
SMART business



Microsoft Dynamics 365 Business Central

SMART LOCALIZATION

Release Note

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1. Introduction

The document outlines the improvements and changes in the functionality of the SMART Localization solution that are included in the next regular upgrade 2026.04. The upgrade includes changes in functionality for the period from 01.01.26 to 31.03.26.

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2. SMART Core & Accounting for UA upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
CORE	#50495	The ability to export vendor and customer agreement tables via the configuration package with the "Dimensions as Columns" option enabled has been added.	Localization Core	New feature
CORE	#75974	Recalculation of applied prepayments in the document currency during multi-currency application of payments to the released documents has been added, and correct calculation of the remaining amount on the document for applying subsequent prepayments has been implemented.	Localization Core	New feature
CORE	#81495	On the Reverse Transaction Entries page, a new function "Reverse on Date" has been added. It allows reversing transactions created via the general journal if the transaction type is G/L Entry and/or VAT Entry.	Localization Core	New feature
CORE	#88964	Prior Period Correction flag has been added to General Journal Batches and lines, as well as to G/L entries and Posted General Journal lines to clearly mark corrections related to prior accounting periods. The logic of the Close Income Statement report has been updated: when calculating financial results, G/L entries with the Prior Period Correction flag are processed as reversals: the corresponding closing entry is created as a correction and inherits the Prior Period Correction flag.	Localization Core	New feature
CORE	#89297	The logic for populating the "Order No." field in General Ledger entries has been changed for credit memos created based on posted purchase/sales invoices that were generated from a document of type "Invoice". Now, for such credit memos, the value of the "Order No." field corresponds to the pre-assigned number specified in the posted purchase/sales invoice.	Localization Core	New feature
CORE	#91914	The calculation logic of Starting Balance Debit/Credit and Ending Balance Debit/Credit fields in the G/L Account Turnover report has been updated when Expand Account = Yes. The values now reflect the standard accounting balance (on one side only) instead of previously showing debit and credit turnovers.	Operations Reporting	New feature

CORE	#91934	Summary fields for total quantity and amount have been added to both posted and unposted Invt. Receipt and Invt. Shipment documents and lists.	Inventory management	New feature
CORE	#92497	Responsible Employees creation has been improved: default dimensions from the Employee Card are automatically copied to the Responsible Employees Card.	Localization Core	New feature
CORE	#92889	The posting algorithm for the Inventory Shipment document with the type "Transfer to FA" has been updated. When multiple item units are transferred into a single fixed asset, the quantity of fixed assets in the FA Ledger Entries is always set to 1, regardless of the number of items written off.	Fixed assets management	New feature
CORE	#93464	The display of fields in the G/L Account Turnover when opening in Excel has been fixed: now, with the Show ACY option enabled, ACY columns are shown, and when disabled — only LCY fields.	Operations Reporting	Bugfix
CORE	#95824	The "Depreciation until FA posting date" flag has been added to the FA Writeoff document lines, which allows daily depreciation calculation from the date of the last depreciation posting to the FA posting date specified in the document line. Additionally, the algorithm for sales documents has also been updated: if the "Depreciation until FA posting date" flag is enabled, depreciation is calculated on a daily basis; otherwise, depreciation is not calculated.	Fixed assets management	New feature
CORE	#96138	In service orders, automatic population of the default customer agreement has been implemented, and the algorithm for controlling the customer agreement expiration date has been updated.	Localization Core	New feature
CORE	#96196	The credit limit validation mechanism by agreements has been optimized, resulting in a significant reduction in blocking cases and improved stability of business processes.	Localization Core	New feature
CORE	#96207	A toggle "Check agreement expire date at posting" has been added to the General Ledger Setup page, which allows controlling during posting whether the posting date of the document exceeds the agreement expiration date.	Localization Core	New feature
CORE	#96249	The logic for generating G/L account correspondence for retail sales has been improved. Specifically, a comparison of G/L account amounts between correspondence entries and G/L entries has been added, and any detected rounding differences are now	Operations Reporting	New feature

		added to the last line of the correspondence entry.		
CORE	#96271	The "G/L Account Turnover" report when using saved user settings has been fixed.	Operations Reporting	Bugfix
CORE	#96314	Application of entries has been improved: if an application error occurs when posting an order applied to a prepayment, the order posting will not be completed.	Localization Core	New feature
CORE	#96503	An issue has been fixed where, when using the "Suggest Vendor Payments" function, the document number in the bank payment journal lines was generated inconsistently.	Localization Core	Bugfix
CORE	#96758	The logic of recognizing a bank statement by keywords has been changed. If the system finds a match by keyword, there is no check for the mandatory filling of the Corresponding Settlement Account and Corresponding EDRPOU fields.	Localization Core	New feature
CORE	#97040	The functionality for creating a responsible employee card from an employee card has been expanded. Now the system automatically fills in the fields "Full Name" and "Registration No." in the responsible employee card based on the data from the employee card.	Localization Core	New feature
CORE	#97176	The functionality for generating vendor payments has been extended. During the creation of payments through the "Suggest Vendor Payments" batch job with a defined available payment amount and with the "Include Released Purchase Orders" option enabled, the system now additionally considers the amounts of released purchase orders.	Localization Core	New feature
CORE	#97190	The display of the detailed balance by orders in the G/L Source Turnover report has been fixed. From now on, the detailed balance by orders will show the actual opening or closing balance for the selected period.	Operations Reporting	Bugfix
CORE	#97265	The error in the depreciation calculation of a fixed asset that occurred during the period of modernization has been resolved.	Fixed assets management	Bugfix
CORE	#97502	Validation logic has been updated for the unique registration number on the Customer and Vendor cards when the Check Registration Number setting is enabled in Sales and Purchases Setup. Prior to this update, it was possible to enter the same registration number if another counterparty had the "Bill-to/Pay-to" field populated. The validation logic has now been revised, and the uniqueness check is performed without	Localization Core	New feature

		additional conditions, preventing duplicate registration numbers from being entered.		
CORE	#97666	The functionality to create vendor payments from the "Suggest Vendor Payments" task using an Agreement filter has been added.	Localization Core	New feature
CORE	#98153	The clearing of the Order No. for Customer Ledger Entries when unapplying entries has been fixed. The Order No. is now cleared up for all customer ledger entries of type Payment, regardless of which entry initiated the unapply process.	Localization Core	Bugfix
CORE	#98221	The ability to preview agreement content for customers and vendors directly in the agreement card and list view has been added, allowing users to quickly review the main terms without opening the full document. The ability to view the graphical diagram of the agreement approval business process has been implemented, providing a clear visualization of approval stages and improving process transparency.	Localization Core	New feature
CORE	#98378	An adaptation has been made according to the updated Microsoft code for the validation of the inventory number on the Fixed Asset Card. If the parameter "Use Inventory Nos." is set to "Yes" in the Fixed Asset Setup, then the field "Inventory Nos." must be filled in the Depreciation Templates.	Fixed assets management	New feature
CORE	#98740	For fixed assets of the "Future Expenses" type, the depreciation calculation algorithm has been corrected for cases where accrual needs to be performed for a single day.	Fixed assets management	Bugfix
CORE	#98963	The error in selecting released orders during the creation of vendor payments through the task "Suggest Vendor Payments" has been fixed. Filtering of released orders by due date relative to the last payment date specified in the task has been added.	Localization Core	Bugfix
CORE	#99109	An issue with the posting preview of vendor application entries has been fixed in cases where G/L account correspondence was created for the payment.	Operations Reporting	Bugfix
CORE	#99270	The global dimension change process has been extended — it now also applies to G/L correspondence entries.	Operations Reporting	New feature
CORE	#99530	Approval workflows for unblocking item, vendor, and customer cards have been implemented. Validations that prevent unblocking a card when an approval process is active have been added, displaying an appropriate message to the user.	Localization Core	New feature

UA	#80965	A new report, "Appendix CP to the Corporate Income Tax Declaration", has been implemented within the regulatory reporting functionality. The report supports manual data entry as well as generation and export in the XML format. The updated report configurations can be imported via Import predefined SMART packages using the Release 2026.04 setup package.	Regulatory Reporting	New feature
UA	#84398	The Sales VAT invoice export functionality has been enhanced to ensure correct encoding when exporting invoices with descriptions exceeding 250 characters.	VAT Management	New feature
UA	#85732	The algorithm for generating line items in sales VAT invoices has been improved for both prepayment and shipment scenarios. The processing logic has been unified into a single consistent approach, ensuring data consistency and improving the accuracy of transaction reporting.	VAT Management	New feature
UA	#86481	The ability to import bank statements from JSC "Pravex Bank" in the CSV format has been added.	Cash and Bank Management	New feature
UA	#88484	The Excel printed form for the G/L Source Turnover has been extended: the data is now generated with expanded balances if the corresponding report parameter is enabled, and with line grouping. The updated configurations for Excel template can be imported via Import predefined SMART packages using the Release 2026.04 setup package.	Operations Reporting	New feature
UA	#90167	The XML export logic has been updated for the Controlled Transactions Details table to populate the sequence number from the Operation No. field on the Control Operation Report lines. A Renumber Lines action has been added to the Control Operation Report page, allowing users to renumber report lines sequentially after creation and before exporting the report to XML.	Print forms	New feature
UA	#92768	The "Penalty Sanctions" table has been added for manual entry in the VAT Declaration. During Release, amounts are validated against VAT Declaration lines where the "Compare Adjustment Amount" and "Compare Tax Notification Amount" flags are enabled in VAT Declaration Setup Line. The updated configurations can be imported via Import predefined SMART packages using the Release 2026.04 setup package.	VAT Management	New feature

UA	#94454	The formulas for the VAT Declaration have been updated for lines APP5 Table 1 Column 4,5. The updated configurations for VAT Declaration rows can be imported via Import predefined SMART packages using the Release 2026.04 setup package.	VAT Management	New feature
UA	#95210	Column totals have been implemented for Applications 1–6 of the VAT Declaration, improving data review and analysis. Totals are automatically updated when column filters are applied.	VAT Management	New feature
UA	#95438	The print output of the Advance Statement for both posted and unposted documents in the "Received" section has been standardized. All payments will now be listed individually with their respective document numbers, without grouping.	Localization Core	New feature
UA	#96000	The assignment of the group index in Appendix 2 to the sales VAT invoice has been improved when processing correction documents for item substitutions involving multiple replacements within a single document and the same total amount.	VAT Management	New feature
UA	#96360	The logic for filling in the "Agricultural Item" flag in the lines of the sales VAT invoice created based on a posted physical inventory order has been implemented.	VAT Management	New feature
UA	#96517	Import of purchase VAT invoices from XML files and via the M.E.Doc REST API has been improved: the system now additionally checks for the N27 tag and automatically sets the "Consolidated VAT" flag in purchase VAT invoices.	VAT Management	New feature
UA	#97386	An error has been fixed where the Source number field in the VAT Payer Status by date table was not filled when creating a new row, which prevented saving the new line. Now the Source number value is filled according to the Vendor No. from whose card a new VAT payer status by date record is created.	Localization for Ukraine	Bugfix
UA	#97468	Discrepancies in VAT amounts between the Compensating Sales VAT Invoice and the Purchase VAT Invoice have been fixed. Additionally, the rounding adjustment logic has been updated: it is now applied at the individual order level instead of the sales VAT invoice level.	VAT Management	Bugfix
UA	#97764	An incorrect VAT Invoice generation behavior in the "Reform VAT Inv. From Date" report under the "Payment" VAT Invoice Creation Method has been resolved. The issue occurred when multiple Detailed Customer Ledger Entries with an identical Cust. Ledger Entry	VAT Management	Bugfix

		No. existed against a single Customer Ledger Entry, a state produced by partial application.		
UA	#97795	The posting date when returning items with compensating VAT has been changed: now the posting date of all entries corresponds to the posting date of the purchase return.	VAT Management	New feature
UA	#98272	The logic of the alternative VAT calculation for foreign currency transactions has been optimized. The alternative VAT calculation is now performed only if a VAT amount is present in the document.	VAT Management	New feature
UA	#98361	The formulas for the VAT Declaration have been updated for lines 04.1.1, 04.2.1, 04.3.1, 07.1. The updated configurations for VAT Declaration rows can be imported via Import predefined SMART packages using the Release 2026.04 setup package.	VAT Management	New feature
UA	#98729	An issue that occurred when manually adjusting the VAT amount in the Purchase VAT Invoice lines with a defined Compensating VAT Obligation Group has been fixed.	VAT Management	Bugfix
UA	#99139	The logic for determining the Comp. VAT Obligation Group for the Item Charge purchase document line type has been improved. The value is now taken from the document line instead of the purchase document header.	VAT Management	New feature
UA	#99789	Generation of VAT Declaration App.4 has been updated: calculation of the purchase amount for sold goods with a privileges code in the production scenario has been corrected.	VAT Management	New feature
UA	#96573	In the RELEASE 2026.04 settings package, the following configurations have been added: <ol style="list-style-type: none"> 1. The description of К_НЕПЛАТ VAT business group has been changed (Table 323). 2. The Excel template has been modified to enable generation of the printed form of the G/L Source Turnover with expanded balances in tables 70859596, 70859597. 3. The formulas for the VAT Declaration have been updated for lines APP5, 07.1, 04.1.1, 04.2.1, 04.3.1 (Table 70860021). 4. Configuration of the Corporate Tax Declaration Appendix CP has been added (Tables 84, 85, 88, 70860150, 70860152, 70860153, 70860154, 70860156, 70860170, 70860172, 70860173, 70860176). 5. VAT Declaration Line Setup (Table 70860020) has been updated: 	Localization Core	New feature

		"Compare Adjustment Amount" is set to Yes for line 16.2 and "Compare Tax Notification Amount" is set to Yes for line 16.3.		
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3. SMART Payroll upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
CORE	#96889	The algorithms for calculating salary deduction elements under executive orders 4001, 4002, as well as the layout of the "Writ Of Execution Report" have been updated.	Reporting	New feature
CORE	#97195	The layout and settings for the "Income Certificate for Employment Center" have been updated.	Reporting	New feature
CORE	#98365	A repeatable block has been added to the layout of the general vacation order, allowing the printed form to be generated for all document lines. Additionally, when generating the report from a posted general order for vacation, it includes the vacation accrual operation periods in the printed form.	Reporting	Bugfix
CORE	#98568	In the "Staff Turnover" report, the calculation and name of the indicator have been changed to "Average number of employees for the period", the calculation is performed for each day of the reporting period and does not correspond to the "Average number of employees" indicator (in accordance with the Instructions on statistics of the number of employees No. 286).	Reporting	Bugfix
CORE	#98778	On the report request pages for "Staff Movement" and "Hired/Terminated List", the ability to set filters by employment contract fields has been added: "Contract Type", "Contract Type Code", and "Work Mode".	Reporting	New feature
CORE	#97167	When generating Appendix 4 of the "Tax Calculation of Income Amounts" report, if income amounts are found for an employee or individual, but tax amounts are not found, such lines are displayed separately and have	Reporting	New feature

		the line highlighted in color to draw the user's attention.		
CORE	#96809	For the report "Military Notification" the system now supports automatic filling of points 7 (change of personnel data) and 8 (reason for the change). This works when the notification is submitted because an employee is hired, transferred to another job title, or dismissed. In this case, it is needed to choose the correct option in the new field "Reason for changes in personnel data" on the report's request page.	Reporting	New feature
CORE	#98243	For the 10-POI report, which, due to the absence of an approved official form, may be used to verify compliance with the employment quota for persons with disabilities and to calculate the contribution for supporting their employment, the calculation of the following indicators has been aligned with the Resolution of the Cabinet of Ministers of Ukraine No. 268 of 25.02.2026: the average headcount of regular staff; the average number of employees for the purposes of calculating the contribution; the accrued wages (income, monetary allowance) for the calendar quarter.	Reporting	New feature
CORE	#99394	The functionality of generating "Personal Military Lists (Application 5)" in the Excel format has been implemented in accordance with Application 5 of Procedure No. 1487. A new report — "Personal Military Lists (Application 5) Excel" — has been added for this purpose. The "Personal Military Lists (Application 5)" report has also been improved in several areas: In column 3, "Military Rank", the data display for the "Conscripts" category has been corrected. In column 11, the filling logic has been updated in line with the current Procedure: it now specifies the registration address, and only if it is absent — the residence address.	Reporting	New feature
CORE	#96015	Paysheet distribution has been improved, featuring a flexible mechanism that allows configuring individual report layouts, report	Payroll calculation	New feature

		language, email body text, and attachment naming templates for different employees, departments, or calculation groups. The update also introduces support for employee-based PDF password protection and enhanced priority logic that ensures correct rule selection during mass or background distribution.		
CORE	#97397	The logic for populating the Termination Date field in Application 4 of the Person Tax Calculation Report has been updated, namely the termination date is now filled in also for employees who were terminated before the start of the reporting period but received income within the reporting period. Additionally, the employee filtering for inclusion in Application 4 has been updated so that employees terminated before the reporting period are correctly included in the report if they received income in the reporting month, regardless of their termination date.	Payroll calculation	New feature
CORE	#96713	After running the "Suggest Payroll Documents" report with the "Show Messages" option, if there is a reason why the payroll document could not be created, a list of employees is displayed with a description of the reason.	Payroll calculation	New feature
CORE	#97278	When posting "Other accruals" lines from absence orders and other HR orders, the division of the line by months has been corrected according to the "Distribute by periods" setting for the payroll element.	Payroll calculation	Bugfix
CORE	#96418	To ensure correct tax amount calculations in situations involving salary adjustments and sick leave for a closed period, the settings in the base amounts for PIT and military levy elements from sick leave have been modified, as well as the settings for including salary adjustment elements in the PIT base.	Payroll calculation	Bugfix
CORE	#96428	When changing the value in the "Payroll Amount (LCY)" field in the payroll document line, if the TAX DISTRIBUTION BY PAY.AMT 21094032 or TAX DISTRIBUTION BY	Payroll calculation	New feature

		CORR.AMT 2109403 functions were used in the calculation of the tax element, the amounts in the "Detailed Base for Tax" are recalculated.		
CORE	#98319	Iterative testing of sick leave calculation on actual examples has been successfully completed.	Payroll calculation	New feature
CORE	#96235	During the creation of the payroll sheet, validation has been implemented to detect cases where an employee has more than one final payroll document for the same period, followed by generating an information page prompting users to review tax detailization for such employees. The logic for handling already posted payments in the Tax Detailization table has been improved by excluding amounts originating from Between with posting documents from the search, and by fully skipping the search for posted payments when creating tax detailization records for documents of this type.	Payments	New feature
CORE	#97632	A new table has been created in the system to store the employee bank account matrix. It extends the previous data structure and is used to record information according to payment rules, including bank accounts, planned amounts, currencies, and employee posting groups. A new functionality, "Payment Status Details," has been introduced. Its records are generated automatically based on data from the bank account matrix and posted final payroll documents. The amounts in the respective fields are updated automatically when payments are posted, which makes it possible to determine the remaining amount to be paid to an employee for a specific payment rule within a selected period. To use this functionality, the system setting "Payment Status Details" in the Human Resources Setup must be enabled. Additionally, the "Create Payment Status Details" report has been implemented. It is used to generate payment status records in cases where such records were not created automatically (e.g.,	Payments	New feature

		<p>additional payments after termination or delayed entry of payment rule data after an employee's hiring). Please note that when upgrading to a new release, you must account for the upgrade time required for the new table Empl. Bank Account Matrix2 (70950783).</p> <p>If the customer's system contains custom modifications that use data from the previous table Empl. Bank Account Matrix (70950749), those modifications must be updated accordingly.</p>		
CORE	#99369	An issue with generating a payment statement from "PFU Documents" that could occur if filters and request page parameters were saved on the "Suggest Employee Payments" page has been fixed.	Payments	New feature
CORE	#99703	The export format of the "Payroll Sheet" for iBank 2 has been updated.	Payments	New feature
CORE	#97673	A position status check when canceling dismissal approval, blocking the action if the position status is not Approved, has been added.	Staff List	New feature
CORE	#97259	The new SMART Person Document Recognition library enables automatic creation and population of personal records and their documents based on photos or scans of passports, ID cards, and other personal documents: the user clicks "Create from Document", uploads the document, reviews the recognized data, and confirms saving — the system automatically creates the person record, related documents with attached files, identifies names, dates, gender, citizenship, and identification numbers, checks for duplicates, and significantly reduces both processing time and data entry errors when working with personal data.	Staff List	New feature
CORE	#97545	When approving a Group Order, errors that occur across all lines are displayed in a separate window.	Staff List	New feature

CORE	#96425	The process of transferring attributes from a person record to the linked employee has been improved: an issue has been fixed where an attribute without a filled value was still being added to the employee. Also, attribute-based filtering has been added to the Employees list page.	Staff List	Bugfix
CORE	#97045	An issue has been fixed where the value in the Action Ending Date field in the PELE table was deleted when canceling the approval of a dismissal line, if the Action Ending Date coincided with the dismissal date.	Staff List	Bugfix
CORE	#98098	For a labor contract line with the "Combination" type and the "Approved" status, a check for editing the terms of the employment contract has been added.	Staff List	New feature
CORE	#98383	For report 70950672 "SMA Labor Contr. Prolongation", handling of the "Ending Date" field on the request page has been added. In case of an error occurring for one of the employment contracts, the report continues processing and saves the successfully extended contracts.	Staff List	Bugfix
CORE	#98672	The ability has been added to create multiple Labor contracts with the work type "External Co-Work", provided that the individual does not have an approved contract with the work type "Primary Job".	Staff List	New feature
CORE	#99066	In the Group Order of type "Transfer," a new capability for mass employee transfers has been added, which supports: batch selection of employees and positions to be changed; application of rules for modifying any fields and dimensions of a position through a step-by-step wizard; preview of changes and their confirmation. The solution automatically creates and approves new positions, generates employment contract entries and group order lines, supports staged processing, rollback of applied changes, and extensibility through integration events.	Staff List	New feature

CORE	#99084	On the "Positions" card, during validation of the "Base Salary Element Code" field, logic has been added to override the "Base Salary Amount" field.	Staff List	New feature
CORE	#99392	In the "Medical Information" directory, a new subtype "Military Medical Commission" has been added for recording information about passing the military medical commission, along with a new field "Next Medical Examination Date". In the "Company Addresses" directory, a new address type "Military Office" has been introduced for storing the address and contact details of the relevant Territorial Recruitment and Social Support Centers; the created address card can be linked to the corresponding Military Office in the General Directory. The role interfaces have also been updated: for the HR Manager, a separate block "Military Service Reporting" has been created, to which all military-service-related reports have been moved.	Staff List	New feature
CORE	#99173	A commit has been added between the creation of "Payroll Periods" to prevent timeouts during long-running creation sessions.	Timesheets	New feature
CORE	#99174	An error message about missing records for some calendar days that may occur when releasing payroll calendar lines has been updated.	Timesheets	New feature
CORE	#90828	In the "Labor Checks" directory, for checks related to employees' business trips, the groups of time activities have been supplemented with the code ВДР. Functionality has been created for the automatic calculation of daily allowance amounts that exceed the legally established limits during business trips in advance reports, which are subject to PIT and military levy taxation. The functionality allows automatic determination of excess amounts and creation of corresponding additional benefits in the Employee Journal. A payroll element has been created for accruing	Absence Orders	New feature

		<p>over-limit daily allowance for taxation and reporting purposes. Functionality has been added for the automatic creation of business trip advance report lines for daily allowance expenses. A separate type of order, "Daily Allowance Orders," has been created, allowing configuration of different advance statement types and daily allowance amounts for the entire organization or for specific departments, job titles, or destination countries. A separate directory, "Travel Routes," has been created, where complex travel schemes can be defined, including transit countries and days spent in them. A setting for prioritizing daily allowance rates has been introduced, enabling flexible control over which rate lines take precedence when determining daily allowance norms during the creation of travel orders. The settings in the "Income Certificate for Subsidy" report have been updated to correctly display income amounts and the corresponding taxes.</p>		
CORE	#96911	<p>A new parameter, "Exclude Future Uses", has been added to the "Vacation Balance" page and to the "Employee Vacation Balance" report. It allows viewing the balance as of a specific date without usage, compensation, or correction days that start after that date.</p>	Absence Orders	New feature
CORE	#99027	<p>Calculation of earned vacation days on the Vacation Balance page has been updated. If an employee had a negative balance in previous periods, it is now correctly carried over and displayed when viewing the balance in subsequent years. Previously, such negative balances were reset to zero.</p>	Absence Orders	New feature
CORE	#99100	<p>The issue with bulk creation of Other Absence Orders for sick leaves with the "Closed" status from the e-Sick Leave Buffer has been fixed.</p>	Absence Orders	Bugfix
CORE	#99800	<p>Generation of vacation schedule lines has been fixed to correctly consider the available number of vacation days as of the vacation balance date.</p>	Absence Orders	Bugfix

CORE	#97784	Records with the type "Nationality" have been moved from the "Personal Information Codes" directory to a new standard table "Nationalities".	General	New feature
CORE	#98403	The description of the "Payroll Calculation Functions" documentation section has been updated.	General	New feature
CORE	#99172	The permission sets SMA PAYROLL HR and SMA PAYROLL CALC have been updated.	General	New feature
CORE	#99232	The classification of the tables and fields into "Person" and "Employee" according to data confidentiality for further use in responding to requests regarding user personal data has been updated.	General	New feature
CORE	#96013	The ability to send DocFlow documents to a person's email address before official employment, when an Employee card is not yet created in the system, has been implemented.	Payroll e-signature	New feature
CORE	#97698	A new calculation parameter "By AE period" has been added for payroll calculation function 100 (Quantity of different days, hours with parameter).	Payroll calculation	New feature
CORE	#98147	A new payroll calculation function (2310) has been implemented that populates the AE Period from and AE Period to fields in the SMA Payroll Document Line based on the SMA AE Calculation Setup for AE Calc Type = Others.	Payroll calculation	New feature

4. Procedure for system upgrade

System upgrade consists of the two stages:

- Code upgrade
- Data upgrade

Code upgrade refers to migration of changes in objects from the release to the customer base performed through the text merge of two versions.

Data upgrade refers to changing the existing data in case a new release changes the data scheme, or in case of new settings. Existing data is changed automatically during code upgrade at the moment when the Data Upgrade procedure starts. Setup of new modules is performed manually.

5. Terms and conditions for SMART Localization upgrade

1. SMART business (hereinafter referred to as “the Company”) develops and upgrades the SMART Localization solution (hereinafter referred to as “the Solution”) in accordance with the requirements and limitations defined in the Microsoft Dynamics Partner Localization and Translation Licensing Program (PLL).
2. On the first workday of each quarter, the Company publishes the Solution upgrades. Subsequently, the Company reserves the right to change the frequency of releasing upgrades.
3. The Solution upgrades are provided to the Company’s customers with active subscription on the free-of-charge basis for all Microsoft Dynamics NAV and Microsoft Dynamics 365 Business Central product versions that are at the stage of the basic Microsoft support period. To check the software product lifecycle, go to <https://support.microsoft.com/en-us/lifecycle/search>.
4. The customer system is upgraded upon prior coordination of the upgrade schedule, as well as scope of works on migrating upgrades to the customer systems, including the upgrade of settings and system testing, and shall be performed not later than the next upgrade is released. The estimated upgrade release schedule is once per 3 months. Upgrade can be postponed by 3 months upon prior mutual agreement.
5. The possibility of upgrading the system independently by the customer is also provided for. To this end, the Company shall provide the upgrades, including the recommendations on updating settings and scripts for upgrading data. However, it should be noted that customer modifications of the system may be incompatible with the source code of the received upgrade, and, therefore, the upgrade or executed modifications of the system will have to be adjusted.
6. The Company shall fix the Solution errors on the free-of-charge basis for customers with active subscriptions and those performing regular upgrades in accordance with c. 4.
7. The Company shall provide a detailed description of the changes in each upgrade and publish it not later than the date of the upgrade release.
8. Out-of-band updates in the legislation or out-of-band error fixes are provided to the customers regardless of the frequency of upgrade releases.
9. Upgrading the Solution in full or its selected functionality for the “legacy” system versions that are not part of the basic Microsoft support period in accordance with c. 3 or for customers with no active subscription shall be performed by the Company with due allowance to the fact that such upgrade is developed specifically for such customer and, as a result, may be provided to such customer on a paid basis.
10. Any deviation from these terms and conditions shall be documented in a form of agreement; otherwise, these terms and conditions apply.