

SMART business



Microsoft Dynamics 365 Business Central SMART LOCALIZATION

Release Note v. 2026.01

SMART Apps

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1. Introduction

The document outlines the improvements and changes in the functionality of the SMART Localization solution that are included in the next regular upgrade 2026.01. The upgrade includes changes in functionality for the period from 01.10.2025 to 31.12.2025.

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2. SMART EDI upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
CORE	#92729	The ability to send outgoing documents to an external service from the DocFlow document list in batch has been implemented.	SMART EDI	New feature
CORE	#91232	The ability to view incoming documents generated from XML/JSON in PDF format has been implemented. The file is not stored in the system and is available for viewing only.	SMART EDI	New feature
CORE	#92666	The functionality for creating DocFlow outgoing documents from Purchase Invoice, Posted Purchase Invoice, Purchase Credit Memo, Posted Purchase Credit Memo documents based on a template defined in the profile or by downloading your own document has been added.	SMART EDI	New feature

3. SMART EDI for Ukraine upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
UA	#83433	The document cancellation functionality has been implemented for the EDIN service. A dedicated button has been added to the Role Center that displays the number of open requests for approval or rejection of document cancellations.	SMART EDI for Ukraine	New feature
UA	#85702	Functionality has been developed to create documents based on Incoming Documents received in XML format. To enable this feature, a Data Exchange Definition must be configured for each document type.	SMART EDI for Ukraine	New feature
UA	#93397	For creating documents based on incoming documents received in XML format, the settings in the "Text-to-Account Mapping" table have been adapted. This ensures matching of received items and services with the Items and Charge (Item) directories based on the textual description.	SMART EDI for Ukraine	New feature

4. SMART Batch Fixed Asset Accounting upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
CORE	#91181	An error that occurred during preview posting when creating Low-Value FA (child) has been fixed.	SMART Batch FA	Bugfix
CORE	#95828	The ability to re-commission a Low-Value FA (child) when the previous commissioning entry was canceled has been added.	SMART Batch FA	New feature

5. SMART IFRS16 Leasing upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
CORE	#89073	Functionality has been added to update the Depreciation Ending Date on the fixed asset card in cases where the Leasing End Date has changed.	SMART IFRS16 Leasing	New feature
CORE	#89988	Formation of Leasing Calculation in case of incomplete month of lease has been fixed. The last month of the Leasing Calculation is formed according to the Expected Leasing Duration (fractional part).	SMART IFRS16 Leasing	Bugfix
CORE	#92084	Calculation of Usage Rights for a period in which there are no changes to Lease Terms has been fixed. Journal lines are not created now. Before the update, financial journal lines were created with amounts of 0.	SMART IFRS16 Leasing	Bugfix
CORE	#92674	The calculation of the book value of a leased asset when lease terms have been changed has been fixed: it is now calculated as the difference between the values of the Liabilities Balance Debt Beginning of the current period and the Balance Debt Ending of the previous closed period to correctly calculate Long-Term G/L Balance.	SMART IFRS16 Leasing	Bugfix
UA	#87167	A package with the basic application settings — "Base setup — SMART IFRS16 Leasing for Ukraine" has been added. The package must be installed during the initial application deployment via Import predefined SMART packages.	SMART IFRS16 Leasing for Ukraine	New feature

6. SMART Partner Clarity upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
UA	#89800	The ability to configure a retention policy for application table logs has been added. System administrators can define a retention period for log records, after which the data is automatically deleted by a scheduled job (Job Queue). This helps reduce system size and improve overall system performance.	SMART Partner Clarity	New feature
UA	#90276	The display of the "Show current data" field has been moved from the "Customer Setup" and "Vendor Setup" pages to the "YouControl Integration Setup" page. By default, the field is displayed through the Personalization feature. By default, the primary source of data is the state registers. Enabling the "Get current data" function switches the data source to archived records. An issue with retrieving data for counterparties in the periodic reports "Check Customer in YouControl" and "Check Vendor in YouControl" has been fixed.	SMART Partner Clarity	New feature
UA	#91880	A new report has been added: "Fill VAT Payer Status by Period". The report processes the history of VAT payer status changes for Customers and Vendors based on data retrieved from YouControl logs (the "YC VAT Payer Status By Date" table) and generates results in the "VAT Payer Status by Date" table.	SMART Partner Clarity	New feature
UA	#94452	Modifications have been made to improve the logic of the Fill VAT Payer Status by Period report for the correct formation of VAT status history by date. Correct entries are now made in the VAT Payer Status by Date table for cases with data available from the YouControl portal, but without "VAT Payer Registration Date" and "VAT Payer Cancel Date". The VAT Registration No. is now automatically filled in from the counterparty's card if the registration date is available, but the "YouControl VAT Reg. No." is missing.	SMART Partner Clarity	New feature
UA	#94472	Saving of VAT Payer Registration Date in SMA VAT Payer Info Log and SMA YC VAT Payer Status Log log tables has been fixed. After the changes, the registration date is saved correctly and does not depend on the	SMART Partner Clarity	Bugfix

		time zone settings. This ensures stable and accurate display of information for users.		
UA	#96588	A check has been added to ensure the EDRPOU code field is filled in when sending requests for the Financial Ind. Group Log.	SMART Partner Clarity	New feature
UA	#91896	The ability to generate a counterparty profile (dossier) using artificial intelligence tools based on data obtained from YouControl registries has been implemented. The system automatically analyzes a counterparty across key criteria, including legal risks and court proceedings; ownership structure and management; financial stability; business reputation; operational capability; market position; geographic and jurisdictional factors; level of information transparency. Based on the analysis, an overall risk score is generated with visual indicators (green / yellow / red), along with explanations for each criterion. This allows users to quickly identify potential risks and key areas of concern when working with a counterparty. The ability to block a counterparty has been added if the results of the generated profile do not meet expectations or the company's internal risk requirements. An additional license is required to use this functionality.	SMART Partner Clarity	New feature

7. SMART Cash Flow upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
CORE	#89403	The functionality for generating schedules and contract payable/receivable plan entry has been expanded for invoice posting on partial shipments and receipts by order.	SMART CashFlow	New feature
CORE	#90891	An issue has been fixed where the Cash Flow Date was not updated when using the "Suggest Worksheet Lines" page and filling in the "Override Cash Flow Date" field for entries with the Purchase Order and Sales Order source types.	SMART CashFlow	Bugfix
CORE	#90469	A "Suggest released documents only" toggle has been added to the Cash Flow Forecast card. When enabled, it allows the system to generate Cash Flow Worksheet lines based on unposted purchase/sales documents with the "Released" or "Pending prepayment" statuses, provided that the payment plan is not filled in on the agreement card or the vendor/customer card. If the toggle is disabled, the system generates journal lines for documents with all statuses.	SMART CashFlow	New feature
CORE	#90892	A new "Manually Split" flag has been added to the Cash Flow Entries ledger. For entries where this flag is set to "Yes", data updates are blocked.	SMART CashFlow	New feature

8. SMART E-Receipt upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
UA	#87337	When a receipt is paid with a gift card, it is now possible to display information about the applied gift cards in the receipt footer.	SMART E-Receipt	New feature
UA	#90577	During the generation of the Z-report, saving of the fiscal shift data has been implemented, including Shift number, Fiscal number of the Z-report, Number of sales receipts, Number of return receipts, Opening balance, Closing balance, Sales amount, Return amount, Amount of cash deposited, and Amount of cash withdrawn.	SMART E-Receipt	New feature
UA	#90807	For LS Central, the ability has been added to import fiscal and service receipts posted through the portal or the Checkbox mobile app. During the import, transactions are created for the corresponding store and terminal.	SMART E-Receipt	New feature
UA	#92082	For LS Central, the ability has been added to import Z-reports generated in the portal, Cash Manager, or the Checkbox mobile app.	SMART E-Receipt	New feature
UA	#77305	Support for Device Manager has been implemented, enabling offline operation of the Software Fiscal Cash Register (PRRO) for receipt fiscalization in the absence of an internet connection or in case of issues with the STS server.	SMART E-Receipt	New feature
UA	#87987	A link between the E-Receipt and Archived Transaction tables has been added. After transactions are archived, the archived transaction related to an E-Receipt can be found using the "Find Entries" function.	SMART E-Receipt	New feature
UA	#88186	A validation check has been added for the "E-Receipt Nos." field in the cash register. When opening the POS terminal interface, the system now verifies whether a number series is specified for assigning numbers to new E-Receipt documents. If the series is not defined, the user receives a notification.	SMART E-Receipt	New feature
UA	#92970	A new command has been added to the LS Central POS terminal to check the availability of a bank terminal connected via Checkbox Paylink.	SMART E-Receipt	New feature
UA	#92980	A new command has been added to the LS Central POS terminal to retrieve the result of the last successful payment transaction from a bank terminal connected via Checkbox PayLink.	SMART E-Receipt	New feature

9. SMART SAF-T upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
CORE	#93453	A bug has been fixed where the Audit File ID field was not populated when creating a new line in the SAF-T UA preview tables (Supplier Open Invoice and Customer Open Invoice). The value is now assigned automatically, allowing users to manually add and save records without interruption.	SMART SAF-T for Ukraine	Bugfix
CORE	#90208	The logic for determining the Tax Number field has been updated. The system now analyzes entries in the new VAT Payer Status by Date table for the relevant date and assigns the counterparty's VAT Registration No. according to their VAT payer status within the reporting period. If there is an active record containing a VAT number for that period, it is prioritized, even if the VAT status changed during the period. If no such record is found, VAT Registration No. is taken from the counterparty card, following the existing default logic.	SMART SAF-T for Ukraine	New feature
CORE	#92719	In the RELEASE 2026.01 SAF-T settings package, the following configurations have been added: the Document Type directory has been updated (Table 71732181); the Source Code reference directory has been updated with links to document types (Table 230); Audit File Export Setup settings have been updated with new default document types (Table 5264).	SMART SAF-T for Ukraine	New feature
CORE	#92427	Changes have been made to the generation of the Products preview table. A product record is now created even when there are no transactions during the audit file period and the opening and closing quantities are zero, provided that the opening or closing cost amount is not equal to zero.	SMART SAF-T for Ukraine	New feature
CORE	#79171	Changes have been introduced to the generation of PhysicalStock, Products, MovementOfGoods, and AssetTransactions tables. When fixed assets are transferred to the depreciation book for assets held for sale (account 286), asset operations for this depreciation book are no longer included in AssetTransactions and are instead reflected in MovementOfGoods. Corresponding records are automatically created in the Products and PhysicalStock tables for such assets.	SMART SAF-T for Ukraine	New feature

CORE	#93050	A new reference key validation has been added to the Audit File Export document within the Preview Data Check functionality. The system now verifies that if an entry exists in the Asset Transactions table with a specified Asset ID, a corresponding record with the same Asset ID must exist in the Assets table. If the related asset is missing, an error message is shown in the Reference Keys section.	SMART SAF-T for Ukraine	New feature
CORE	#90241	A new setup table "SAF-T Statutory Report Row Mapping" has been added. The table enables automatic population of tax difference data in the audit file export document based on a related statutory report. In the audit document header, the statutory report code and the number of generated and released report data are specified. Based on this information, tax difference data is populated automatically.	SMART SAF-T for Ukraine	New feature
CORE	#95435	A new field "Tax Difference Description XML" has been added to the Tax Differences table. The field has no character limit. Its value is used when generating and exporting data to XML.	SMART SAF-T for Ukraine	New feature
CORE	#90651	Changes have been made to the formation of the list of Suppliers or Customers in related tables. Additionally, data is displayed for those counterparties that are specified in the Source Number field in General Ledger Entries in cases where such transactions do not create transactions in the Customer or Supplier Ledger Entries to pass the Key References check.	SMART SAF-T for Ukraine	New feature
CORE	#91377	SAF-T XML generation has been fixed: General Ledger entries created during the closing to the financial result (e.g., entries like C31.01.22) are now correctly included in the XML file even when exporting with month- or day-based splitting. Previously, such entries were not included when the closing date fell within the audit file reporting period.	SMART SAF-T for Ukraine	Bugfix
CORE	#93024	A modification has been made to change the logic of generating the Transaction ID field value. From now on, the Transaction ID is generated as a combination of the document number, accounting date, and SAF-T source code, which ensures the uniqueness of transactions even within a single document with different source codes. The updated logic is applied both when generating preview tables and when directly generating the SAF-T XML file without using a preview.	SMART SAF-T for Ukraine	New feature

		As a result of the changes, the file is generated correctly and successfully passes tax validation.		
CORE	#95461	The rounding logic for exported amounts has been updated: values in preview tables, during preview validation, and when exporting XML without preview tables are now rounded using standard mathematical rounding to two decimal places.	SMART SAF-T for Ukraine	New feature
CORE	#93003	The generation of the "Movement of Goods" preview table has been updated. A preview line is now created for value entries with Entry Type = Revaluation when they relate to item transactions marked as Reversed = Yes and Document Type = Inventory Shipment.	SMART SAF-T for Ukraine	New feature
CORE	#87899	A new field "Technical GL Account for FA Reclassification" has been added to the Audit File Export Setup page to support the display of fixed asset reclassification transactions. The G/L account specified in this field is now used as the balancing account for the G/L account defined in fixed asset reclassification entries when exporting data to the Asset Transactions table. Balancing account population logic applies to fixed asset entries with FA Posting Type set to Acquisition Cost or Depreciation.	SMART SAF-T for Ukraine	New feature
CORE	#96223	SAF-T file generation based on data from the preview tables has been implemented for cases where there are no General Ledger entries within the selected period. This functionality is especially important for clients who do not maintain accounting records directly in Business Central but instead upload data straight into the preview tables for subsequent reporting.	SMART SAF-T for Ukraine	New feature

10. SMART Payroll Connector for HiBob upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
CORE	#90824	<p>For the SMART Payroll HRIS Integration Core application, new processes have been created and the functionality of existing ones has been expanded, specifically:</p> <ul style="list-style-type: none"> Personal Information: New fields have been added to the HRIS Employee card under the General section: Family Status Type, Native Language, Citizenship Country/Region Code. Person Document Information: New fields have been added to the HRIS Employee card under the Document section: Person Document Type, Document Valid Until Date. Address Information: New fields have been added to the HRIS Employee card under the Address section: County, Administrative Category, Street, House, Building, Apartment. Relative Information: A new Employee Relatives block has been created, which allows the integration of relative information from an external system. Additionally, a new process has been created to create and update relative data in the standard Person Relatives reference table. Fact Address Information: A new Fact Address block has been added to the HRIS Employee card, allowing the integration of data about the employee's permanent address from an external system. A new process has also been created to create and update permanent address data for the person. Disability Information: A new Disability block has been added to the HRIS Employee card, which allows the integration of disability information from an external system. A new process has been created to create and update disability data in the Person Medical Info records, and, in case of disability after the 	SMART Payroll Connector for HiBob	New feature

		<p>employee's hire, the employee is transferred to a position with a disability indicator.</p> <ul style="list-style-type: none">• Employment Information: New fields have been added to the HRIS Employee card under the Work section: Manager Code, Probation Period Completion, Probation Period Formula.• Rehiring: A new Rehiring field has been added to the HRIS Employee card under the Work section, which should be filled in if an employee who was previously terminated is rehired. A new process for rehiring employees who were previously terminated has also been created.		
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11. SMART Employee Self-Service upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
CORE	#90897	A new option to activate the "Actual" checker has been added to the My Vacation Balance page when accessed from the Out of Office line.	SMART Employee Self-Service	New feature

12. SMART FX Rates upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
CORE	#89418	<p>A new solution, SMART FX Rates, has been released to automate exchange rate updates in Business Central, reduce manual effort for finance teams, and ensure consistent financial data in multi-currency environments.</p> <p>SMART FX Rates provides seamless integration with external data providers and supports importing exchange rates directly from sources offering open APIs — including the European Central Bank (ECB), OANDA, and other compatible providers. This ensures consistent and up-to-date currency data across the entire system without the need for manual intervention.</p>	SMART FX Rates	New feature

13. Procedure for system upgrade

System upgrade consists of the two stages:

- Code upgrade
- Data upgrade

Code upgrade refers to migration of changes in objects from the release to the customer base performed through the text merge of two versions.

Data upgrade refers to changing the existing data in case a new release changes the data scheme, or in case of new settings. Existing data is changed automatically during code upgrade at the moment when the Data Upgrade procedure starts. Setup of new modules is performed manually.

14. Terms and conditions for SMART Localization upgrade

1. SMART business (hereinafter referred to as "the Company") develops and upgrades the SMART Localization solution (hereinafter referred to as "the Solution") in accordance with the requirements and limitations defined in the Microsoft Dynamics Partner Localization and Translation Licensing Program (PLLP).
2. On the first workday of each quarter, the Company publishes the Solution upgrades. Subsequently, the Company reserves the right to change the frequency of releasing upgrades.
3. The Solution upgrades are provided to the Company's customers with active subscription on the free-of-charge basis for all Microsoft Dynamics NAV and Microsoft Dynamics 365 Business Central product versions that are at the stage of the basic Microsoft support period. To check the software product lifecycle, go to <https://support.microsoft.com/en-us/lifecycle/search>.
4. The customer system is upgraded upon prior coordination of the upgrade schedule, as well as scope of works on migrating upgrades to the customer systems, including the upgrade of settings and system testing, and shall be performed not later than the next upgrade is released. The estimated upgrade release schedule is once per 3 months. Upgrade can be postponed by 3 months upon prior mutual agreement.
5. The possibility of upgrading the system independently by the customer is also provided for. To this end, the Company shall provide the upgrades, including the recommendations on updating settings and scripts for upgrading data. However, it should be noted that customer modifications of the system may be incompatible with the source code of the received upgrade, and, as a consequence, the upgrade or executed modifications of the system will have to be adjusted.
6. The Company shall fix the Solution errors on the free-of-charge basis for customers with active subscriptions and those performing regular upgrades in accordance with c. 4.
7. The Company shall provide a detailed description of the changes in each upgrade and publish it not later than the date of the upgrade release.
8. Out-of-band updates in the legislation or out-of-band error fixes are provided to the customers regardless of the frequency of upgrade releases.
9. Upgrading the Solution in full or its selected functionality for the "legacy" system versions that are not part of the basic Microsoft support period in accordance with c. 3 or for customers with no active subscription shall be performed by the Company with due allowance to the fact that such upgrade is developed specifically for such customer and, as a result, may be provided to such customer on a paid basis.
10. Any deviation from these terms and conditions shall be documented in a form of agreement; otherwise, these terms and conditions apply.