the "Company Information" card, a new field "Responsible	Reporting	New feature

		for Military Service No." has been added for specifying the responsible employee. This information is used when generating the reports "List of conscripts (Appl 12)" and the cover letter for the Military Notification (Application 4).		
CORE	#100086	The calculation of the average earnings for business trips in cases where an employee has no calculation period or no earnings within that period has been updated. Specifically, it has been corrected so that in such situations the average earnings are calculated based on double the employee's salary or the minimum wage (if the salary is below the minimum wage), divided by the planned number of working days according to the employee's calendar for the two months preceding the month of the business trip. The calculation of payroll elements 1037 and 1037_ЗП has been updated to ensure the correct calculation of the average salary for business trips based on the base salary in cases where there is no income for the last four months prior to the business trip.	Payroll calculation	New feature
CORE	#100408	Iterative testing of the calculation of compensation for unused vacation days, as well as the calculation of average earnings when two vacations follow one another, has been successfully completed based on relevant cases.	Payroll calculation	New feature
CORE	#100409	Iterative testing of transitional accrual calculations has been successfully completed using real-world scenarios.	Payroll calculation	New feature
CORE	#100441	In the INSURED SERVICE 12 calculation function (21094010), which is used to calculate sick leave elements, a condition has been added to account for insurance service based on the employment history of previously terminated employees of an individual.	Payroll calculation	Bugfix
CORE	#101651	The definition of average earnings periods for vacation compensation for days earned before 31 December 2023, if the	Payroll calculation	Bugfix

		employee was hired on the first working day of December 2023, has been corrected.		
CORE	#102635	For the UST elements calculated from the income of individuals without disability status, the ranges have been updated to indicate only the standard 22% rate, ensuring correct contribution calculation when a person acquires disability status mid-period.	Payroll calculation	Bugfix
CORE	#103498	A new "Use Primary Position" flag has been added for combination lines in the labor contract, allowing control over the source of dimensions used during payroll calculation. If the flag is not set to No, the system uses the dimensions defined for the secondary (combination) position specified in the contract line. If the flag is set to Yes, the dimensions from the employee's main position are applied instead.	Payroll calculation	New feature
CORE	#100297	A new feature has been added that enables bulk cancellation of payroll documents (including automatic cancellation of applied operations), as well as bulk reversal of payments in the payroll sheet.	Payroll calculation	New feature
CORE	#99805	The algorithm for including a bonus in the average calculation base has been updated for cases where sick leave starts in the month following the hiring month.	Payroll calculation	Bugfix
CORE	#102275	Incorrect error display when rerunning Preview Posting for the payroll document has been fixed.	Payroll calculation	Bugfix
CORE	#103501	The iBank2 payroll statement export format has been updated to comply with Raiffeisen Bank requirements.	Payments	Bugfix
CORE	#100028	For the "Payroll Sheet," the ability to export payroll payments for PrivatBank payroll projects (Apay24) has been added.	Payments	New feature
CORE	#100029	For "Payment Sheet", the ability to export salary payments in csv format for Ukrgasbank has been added.	Payments	New feature
CORE	#100231	A new notification type, Medical Examination, has been added to the HR Notification Setup,	Staff List	New feature

		with reminders generated based on the next medical examination date.		
CORE	#100800	In the bulk changes functionality for group orders, in individual mode (Excel editing), the ability to modify dimensions has been added.	Staff List	New feature
CORE	#101299	The capability to create a Person by uploading or scanning a QR code from a military registration document has been added.	Staff List	New feature
CORE	#103038	A mass salary increase functionality has been implemented via a group order for employees with multiple positions (concurrent roles). On the position card, regardless of the value in the “Base Salary Element Code” field, the “Base Salary Amount” and “Monthly Salary Amount” fields are now adjusted proportionally based on the “Rate” (previously applied only to Base elements from HR Setup). When creating labor contract line terms for a line with the “Combination” type, the salary element and amount from the position card are transferred to the terms only if the element is not defined as a salary element in the module setup. As a result, two scenarios are now supported for defining the element and amount for combination positions: On the position card, or Within other position labor contract terms. In both cases, a separate element must be used (i.e., not a Base salary element).	Staff List	New feature
CORE	#103401	The ability to attach links and notes has been added to the main pages of the SMART Payroll where the option to attach documents as attachments was previously available.	Staff List	New feature
CORE	#86599	SMART Payroll has been integrated with the Diia.Sharing and Multisharing services, enabling automated retrieval and processing of employees’ digital documents during HR processes. The solution supports receiving a single document or multiple documents from Diia and automatically uses the received metadata to create and update employee records. During document import, the system	Staff List	New feature

		can automatically create or update a person record, populate personal information, addresses, documents, and related HR data, as well as store PDF copies of documents as attachments. The solution significantly reduces employee onboarding time, minimizes manual data entry errors, and improves the accuracy of HR information by utilizing official digital documents received from Diia. To use the Diia.Sharing and Multisharing integration, an organization must establish the required legal relationship with Diia and complete the technical connection and validation procedures according to the service requirements. The Relatives directory has been extended with a new Gender field to improve relationship identification and processing. The Person Medical Information directory has been enhanced with a new Privilege field that enables classification of a person as a Pensioner, Chornobyl Veteran, or Combatant Veteran.		
CORE	#99007	Support for the process of hiring employees to temporarily replace absent workers has been implemented. The solution allows users to identify the employee being replaced and maintain the relationship between the primary employee and the replacement employee. A new Cause of Inactivity Code indicator has been introduced for absence reasons. When relevant absence orders are posted, employee status information is updated automatically. Required updates are also applied when absence orders are corrected or canceled. A new In Place of Employee field has been added to positions and employee records. The value is automatically transferred during position creation, copying, and assignment processes. Additional validations ensure that position and employment contract dates fall within the absence period of the employee being replaced. HR document printouts and staff list reports have been updated to display replacement information. Informational	Staff List	New feature

		notifications are also provided when the replaced employee is transferred, dismissed, or assigned to another position.		
CORE	#99008	The "Disability Update Wizard" has been added, which allows users to register an employee's disability information, create a transfer to a disability position, and, if required, automatically recalculate planned vacation days in vacation balance in a single process. The wizard eliminates the need to create multiple related records manually and ensures consistent, accurate processing in line with the system configuration.	Staff List	New feature
CORE	#100508	A new Canceled status has been added for Labor Contract headers and lines. The new status can be assigned through a dedicated action and, if necessary, reverted to the previous status. All business processes and validation rules that use contract status logic have been enhanced to ensure correct processing and support of the new Canceled status. The Canceled status can be used to preserve an employee's hiring history when a hiring order has been issued, but the employee never started work.	Staff List	New feature
CORE	#101212	A new HR Orders Register has been introduced to automatically collect information about HR documents in a single register for numbering, printing, and archival record-keeping purposes. New Functionality: A new HR Orders Register page has been added, displaying posted and approved HR documents, including: Labor contracts (hire, transfer, termination, and combination); Vacation orders; Business trip orders; Other absence/presence orders; Other HR orders; Staff list orders; Employee journal orders; Employee surname change orders; Maternity leave and pregnancy-related sick leave orders. The register automatically creates entries when a document is posted or approved and removes them when the document is canceled (provided the entry has not been marked as Printed). Users can open the original source document directly from	Staff List	New feature

		the register. Order Classification and Printing: The HR Orders Register can be exported in Excel or Word format with a selectable layout. The register supports classification of orders into: Long-term retention orders (75 years); Temporary retention orders (5 years). For business trips, the case type is determined automatically based on the trip duration according to the configured setup. Setup: A new Enable HR Orders Register option has been added to Human Resources Setup, allowing users to enable or disable the HR Orders Register functionality. Historical Data Population: A new Fill HR Orders Register report has been added. It allows users to automatically populate the register for a selected year based on documents that were previously posted in the system.		
CORE	#101574	The ability to recognize EVOD files using Azure Content Understanding and automatically create or update a Person card, as well as related Address and Document records, has been added. Translations for several fields in the "Military Registration" section have been updated. New values have been added to the Military Status field on the Person card. The Military Dismissal Reasons reference list has been created. The Person card now includes the ability to select the applicable dismissal/removal reason. The Other Service Statuses field has been added to the Military Registration tab of the Person card.	Staff List	New feature
CORE	#100075	It is now allowed to cancel absence orders that were calculated by the action period and included absences in an open period, even if the document period code belonged to a closed period, meaning the timesheet status for that period was “Released”.	Absence Orders	Bugfix
CORE	#100224	When releasing and posting a sick leave order that includes days paid by the Pension Fund of Ukraine (PFU), a check has been added to verify whether the Person Medical Information contains an entry of the type “Disability,” with a start date that falls within	Absence Orders	New feature

		the sick leave period. If such an entry exists, the user will receive an informational message indicating the need to split the sick leave period in the order into two lines: a line with a paid sick leave activity code for the days before the disability start date; a separate line with unpaid sick leave for the days starting from the date the disability was established. Additionally, when creating a "Disability" entry in the Person Medical Information, a check has been added to detect any posted sick leave order with PFU-paid days whose period includes the disability start date.		
CORE	#100304	The functionality for creating sick leave orders from the e-Sick Leave Buffer has been enhanced as follows: When creating a sick leave order for a sick leave record marked with the "Being Intoxicated" sign, the sick leave is automatically classified as fully unpaid, and the corresponding Appoint Aid Refusal Reason is specified. This logic applies both to the initial sick leave order and to all continuation sick leave orders related to the same case. When creating a sick leave order for a sick leave record marked with the "Violation of the Regime" sign, the corresponding Reason for Appoint Aid Refusal Reason is specified automatically. The number of unpaid days must be entered manually by the user based on information received from the healthcare institution or the PFU regarding the violation period. The "Aid Refusal Reasons" directory has been updated as follows: additional appoint aid refusal reasons have been added; references to the relevant legislative documents have been added for each refusal reason; a field has been added to indicate the Intoxication and Violation of the Regime signs. A new report "Decision of Sick Leave Payment Refusal" has been introduced. The report can be launched from PFU document lines and enables the generation of a Notification of Sick Leave Payment Refusal provided to the employee in accordance with Part 1, Article	Absence Orders	New feature

		24 of the Law of Ukraine No. 1105-XIV dated September 23, 1999, "On Mandatory State Social Insurance", for sick leave orders for which a decision to refuse payment has been made. The time activity group used to reduce payable sick leave days has been updated to account for situations where another absence belonging to the specified group has already been posted for the employee during the disability period. The Sick Leave Setup has been updated with a new payment reduction group, which is assigned to all sick leave types except Pregnancy Leave. The generation of the PFU Protocol report has been fixed for sick leave records for which payment was partially refused.		
CORE	#102210	An error in posting a transitional sick leave order has been fixed for cases where such sick leave is fully unpaid. At the same time, please note that the limitation for posting a transitional sick leave that is partially unpaid still applies, namely: this sick leave must be split into several lines in the document so that each line corresponds to a single month. If this is not done, the number of payable days in each period will be calculated incorrectly.	Absence Orders	Bugfix
CORE	#102298	A new feature has been added that enables b ulk cancellation of posted absence orders.	Absence Orders	New feature
CORE	#100023	Support has been added for storing standard Excel templates directly within the SMART Payroll application. This simplifies the deployment of new environments, ensures template availability and consistency across the system, and reduces the need for manual template transfer.	General	New feature
CORE	#99071	When posting the payroll document, a validation has been added to check for open transactions for the vendor tax authority that has the application method set to “Apply to oldest.” This has a positive impact on the speed of transaction application processes that are automatically applied after posting the payroll document.	General	New feature

CORE	#102205	A new HR Directories hub has been added, providing a single access point that consolidates all HR directories. Instead of the monolithic General Directory, each HR directory now has its own table and dedicated list page, which simplifies maintenance and future extensions. During the upgrade, data will be automatically migrated from the General Directory types into the corresponding new HR directories. The General Directory remains available but is considered deprecated and is scheduled for removal in release 2027.01. Please note that if any project contains customizations linked to the General Directory, it is recommended to update them to the new HR Directories model in the near future (before the General Directory is removed).	General	New feature
CORE	#99694	When generating payroll documents for calculation groups of the Between with posting type, functionality has been added to exclude transactions that have already been recorded.	Payroll Calculation	New feature

4. Procedure for system upgrade

System upgrade consists of the two stages:

- Code upgrade
- Data upgrade

Code upgrade refers to migration of changes in objects from the release to the customer base performed through the text merge of two versions.

Data upgrade refers to changing the existing data in case a new release changes the data scheme, or in case of new settings. Existing data is changed automatically during code upgrade at the moment when the Data Upgrade procedure starts. Setup of new modules is performed manually.

5. Terms and conditions for SMART Localization upgrade

1. SMART business (hereinafter referred to as "the Company") develops and upgrades the SMART Localization solution (hereinafter referred to as "the Solution") in accordance with the requirements and limitations defined in the Microsoft Dynamics Partner Localization and Translation Licensing Program (PLLP).
2. On the first workday of each quarter, the Company publishes the Solution upgrades. Subsequently, the Company reserves the right to change the frequency of releasing upgrades.
3. The Solution upgrades are provided to the Company's customers with active subscription on the free-of-charge basis for all Microsoft Dynamics NAV and Microsoft Dynamics 365 Business Central product versions that are at the stage of the basic Microsoft support period. To check the software product lifecycle, go to https://support.microsoft.com/en-us/lifecycle/search.
4. The customer system is upgraded upon prior coordination of the upgrade schedule, as well as scope of works on migrating upgrades to the customer systems, including the upgrade of settings and system testing, and shall be performed not later than the next upgrade is released. The estimated upgrade release schedule is once per 3 months. Upgrade can be postponed by 3 months upon prior mutual agreement.
5. The possibility of upgrading the system independently by the customer is also provided for. To this end, the Company shall provide the upgrades, including the recommendations on updating settings and scripts for upgrading data. However, it should be noted that customer modifications of the system may be incompatible with the source code of the received upgrade, and, therefore, the upgrade or executed modifications of the system will have to be adjusted.
6. The Company shall fix the Solution errors on the free-of-charge basis for customers with active subscriptions and those performing regular upgrades in accordance with c. 4.
7. The Company shall provide a detailed description of the changes in each upgrade and publish it not later than the date of the upgrade release.
8. Out-of-band updates in the legislation or out-of-band error fixes are provided to the customers regardless of the frequency of upgrade releases.
9. Upgrading the Solution in full or its selected functionality for the "legacy" system versions that are not part of the basic Microsoft support period in accordance with c. 3 or for customers with no active subscription shall be performed by the Company with due allowance to the fact that such upgrade is developed specifically for such customer and, as a result, may be provided to such customer on a paid basis.
10. Any deviation from these terms and conditions shall be documented in a form of agreement; otherwise, these terms and conditions apply.