
SMART business



Microsoft Dynamics 365 Business Central

SMART LOCALIZATION

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Contents

1. Introduction.....	3
2. SMART Core & Accounting for PL upgrades	4
3. SMART Payroll upgrades	10
4. Procedure for system upgrade	14
5. Terms and conditions for SMART Localization upgrade	15

1. Introduction

The document outlines the improvements and changes in the functionality of the SMART Localization solution that are included in the next regular upgrade 2025.10. The upgrade includes changes in functionality for the period from 01.07.25 to 30.09.25.

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2. SMART Core & Accounting for PL upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
CORE	#71294	The possibility has been added to create FA Movement Act without specifying its location code, if the "FA Location Mandatory" toggle on the Fixed Assets Setup page is turned off.	Fixed assets management	New feature
CORE	#74754	The ability to open the localized "Advance Statement" document from the "Posted Purchase Invoice Lines" and "Purchase Lines" pages after modifying the standard functionality has been added.	Localization Core	New feature
CORE	#76582	The logic of generating the report "G/L Correspondence Entries Analysis" has been improved, namely: filling in of the posting date for credit entries has been added, totals by credit have been added, the error with duplication of entries by account has been fixed.	Operations Reporting	New feature
CORE	#76810	New fields from the agreement card — External Agreement No., Start Date, and End Date — have been added to the agreement drop-down list.	Localization Core	New feature
CORE	#79144	The algorithm for applying and reversing the application of an advance payment has been modified when the "Allow Multiple Posting Groups" setting is enabled for the vendor. Now, when applying or reversing an application, the accounts payable account is taken from the vendor posting group used for posting the payment.	Localization Core	New feature
CORE	#79712	On the Fixed Assets list page, a view by asset types has been implemented — Future Expenses and Fixed Assets. The method for calculating the Depreciation Start Date has been changed: instead of using the Posting Date, the FA Posting Date is now applied. Errors that occurred when processing corrective purchase credit memos — specifically when the posting dates did not match the FA posting date — have also been fixed.	Fixed assets management	New feature
CORE	#80663	On the Physical Inventory Order and Posted Physical Inventory Order pages, a Totals section has been added that displays the total quantity and value figures for the document lines.	Inventory management	New feature

CORE	#81145	The FA Turnover Sheet has been improved: all numeric values now include hyperlinks that navigate to the General Ledger Entries page with the relevant filters pre-applied from the report.	Fixed assets management	New feature
CORE	#81473	Purchase order creation from Subcontracting Worksheet, Requisition Worksheet, and Planning Worksheet lines now proceeds without a warning message if the agreement in the line differs from the default agreement.	Localization Core	New feature
CORE	#82151	The ability to configure automatic payment recognition rules based on keywords found in the "Payment Assignment" field of a bank statement has been added. Additionally, the "Bank Account Details" table now supports configuring extra dimensions for import into the Bank Payments Journal.	Localization Core	New feature
CORE	#82776	A new "Blocked" field for the vendor bank account and a validation that prevents its selection in the Bank Payment Journal have been added.	Localization Core	New feature
CORE	#83063	The "Person Responsible for performing the physical inventory" field has been added to the location card for automatic population of the responsible person in the Physical Inventory Order document.	Inventory management	New feature
CORE	#83477	The logic of revaluation calculation for foreign currency sales transactions has been changed. From now on, if the sales transaction dates are the same but the exchange rates differ, a revaluation will be generated when applying such sales transactions.	Localization Core	New feature
CORE	#83528	The generation of the Item Net Amount Qty Sheet has been fixed in cases where there are stock balances for item variants with a total value of zero. Now, an item row is displayed with zero values only if there are non-zero values for its variants.	Operations Reporting	Bugfix
CORE	#84177	A new "Vendor Type" field has been added to the Vendor Ledger Entries, available for display via the Personalization function.	Localization Core	New feature
CORE	#84365	An issue affecting Shortcut Dimensions display in the Posted Advance Statement document has been fixed.	Localization Core	Bugfix
CORE	#84511	The display of data for corrective entries in the lines of the G/L Source Turnover has been adjusted. Now, when generating data with expanded balances, the ending balance for either debit or credit is displayed. In addition, when generating a report in which correction data is not displayed, such	Operations Reporting	New feature

		entries are excluded from the General Ledger Entries view.		
CORE	#85072	The logic for selecting the date range with the type "Tax period" in the G/L Account Turnover report has been updated: instead of using the user's settings, the current tax period is now applied.	Operations Reporting	New feature
CORE	#85118	An error that occurred when recalculating depreciation for a month in which depreciation was reversed has been fixed.	Fixed assets management	Bugfix
CORE	#85146	Changes have been made to the logic of calculating the item cost when processing a customer return, if the "Return At Price with Reval" option is set to Yes in the customer agreement or customer card. When creating a credit memo, the system now checks the "Price includes VAT" flag in the original invoice: if set to Yes, the credit memo retrieves the price including VAT with revaluation applied; if set to No, it retrieves the price excluding VAT with revaluation applied.	Localization Core	New feature
CORE	#85160	The functionality of the Item Net Amount Sheet report has been improved: the Cost Amount Non-Inventory without quantity is not included in the report.	Operations Reporting	New feature
CORE	#85188	The recalculation of totals in the Advance Report document has been corrected.	Localization Core	Bugfix
CORE	#85698	The functionality of applying unposted documents to payments has been improved, namely: - the fields "Applied Amount" and "Applied Amount (LCY)" have been added to purchase and sales document pages, which display the total amount of applied payments for the document; - the action "Unapply Applied Payment" has been implemented, which allows canceling an applied payment directly from the document page; - a validation that prevents simultaneous entry of the fields "Applied Amount" and "Applies-to Doc. No." in a document has been added.	Localization Core	New feature
CORE	#86516	System filters by "Journal Template Name" and "Journal Batch Name" have been added to Bank Extract Buffer. An issue when applying filters to the fields "Account No." and "External Document No." has been fixed.	Localization Core	Bugfix
CORE	#86698	The logic of "As of Date" currency rate search has been enhanced: when working with dates in the future, the exact rate on	Localization Core	New feature

		this date is not required. It's allowed to take the latest rate for today.		
CORE	#86908	The word "EDRPOU" has been replaced with "Reg. No." in the Error Code and Error Description fields on the Bank Extract Buffer page in the English interface.	Localization Core	New feature
CORE	#87469	The maximum length of the Registration Number field has been increased to 50 characters.	Localization for Ukraine	New feature
CORE	#87561	A restriction has been added to prevent a blocked bank account from being set as the default account for a vendor or a vendor agreement. When a bank account is blocked, the Default Bank Account Code field on the vendor card and the Default Bank Code field on the vendor agreement card — where this bank account was previously assigned — are automatically cleared.	Localization Core	New feature
CORE	#87624	The validation functionality of the "External Document No. Mandatory" flag has been adapted to the requirements of platform version 26.4.	Localization Core	New feature
CORE	#87685	A control of SMART configuration versions has been added: in the import wizard, the current and required configuration package versions are displayed, and in case of a mismatch, a notification is shown in the role center about the need for an update.	Localization Core	New feature
CORE	#89054	The deferrals functionality via the transit account has been adapted to the Microsoft platform changes in version 26.4.	Localization Core	New feature
CORE	#89117	The "Division by zero" error that occurred when using the "Suggest Vendor Payments" function and when filling in the Payment Assignment in the Bank Payment Journal has been fixed.	Localization Core	Bugfix
CORE	#84127	A new setting has been added to SMART Feature Flags — "#84127 Reset Correspondence to zero if debit/credit corresponds with debit/credit other sign". It modifies the generation of Correspondence Entries in cases where correspondence was previously created for transactions with equal amounts but opposite signs on the Debit or Credit side, which resulted in increased turnovers.	Operations Reporting	New feature
PL	#48203	The necessary objects and functionality for KSeF integration have been implemented: an export buffer table has been added to store sales invoices and credit memos, data preview before sending to KSeF has been enabled, KSeF status has been added to posted sales documents, generation of XML	National e-Invoicing System (KSeF)	New feature

		invoices compliant with the FA(3) structure has been enabled.		
PL	#54390	Tax Account, Tax Payment, Tax Form Code, and Tax Settlement Period fields have been added to support tax-related payments, including validation and business rule enforcement.	Cash and Bank Management	New feature
PL	#75205	A printed form RW — Internal Issue, generated from Inventory Shipment and Posted Inventory Shipment documents to record internal goods movement has been added.	Inventory Management	New feature
PL	#80536	Logic for assigning invoice types and selecting the appropriate print and send layouts based on the sales document type has been implemented.	Sales Management	New feature
PL	#87489	A Delete action has been added to the KSeF Invoice Export List — available only for records with the Open status. The action resets the KSeF Record Created flag on the Posted Sales Invoice or Posted Sales Credit Memo documents. Posting of corrections where Correction = Yes if the related entry in the KSeF Invoice Export List has a status other than Open has been blocked – appropriate error messages are displayed.	National e-Invoicing System (KSeF)	New feature
PL	#87516	The logic has been added for automatic assignment of the VAT posting group on purchase lines when allocating non-deductible expenses. Allocation is blocked for lines of type Charge (Item), with an appropriate user message displayed.	Purchase Management	New feature
PL	#88832	The logic for generating a structured invoice according to the FA(2) schema version has been added.	National e-Invoicing System (KSeF)	New feature
PL	#89046	A new VAT Exemption Source field has been added to the VAT Clause table, with the following values: National Law, EU Directive, and Other Legal Basis. The field is available on the VAT Clauses page for selection when creating or editing VAT clauses.	National e-Invoicing System (KSeF)	New feature
PL	#85700	Basic support for the JPK_ST_KR (scheme version: 1-1) structure has been added – file generation is available for standard cases covering fixed assets in use, activated, and disposed of within the reporting period. The functionality does not include additional capital expenditures, asset value reductions (e.g. due to revaluation), or the split of depreciation costs into tax-deductible and non-deductible parts.	SMART SAF-T for Poland	New feature

	#80567	As part of the JPK_CIT functionality, the system now allows generating files in the official JPK_KR_PD structure, previewing data in tables, applying period filters, mapping accounts to standard accounts, and assigning account tags.	SMART SAF-T for Poland	New feature
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3. SMART Payroll upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
CORE	#88361	The "Travel Reason" field in the Travel Orders has been expanded to allow entering text exceeding 100 characters.	Reporting	New feature
CORE	#85851	The following fields have been added to the Element Inclusion settings: "AE Period From" and "AE Period To". Filling them in allows you to include calculation payroll elements within the specified AE Periods in the average salary.	Payroll calculation	New feature
CORE	#88003	In "Positions", for the "Rate" field, the ability to specify values with three decimal places has been added.	Payroll calculation	New feature
CORE	#88031	The posting logic for Other Accrual lines in HR orders and absence orders has been changed. Now, the system uses the order's period code when creating entries in the Payroll Element Ledger, instead of using period code for the start date of the accrual, as it was previously.	Payroll calculation	New feature
CORE	#82837	The ability to create hierarchically ordered "Functional Teams" has been implemented. Employees are added to the team and assigned the appropriate roles from the "Functional Roles" directory. This allows you to create and use a functional company structure that differs from the structure of departments used in the Staffing List.	Staff List	New feature
CORE	#87728	The reflecting of income for an internal co-worker in Application 4 of the Person Tax Calculation Report has been fixed. The ability to approve a labor contract line with the type Combination without specifying the ending date has been added. If the combination was arranged for an indefinite period, when executing the "Terminate Combination" action, the user can specify the combination ending date. A new payroll function 290 has been created, which allows displaying a specific	Staff List	New feature

		attention text to the user in a fact box when creating a payroll document. To enable this, the payroll element calculation lines must include a condition for launching this function (using standard logical operators) and the attention text to be displayed to the user during payroll document creation.		
CORE	#88815	A new field "Family Status" has been created on the Person Card, which has an enum (option) type with predefined values. An update has been developed that sets the value in the new field depending on the value in a similar field with a Code type.	Staff List	New feature
CORE	#86815	Contact information about a person is displayed in the Communication tab, including the added fields Company Phone No. and Company Email. When creating an Employee card, the values from the Person card are transferred automatically.	Staff List	New feature
CORE	#87680	The following field has been added to the copy position page: "New Starting Date". If the field has a new value, it will be transferred to the copy position. If the field is left blank, the field is copied from the original position.	Staff List	New feature
CORE	#87689	The maximum number of allowed characters for specifying an Org. Unit Name has been increased to 100 characters.	Staff List	New feature
CORE	#88356	An issue where the control did not work in other HR orders when the effective date was one day earlier than the end date has been fixed. Control for the start date in the Person Job History table has also been implemented.	Staff List	Bugfix
CORE	#88612	The issue related to filling in the document number from the order by date for the overtime during the automatic creation of detailed timesheet rows for summarized working time tracking has been fixed.	Timesheets	Bugfix
CORE	#88486	A restriction on manual editing of timesheet detail when the timesheet status is "Released", even if the time activity code has the "Allow Override" setting enabled,	Timesheets	New feature

		has been fixed. A validation when canceling absence orders has also been added: if the timesheet status is "Released" but payroll document has not yet been calculated, the system now displays a message indicating that the timesheet must be reopened before canceling the order.		
CORE	#84631	The "Labor Check" functionality has been created, which allows you to monitor compliance with the Labor Code for protected categories of employees and blocks or warns about violations when issuing and recording orders, performing personnel operations such as Hiring, Transfer, and Dismissal.	Absence Orders	New feature
CORE	#84467	The header of the general order has been updated to include fields for the HR Order No. and Date, as well as a Boolean that allows transferring the values from these fields into the relevant documents after the general order has been posted.	Absence Orders	New feature
CORE	#86795	The posting for vacation orders has been fixed for vacation types where the "Min Days Allowed per Year" setting is filled. Specifically, when checking the number of available days for use, if the application involves multiple balance operations, the analysis of the number of days before write-off is now done using the residual method. Previously, for each balance operation, the total number of days specified in the vacation order was analyzed, which led to an error during posting in cases where the condition for the minimum number of days was met.	Absence Orders	Bugfix
CORE	#86796	When creating a vacation order with a number of days greater than the current balance, you can use days from accrual transactions for future periods that were added through the Vacation Journal.	Absence Orders	Bugfix
CORE	#86594	A bug has been fixed with the numbering for Person Vendors (the numbering was assigned not from the series defined on the Human Resource Setup page, but from	General	Bugfix

		the series assigned for general Vendors on Purchases & Payables Setup page).		
PL	#88280	The XML PIT-11 report has been updated: correct inclusion of tags with zero values has been ensured.	Regulatory Reporting	Bugfix
PL	#34329	The ability to generate the ZUS IWA – Information on Data for Determining Accident Insurance Contribution report, along with configuration settings and the option to export the KEDU file in XML format, has been introduced.	Regulatory Reporting	New feature
PL	#86482	Running the “Employee Payslip” report no longer requires filling in the “Calc Group Code” field. In addition, a new feature has been introduced that allows you to generate payroll slips for all employees at once or for a selected, specific group.	Reporting	New feature
PL	#54253	A function has been developed for the automatic calculation of vacation reserves in hours, and a mechanism has been configured to determine vacation reserves based on average salary and unused vacation hours.	Payroll calculation	New feature
PL	#37350	The calculation algorithm for new payroll elements has been added and configured: 1200 – Medical insurance (additional benefit), 1201 – Benefit in kind.	Payroll calculation	New feature
PL	#88471	In the Previous Job History tab, on the Personal Work History page, an option has been added to select the Contract type: labor contract, civil contract, or other contract. By default, the system sets the contract type to labor contract.	Staff List	New feature
PL	#80362	A Sick Leave Type field has been added to Sick Leave Requests, and its validation and transfer during the creation of the order from the request have been ensured.	Absence Orders	New feature

4. Procedure for system upgrade

System upgrade consists of the two stages:

- Code upgrade
- Data upgrade

Code upgrade refers to migration of changes in objects from the release to the customer base performed through the text merge of two versions.

Data upgrade refers to changing the existing data in case a new release changes the data scheme, or in case of new settings. Existing data is changed automatically during code upgrade at the moment when the Data Upgrade procedure starts. Setup of new modules is performed manually.

5. Terms and conditions for SMART Localization upgrade

1. SMART business (hereinafter referred to as “the Company”) develops and upgrades the SMART Localization solution (hereinafter referred to as “the Solution”) in accordance with the requirements and limitations defined in the Microsoft Dynamics Partner Localization and Translation Licensing Program (PLLP).
2. On the first workday of each quarter, the Company publishes the Solution upgrades. Subsequently, the Company reserves the right to change the frequency of releasing upgrades.
3. The Solution upgrades are provided to the Company’s customers with active subscription on the free-of-charge basis for all Microsoft Dynamics NAV and Microsoft Dynamics 365 Business Central product versions that are at the stage of the basic Microsoft support period. To check the software product lifecycle, go to <https://support.microsoft.com/en-us/lifecycle/search>.
4. The customer system is upgraded upon prior coordination of the upgrade schedule, as well as scope of works on migrating upgrades to the customer systems, including the upgrade of settings and system testing, and shall be performed not later than the next upgrade is released. The estimated upgrade release schedule is once per 3 months. Upgrade can be postponed by 3 months upon prior mutual agreement.
5. The possibility of upgrading the system independently by the customer is also provided for. To this end, the Company shall provide the upgrades, including the recommendations on updating settings and scripts for upgrading data. However, it should be noted that customer modifications of the system may be incompatible with the source code of the received upgrade, and, as a consequence, the upgrade or executed modifications of the system will have to be adjusted.
6. The Company shall fix the Solution errors on the free-of-charge basis for customers with active subscriptions and those performing regular upgrades in accordance with c. 4.
7. The Company shall provide a detailed description of the changes in each upgrade and publish it not later than the date of the upgrade release.
8. Out-of-band updates in the legislation or out-of-band error fixes are provided to the customers regardless of the frequency of upgrade releases.
9. Upgrading the Solution in full or its selected functionality for the “legacy” system versions that are not part of the basic Microsoft support period in accordance with c. 3 or for customers with no active subscription shall be performed by the Company with due allowance to the fact that such upgrade is developed specifically for such customer and, as a result, may be provided to such customer on a paid basis.
10. Any deviation from these terms and conditions shall be documented in a form of agreement; otherwise, these terms and conditions apply.