
SMART business



Microsoft Dynamics 365 Business Central

SMART LOCALIZATION

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Contents

1. Introduction	3
2. SMART Core & Accounting for UA upgrades.....	4
3. SMART Payroll upgrades	17
4. SMART IFRS16 Leasing upgrades.....	24
5. SMART Partner Clarity upgrades	25
6. SMART Cash Flow upgrades	26
7. SMART Procurement upgrades	27
8. SMART SAF-T for Ukraine upgrades	28
9. SMART Payroll Connector for HiBob upgrades	29
10. Procedure for system upgrade.....	30
11. Terms and conditions for SMART Localization upgrade.....	31

1. Introduction

The document outlines the improvements and changes in the functionality of the SMART Localization solution that are included in the next regular upgrade 2025.01. The upgrade includes changes in functionality for the period from 01.10.24 to 31.12.24.

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2. SMART Core & Accounting for UA upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
CORE	#58712	The setting of the item application for the corrective inventory shipment with allowed negative balances has been changed. Now, when creating a corrective inventory shipment using the "Copy document" function, the "Applies-to Entry" field in the document lines is filled with the item ledger entry number of the inventory shipment that is being corrected.	Inventory management	New feature
CORE	#60934	The FA Modernization Act has been updated: during the posting preview, the document card stays open instead of redirecting the user to the document list.	Fixed assets management	New feature
CORE	#65671	The display of the G/L Source Turnover when using the "Show Amount in ACY" and "Expand Account" toggles has been fixed.	Operations Reporting	Bugfix
CORE	#67159	Changes have been made to the posting of Assembly Orders, specifically the transfer of UKT ZED codes from the lines to the Item Ledger Entries.	Localization Core	New feature
CORE	#67394	The calculation logic for the "Remaining Prepayment Amount" field in a purchase order has been improved. The system now takes into account the amounts of prepayments that were applied to the posted invoices for the order in the case of partial acceptance. An informative field has been added to the "Documents for payment" form in the Bank Payment Journal to display the amount of the remaining prepayment.	Localization Core	New feature
CORE	#67406	An issue has been fixed in the Sales Letter of Attorney Card where sales documents and posted sales shipments were incorrectly linked when the Sales Letter of Attorney No. was the same for multiple customers.	Inventory management	Bugfix
CORE	#67681	On the G/L account card, the "Off-balance sheet" indicator has been added.	Localization Core	New feature
CORE	#67738	An error that occurred in the "Create Change Price Document" report when creating a revaluation buffer if the customer had uninvoiced shipments for the selected date or period has been fixed.	Localization Core	Bugfix
CORE	#67743	A control has been added to sales order posting for product sales below cost. To activate the functionality, you must enable the "Control of sales below cost" setting in the	Localization Core	New feature

		"Sales & Receivables Setup". This setting is active for editing only if automatic cost correction always occurs. In posting and preview posting, the system issues a message if the product sales price is below cost.		
CORE	#67745	The ability to filter Vendor transactions has been added when using the Net Customer/Vendor balances functionality, analyzing outstanding debts by agreement.	Localization Core	New feature
CORE	#67800	Prepayment functionality has been improved. Namely, posting prepayment invoice credit memo of prepayment invoice from sales/purchase document is already possible if on customer/vendor card "Agreement Posting"= Mandatory/Optional and in sales/purchase order customer's or vendor's agreement is indicated.	Localization Core	New feature
CORE	#67826	The ability to edit in Excel in Bank Payment Journal has been added.	Localization Core	New feature
CORE	#67829	The functionality of the "Fixed Assets" module has been improved when the "Enable SMART Fixed Assets" option is disabled, using the standard functionality.	Localization Core	New feature
CORE	#67899	The generation of correspondence for cases involving the sale of goods with discounts has been improved, both at the line level and for the document as a whole. A new setting has been added, which must be enabled for G/L accounts where this discount should be accounted for.	Operations Reporting	New feature
CORE	#67901	The functionality of the "Import Exchange Rates" task has been improved by adding the "Single Company" toggle. When activated, the currency exchange rate import will be executed only for the current company.	Localization Core	New feature
CORE	#68242	The filling of the "Extended description" field has been added to the Inventory Shipment and Inventory Receipt documents, which are created using the Copy Document function with the Recalculate Lines setting disabled.	Localization Core	New feature
CORE	#68670	The error that occurred in the posting of customer/vendor prepayments, created in the Bank Payment Journal without using a balancing account and applied to issued orders, has been fixed.	Localization Core	Bugfix
CORE	#68952	An error with the incorrect calculation of depreciation on the FA which was modernized, and the depreciation period was increased, has been fixed.	Fixed assets management	Bugfix
CORE	#68975	The functionality for reversing purchase and sales documents has been fixed using the "Correct", "Cancel", "Create Corrective Credit Memo" methods. In all cases, only one related	Localization Core	Bugfix

		cancellation record is created in the Cancelled Document table, identifying the canceled documents. The fixed reversing functionality for purchase and sales documents works with all mentioned methods for items of the inventory, service, non-inventory types and with the "Create Corrective Credit Memo" method for documents containing fixed assets.		
CORE	#69011	The logic for reversing the application of documents to prepayments has been corrected: the Order No. field will no longer be cleared when reversing the application of an order to a payment if that payment is applied to other transactions in the Customer Ledger Entries.	Localization Core	Bugfix
CORE	#69016	The bug regarding original amounts has been fixed for payment tolerance and payment discount tolerance entries.	Localization Core	Bugfix
CORE	#69499	The "Do Not Create Invoice" field on the CD Customs Duty page: when activated, purchase invoices for the selected additional expense will not be created.	Inventory management	New feature
CORE	#69502	In the "Customs Declaration" and "Customs Declaration Export" documents, filling in the "Agreement No." field is automated. The field is filled with the number of the active agreement set by default for the Pay-to Vendor/Bill-to Customer specified in the document.	Inventory management	New feature
CORE	#69514	The signature functionality has been added to the Purchase Letter of Attorney. In the report layout 70859614 (Letter of Attorney M-2), new fields for the selection and creation of custom layouts have been added: Accountant's full name, Confirmer's full name.	Localization Core	New feature
CORE	#70065	The default agreement functionality has been improved. Now in the documents, it is possible to manually remove the value of the "Agreement No." field if it was filled automatically by the default agreement.	Localization Core	New feature
CORE	#70066	The logic for filling in original amounts has been changed. Original amounts in G/L entries will not be filled in for G/L accounts of the Income Statement (Income/Balance=Income Statement).	Localization Core	New feature
CORE	#70159	The VAT Amount (ACY) recalculation for General Ledger entries has been refined when changing the Additional Reporting Currency (ACY) in the General Ledger Setup.	Operations Reporting	New feature
CORE	#70207	Corrections have been made on the display of the Detailed G/L Source Turnover Report for offsetting transactions on the Posted Sales	Operations Reporting	Bugfix

		Invoice that was reversed. Currently, such transactions are not displayed if the Show Correction parameter is not activated.		
CORE	#70541	Changes have been made to document posting in Value Entry if the W1 SMA Accounting Regulation is selected in the General Ledger Setup and the SMART Core extension is enabled, the "SMA G/L Account No." field is now filled.	Localization Core	New feature
CORE	#70569	Changes have been made to the Customer Agreement and Vendor Agreement, specifically allowing the "No." field to be edited if there are no recorded transactions.	Localization Core	New feature
CORE	#70571	The information content of the "Purchase Advance" and "Advance Statement" pages has been expanded by displaying additional fields and fact boxes.	Localization Core	New feature
CORE	#70634	An additional currency rate search method has been added. Currently, it is possible to configure the method to search for the last entered currency rate up to the posting date and the method to search for the currency rate only on the posting date. This setting is specified on the currency card.	Localization Core	New feature
CORE	#70719	An issue that occurred during partial shipment or receipt, which caused employee signatures in the "Sales Order" and "Purchase Order" documents to be deleted, has been fixed. Employee signatures are now retained correctly.	Localization Core	Bugfix
CORE	#70787	An error in the posting of the Fixed Asset Release Acts with the "Not Valuable FA" type, where the system updated the "Depr. Costs Account" field in the Fixed Asset card and required the "Depreciation Expense Acc." field to be filled in the FA Posting Group, has been fixed.	Fixed assets management	Bugfix
CORE	#71003	The rounding logic when calculating realized exchange rate differences included in the cost of fixed assets has been corrected.	Localization Core	Bugfix
CORE	#71326	A condition has been added under which the application settings for documents in the Bank payment journal lines will be saved after opening and closing the application page for transactions if no application has been set for the transactions.	Localization Core	New feature
CORE	#71329	The functionality for reversing the FA Modernization Act has been improved, namely, the "Correction" setting has been added to the "Copy document" form, which allows you to immediately create a document with the "Correction" attribute, and the logic has been corrected when the "Status" field	Fixed assets management	New feature

		was cleared in the posting of the corrective FA Modernization Act.		
CORE	#72873	An error with posting item cost adjustment entries using the red storno method on expense accounts, when the "Enable red storno" setting is enabled in the Inventory Setup, has been fixed.	Inventory management	Bugfix
CORE	#72907	The opening of the Posted Advance Statement from the Vendor Ledger Entries page has been improved: to open the Posted Advance Statement, you need to click on "Show Document".	Localization Core	New feature
CORE	#73030	The number of characters after the decimal point in the Gross Weight and Net Weight fields on the lines of the Customs Declaration has been increased.	Inventory management	New feature
CORE	#73802	An error has been corrected in the Bank Payment Journal: when using the Perform Automatic Application function, the Order Number field is now populated with the number of the corresponding document (Sales Order or Sales Invoice), and the Advance Payment indicator is applied.	Localization Core	Bugfix
UA	#54021	A new "Payments for items" page and table have been added to the Customs Declaration. The functionality for importing imfx files has been enhanced: during the upload, the new table is automatically populated with customs duty amounts from the file based on the Customs Fees and Item group. A new feature, "Adjust the amount of customs duties", has been introduced, allowing the adjustment of customs duty amounts in the Customs Declaration according to the imfx file data.	Inventory management	New feature
UA	#62152	The settings and formulas for creating the "Appendix AV" financial report have been updated in accordance with the filling algorithms based on the use of the standard Chart of Accounts. The settings for generating the Statutory Report – Appendix AV to the Income Tax Declaration – have been revised.	Regulatory Reporting	New feature
UA	#62157	The settings and formulas for creating the "Appendix PP" financial report have been updated in accordance with the filling algorithms based on the use of the standard Chart of Accounts. The settings for generating the Statutory Report – Appendix PP to the Income Tax Declaration – have been revised.	Regulatory Reporting	New feature
UA	#63022	The description of the lines of the Declaration of Income and Appendices (VP, PN, RI) were updated for version 26.	Regulatory Reporting	New feature
UA	#63541	A Comment field has been added to the documents and the list of Sales VAT Invoices	VAT Management	New feature

		and Purchase VAT Invoices to indicate comments on VAT invoices.		
UA	#63575	On the Tax setup page, the Max VAT Document Line field has been added, which provides a limit of lines in the VAT invoice for sales below cost. When creating such invoices through the "Create sales VAT invoice for sales below cost" task, if the number of lines exceeds the established limit, the system will automatically generate an additional sales VAT invoice with the remaining lines.	VAT Management	New feature
UA	#65142	A "Report on the issue of workwear, work shoes and safety devices" printed form has been added. This form can be printed from an Inventory Receipt and a Posted Inventory Receipt.	Print forms	New feature
UA	#65147	An "Act on the write-off of low-value and perishable items" printed form has been added. This form can be printed from an Inventory Shipment and a Posted Inventory Shipment.	Print forms	New feature
UA	#65425	Changes have been made to the Inventory Shipment and the Posted Invt. Shipments: new fields have been added to the lines - "Vendor No.", "Purchase VAT Invoice No." and "Purchase VAT Invoice Line No.". These fields are automatically populated when using the "Split Lines by Applying" function. Additionally, the generation of the Sales VAT Invoice with reason type 13 has been updated based on the Posted Invt. Shipments in accordance with legal requirements. The VAT Invoice is now generated considering vendor data.	VAT Management	New feature
UA	#66903	The VAT Declaration form has been updated in accordance with the Order of the Ministry of Finance of Ukraine No. 400 dated August 9, 2024, "On Amendments to Certain Regulatory Acts of the Ministry of Finance of Ukraine." The XML export has been updated to match the J0200126 form version.	VAT Management	New feature
UA	#66920	The correction of the cost of low-value consumable items when they are transferred to the responsible person and, accordingly, recorded on off-balance G/L Accounts, has been improved.	Inventory management	New feature
UA	#67027	On the "ETTN Card" page, on the "General" tab, an "Email" button has been added, which allows sending a message with the electronic consignment note attached.	Localization for Ukraine	New feature
UA	#67684	In accordance with paragraph 188.1 of Article 188 of the Tax Code of Ukraine, which states: "The tax base for transactions involving the	VAT Management	New feature

		supply of fixed assets cannot be lower than the carrying (residual) value according to the accounting records as of the beginning of the reporting (tax) period during which such transactions are carried out", a mechanism for calculating the tax base for the lines of the VAT invoice when selling fixed assets has been added. This mechanism is implemented through the "Create VAT invoice for sales below cost" task. The tax base will be determined as the residual value of the fixed asset as of the beginning of the period in which such supply is made.		
UA	#67806	A "Show only differences" toggle has been added to the "Check Sales Below Cost VAT Invoice" report. When activated, the report will display only the rows where the values in the "Sales Below Cost VAT Inv. Amount" and "Below Cost Amount" fields differ.	VAT Management	New feature
UA	#67828	The functionality of accounting for VAT invoices for the export provision has been implemented. In "Tax Setup (Ukraine)", the "Check Sales VAT Invoice" setting has been added, which checks that there is only one line in the VAT invoice. In "VAT Invoice Keeping Reason", the "Export provision" setting has been added, according to which VAT invoices are exported in the version for export provision.	VAT Management	New feature
UA	#67832	Changes have been made to the integration with M.E.Doc for Sales VAT Invoices and Sales Appendix 2 in accordance with the new versions: Tax Invoice — J1201016, Appendix 2 — J1201216.	VAT Management	New feature
UA	#67909	The settings for generating VAT invoices for non-business use with reason type "13" have been updated through the "Create Compensating VAT Invoice" report. A "Fill fields from the vendor's VAT invoice" field has been added to the VAT Invoice Keeping Reasons directory. If enabled, the VAT invoice is filled with the vendor's item descriptions, broken down by line. If not, the VAT Invoice is filled in a single line, as before.	VAT Management	New feature
UA	#67925	The "VAT Invoice Customer Reconciliation" report has been improved, specifically regarding the display of amounts in the "Check Invoice Amount" and "Check Appendix Amount" fields if the Sales VAT Invoice or Appendix 2 was created for a Customs Declaration (Export).	VAT Management	New feature
UA	#67926	Changes have been made to the generation of the Annual Recalc VAT Oblig.: now when	VAT Management	New feature

		generating an Appendix 2 for VAT Business Posting Group with "VAT to Unit Cost" = "VAT allocation %", the program will select the Adjustment Reason for which "Adjustment Type" = "Adjustment Consolidation Share of use".		
UA	#68754	The generation of the VAT Sales Invoices from the Posted Invt. Shipments has been changed. Now, filling in the unit of measurement in the line depends on the VAT Inv. Keeping Reasons "UOM from Setup": if "UOM from Setup"=Yes, then in the VAT Sales Invoices, the unit of measurement is filled in from Tax Setup UA "Service Unit Of Measure Code", otherwise – from the Posted Invt. Shipment.	VAT Management	New feature
UA	#68776	Pages for viewing purchase and sales VAT invoice lines have been added.	VAT Management	New feature
UA	#68967	An error has been fixed where, for the created Sales VAT Invoice, the value of the VAT business posting group in the header differed from the VAT business posting group in the lines.	VAT Management	Bugfix
UA	#69010	The logic for generating lines in the Sales VAT invoice for an advance payment applied to an order with partial shipment has been changed. The VAT invoice lines will now be generated according to the order lines by merging lines with the same items and other parameters. Before the modification, the system created multiple lines with the same item, sales document line number, etc.	VAT Management	New feature
UA	#69060	A bug when printing a detail turnover when Show Amounts in OCY = Yes has been fixed.	Operations Reporting	Bugfix
UA	#69252	Changes have been made to the Fixed Assets directory, specifically a new "Vendor Fixed Asset No." field has been added. Additionally, the functionality for uploading IMFX files to the Customs Declaration has been improved by implementing the ability to upload Fixed Assets based on the item code in the IMFX file.	Inventory management	New feature
UA	#69505	Changes have been made to the import of Purchase VAT invoices from XML and integration with M.E.DOC: in cases of long item names, part of the text is now transferred to the "Description 2" field and the "Extended Description" field.	VAT Management	New feature
UA	#69572	Description of the Purchase Advance Statement printed form has been improved. In the "Received (from whom, No. and date)" field, the "Payment, document No..." description has been changed to "Payment	Print forms	New feature

		according to document No...". In the "To whom, for what, and based on which document expenses were incurred" field, the «Expenses... as per document No..." description has been changed to "Expenses... based on document No...".		
UA	#69587	A restriction has been added on editing the Customs Declaration (export) document if VAT documents have been created for this document: to enable editing, the existing VAT documents need to be deleted. Also, the Customs Declaration (export) document has been updated with a mandatory field indicator for the "Ending Date CD Export Clearance" field.	Localization for Ukraine	New feature
UA	#69671	The logic of filling in the "VAT business posting group" field in the header of the Purchase VAT Invoice has been changed according to filling in or changing the values in the "Agreement No." and "Vendor Entry No." fields. So, when the agreement number is changed, the value of the VAT business posting group will be filled with the value from the agreement card, and when the vendor's entry number is changed – with the value from the vendor's entry document.	VAT Management	New feature
UA	#69672	The form of Appendix 1 to the VAT Declaration has been updated in accordance with the Order of the Ministry of Finance of Ukraine No. 400 dated August 9, 2024, "On Amendments to Certain Regulatory Acts of the Ministry of Finance of Ukraine." The export to XML has been updated according to the J0200526 form version.	VAT Management	New feature
UA	#69813	The form of Appendix 2 to the VAT Declaration has been updated in accordance with the Order of the Ministry of Finance of Ukraine No. 400 dated August 9, 2024, "On Amendments to Certain Regulatory Acts of the Ministry of Finance of Ukraine." The export to XML has been updated according to the J0200526 form version.	VAT Management	New feature
UA	#69997	The import format for Pumb CSV bank statements has been updated: it now supports importing statements from PUMB Online Corporate and PUMB Digital Business, as well as files in various encodings, including CSV and UTF-8.	Cash and Bank Management	New feature
UA	#70014	An issue with showing employee purchases in the printed versions of "Advance Statement" and "Posted Advance Statement" when they were used in a currency other than the local reporting currency (LCY) has been fixed. Now,	Localization Core	Bugfix

		the printed reports correctly reflect these amounts in the local reporting currency (LCY), matching how they appear on the "Advance Statement" and "Posted Advance Statement" pages respectively.		
UA	#70082	The operation of the "VAT Vendor Reconciliation" and "VAT Customer Reconciliation" reports has been optimized, namely, the loading of data from the "Verification Of Created VAT on operations" and "Check created VAT Invoices by lines" page data loading has been accelerated.	VAT Management	New feature
UA	#70088	The forms of Appendices 4 and 6 to the VAT Declaration have been updated in accordance with the Order of the Ministry of Finance of Ukraine No. 400 dated August 9, 2024, "On Amendments to Certain Regulatory Acts of the Ministry of Finance of Ukraine." The export to XML has been updated according to the form versions J0299326 and J0215826.	VAT Management	New feature
UA	#70089	The form of Appendix 5 to the VAT Declaration has been updated in accordance with the Order of the Ministry of Finance of Ukraine No. 400 dated August 9, 2024, "On Amendments to Certain Regulatory Acts of the Ministry of Finance of Ukraine." The export to XML has been updated according to the J0215726 form version.	VAT Management	New feature
UA	#70096	The form of Appendix 3 to the VAT Declaration has been updated in accordance with the Order of the Ministry of Finance of Ukraine No. 400 dated August 9, 2024, "On Amendments to Certain Regulatory Acts of the Ministry of Finance of Ukraine." The export to XML has been updated according to the J0299826 form version.	VAT Management	New feature
UA	#70111	In the lines of the VAT invoice, fields with the identification of the document and the line of the purchase document have been added. When creating a VAT invoice, the system fills these fields with the corresponding values of the purchase document number and the line number of the purchase document. Also, when importing a VAT invoice, the definition and mapping of the item code in the VAT invoice according to the description from the file has been added.	VAT Management	New feature
UA	#70196	For the correct generation of the Income statement Statutory Report, additional technical lines have been added to the Statutory Report Table.	Regulatory Reporting	Bugfix
UA	#70243	A change has been added to the value of the VAT Registration No. field in the Purchase and	VAT Management	New feature

		Sale VAT Invoice header if the value of the VAT Business Posting Group for which a conditional VAT Registration No. is configured changes.		
UA	#70546	A new bank statement import format "Procreditbank CSV" has been added.	Cash and Bank Management	New feature
UA	#70566	Changes have been made to the logic for determining the VAT Allocation Ratio to be applied when creating a consolidated VAT invoice. Now, when generating a compensatory VAT invoice using the "Create Compensating VAT Invoice" function, the system uses the VAT Allocation Ratio based on the posting date, rather than the VAT invoice issue date, as was previously the case.	VAT Management	New feature
UA	#70585	A change of item code in posted and unposted VAT Invoices if the item code is changed on the item card has been added. The logic of calculation of VAT Invoice amount on order if there were Change Price Acts has been changed.	VAT Management	New feature
UA	#70650	Changes have been made to the FA Release Acts, specifically, a new "Salvage Value" field has been added. This field has also been integrated into the following printed forms: SMAFADocRelease, SMAFADocRelease NMA, SMAPostedFADocRelease, SMAPostedFADocReleaseNMA.	Fixed assets management	New feature
UA	#70656	Changes have been made to the printing of unposted sales documents. Specifically, if the "Posting No. Series" field is not filled in, the printed form will display the No. of the unposted document.	Print forms	Bugfix
UA	#70731	Changes have been made to the integration with M.E.Doc for Sales VAT Invoices and Sales Appendix 2 under the export provision regime accordance: Tax Invoice — J1211101, Appendix 2 — J1211201.	VAT Management	New feature
UA	#70754	The ability to create Appendix 2 of the VAT Declaration based on the Purchase VAT Invoices (including the CD) and to copy the rows of Appendix 2 from the previous period has been added.	VAT Management	New feature
UA	#70767	The mechanism for calculating compensation obligations has been improved for situations where the VAT amount is adjusted on an invoice through the Statistics functionality. The difference in VAT paid is taken into account when calculating compensation obligations.	VAT Management	New feature
UA	#70805	A check for filling in the VAT Registration No. field has been added to the post and preview	VAT Management	New feature

		posting of the Purchase VAT invoice. If this field is empty, the system will issue an error.		
UA	#70998	An error with the export of VAT invoices to xml for operations with a customer who is a VAT non-payer has been fixed.	VAT Management	Bugfix
UA	#71123	An error with exporting VAT invoices to xml for service import operations has been fixed.	VAT Management	Bugfix
UA	#71124	In the "Purchase VAT Invoice" document, the automatic filling of the "Compensation VAT Obligation Group" field in lines based on the value selected in the document header has been added.	VAT Management	New feature
UA	#71392	The functionality for distributing the VAT amount of the item charge has been improved in cases where both product lines and item charges, which should be included in the cost of goods, are present in the purchase document. This is done in accordance with the distributed amounts on the product lines. A control has been added to ensure that the VAT amount of the item charge matches the distributed VAT amounts of the item charge on the product lines.	VAT Management	New feature
UA	#72872	The error occurring when generating VAT invoices for a period that includes refund transactions for counterparties assigned a VAT business group for creating VAT invoices using the cash basis method has been corrected.	VAT Management	Bugfix
UA	#72956	The ability to link the Adjustment Reason for Appendix 2 to the value of the Correction for Export field in the Sales Appendix 2 header has been added. Now, when selecting one of the linked values, the system automatically fills in the second field.	VAT Management	New feature
UA	#73567	An error has been corrected when Create Total Rhythmical VAT for Sales invoices based on Posted sales invoices, which are not generated from the Sales Order, but from the Sales Invoice. Previously, the program did not create a total Rhythmical VAT invoice if Order No. was not written in the Posted sales invoice.	VAT Management	Bugfix
UA	#73697	The display of total amounts in the printed form of the "Change Price Act" from the sales credit memo has been changed if the change is to a lesser extent.	Localization Core	New feature
UA	#73723	The filling of the quantity in the Consolidated compensating VAT invoice due to VAT Invoice Keeping Reason 13 if the VAT Invoice is created through the "Create Compens. VAT Inv." functionality has been fixed. Now the quantity will be taken from the VAT Purchase	VAT Management	Bugfix

		Invoice line to which the Consolidated compensating VAT invoice is created.		
UA	#68922	In the RELEASE 2025.01 settings package, the following configurations have been added: 1. The "Off-Balance Sheet" attribute has been added to the standard localization of off-balance accounts of the Chart of Accounts (Table 15). 2. The Tax Setup UA has been updated (table 70860004), and new fields have been added for generating VAT invoices under the export supply regime. 3. The Tax Setup UA has been updated (table 70860004), and a parameter has been added to control the creation of VAT invoices in the export supply regime. 4. Changes have been made to the settings of VAT Inv. Keeping Reason 22 (Table 70860008) for generating VAT invoices under the export supply regime. 5. Changes have been made to the VAT posting setup for the VAT business group КОМПЕНС_ДИ: the VAT Inv. Keeping Reason has been changed from 13 to 09 (Table 325). 6. Changes have been made to the settings of VAT Inv. Keeping Reasons 04, 08, 09, 10, 13 (Table 70860008). 7. Changes have been made to the Adjustment Reason setting: the Adjustment Type for reason 202 has been adjusted (Table 70860011). 8. New printed forms have been added for the accounting of low-value consumable items (Table 77). 9. The Tax Setup UA has been updated (table 70860004), and the "Max VAT document line" field has been added. 10. New settings for the VAT Declaration form and its appendices have been added (Tables 70860020, 70860021). 11. Descriptions of the lines in the Statutory and Financial reports have been updated. 12. Additional technical rows have been added to the Statutory Report Table (Form 2). 13. Settings on G/L accounts for generating correspondence entries for sales transactions with discounts (Table 15 and Table 70859911) have been added.	Localization Core	New feature

3. SMART Payroll upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
UA	#68687	The Payslip report has been refactored, which made it possible to significantly increase the speed of its work.	Reporting	New feature
UA	#67879	In the "Employee Paysheet" report, changes have been made to the generation of the payroll element name in the "Type of payments" field, namely, now the name of the payroll element is generated directly from the line of the document or transaction (depending on the source of the report generation), and not from the card of the payroll element. This makes it possible to correctly generate a report for previous periods when the name of the element has been changed.	Reporting	New feature
UA	#68684	Due to the standard limitation of Business Central on the quantity of data for generating reports in Word format (by default – 200 documents, maximum threshold – 500 documents), the "Lists of personal military records (Appl 5)" and "Report of employees and conscripts who are reserved" reports were modified for their correct generating if the number of documents exceeds the maximum permitted threshold.	Reporting	New feature
UA	#70242	On the Person's card, the length of the "Special Military Register UA" field has been increased to 250 characters.	Reporting	New feature
UA	#62448	In accordance with the resolution of the Cabinet of Ministers of Ukraine dated 05.06.2024 No. 650 "Some issues of reserving conscripts during martial law", according to which no later than the next day after hiring an employee, employers must submit relevant information through the web portal of electronic services of the Pension Fund of Ukraine, the system has implemented functionality for generating and exporting information for submitting operational	Reporting	New feature

		information through importing a ZIP archive on the PFU Portal.		
UA	#69513	The refactoring has been performed and the speed of creating the xml file with the reporting package from "Persons Taxes Calculation Report" has been increased.	Reporting	New feature
UA	#73160	Report No. 1-PV (monthly) "Labor report" has been updated in accordance with the order of the State Statistics Service of April 15, 2024 No. 117. Reporting according to the new form should be done for January of 2025.	Reporting	New feature
UA	#73161	The form No. 3-debt (monthly) "Report on arrears from payment of labor" has been updated in accordance with the order of the State Statistics Service dated 15.04.2024 No. 115. The new form becomes valid starting with the January 2025 report.	Reporting	New feature
UA	#73162	The report No. 1-PV (quarterly) "Labor report" has been updated in accordance with the order of the State Statistics Service of April 15, 2024 No. 117. Reporting according to the new form should be done for the 1st quarter of 2025.	Reporting	New feature
UA	#69234	An opportunity has been added for a contract with the type of Labor contract to select a position with the "Out-of-Staff" setting for managing employees who should not be taken into account in the staff quantity, for example, external co-workers or other categories according to the legislation of Ukraine. Changes have been made to the settings of the statistical report 1-PV (quarterly form). The upgrade has been created to automatically update the "Out-of-Staff" field for employees with the Work Mode – External Co-working.	Reporting	New feature
UA	#69568	In the Person Card and Person Documents, a new type of document has been added – "Paper Military Registration Document".	Reporting	New feature
UA	#70763	The ability to create "Lists of personal military records (Appl 5)" report separately for each	Reporting	New feature

		Military Registration Office, that is specified on Person Card, has been added.		
UA	#70820	Data on military rank has been updated in the "Personal Information Codes" directory.	Reporting	New feature
UA	#65502	The ability to assign Dimension values to the "Timesheet Details" row, as well as to split payroll document lines according to unique dimension values in the "Timesheet Details", has been added.	Payroll calculation	New feature
UA	#67289	According to the Law of Ukraine "On the State Budget of Ukraine for 2025", the base month for indexation in 2025 will be January 2025. To correctly calculate indexation, it is necessary to update information on the base month in already created entries.	Payroll calculation	New feature
UA	#67878	According to the Law of Ukraine No. 4015-IX "On Amendments to the Tax Code of Ukraine Regarding the Features of Taxation during the Period of Martial Law", changes have been made to the calculations of military tax elements, namely, from December 1, 2024, military tax will be withheld at a new rate of 5%.	Payroll calculation	New feature
UA	#69701	The EMPLOYEE MONTHLY SALARY (21094922) function, which returns the value from the "Monthly Salary" field from the "Positions" card, has been added.	Payroll calculation	New feature
UA	#69719	In the "Employee Relatives" directory, the "End Date Formula" and "Event End Date" fields have been added. When the "End date formula" field is filled in, the "Event end date" field is automatically filled in. In the Employee Journal, when selecting a value in the "Relative Person No." field, if the "Event End Date" field is filled in for it, then this value is transferred to the "Ending Date" field.	Payroll calculation	New feature
UA	#70078	In the Basic amounts of the element 3035, the filter with the element 1051 has been removed.	Payroll calculation	Bugfix
UA	#70827	Additional payroll elements have been created for the preferential taxation regime of Diia.City, which can be used if necessary,	Payroll calculation	New feature

		namely: Additional remuneration under a gig contract; Element for calculating the annual paid break, which is not part of the gig specialist's remuneration and must be taxed under general conditions. A separate time activity code В_ДІЯ_18% has been created for the element; Additional benefit for gig specialists; PIT deduction of 18% (PIT 18% of the amount of the annual paid break)		
UA	#73397	Payroll limits have been updated in accordance with the Law of Ukraine on the State Budget of Ukraine for 2025, namely changes have been made to the maximum base for UST, which from January 1, 2025, will be twenty minimum wages.	Payroll calculation	New feature
UA	#67809	For employees of certain categories who are subject to mandatory medical examinations, it is now possible to enter this information into the Person Medical Information with the "Medical Examination" type, indicating the type of examination (Preliminary, Periodic, Extraordinary, Additional), status (Planned, Released), and Document Details. Additionally, for the Person Medical Information with the "Insurance" type, it is now possible to enter the Policy Series and the Insurance Type (Health Insurance, Pension Insurance, Life Insurance, Additional).	Staff List	New feature
UA	#69573	Non-editable fields have been added to the following objects to generate reports from list pages. 1. "Full name" field: - SMA Person Document - SMA Person Relative - SMA Person Medical Info - SMA Person Qualification - SMA Person Job History 2. «Full Name», «Full Name (English)», «Org Unit Code», «Org Unit Name»,	Staff List	New feature

		«Job Title Code», «Job Title Name», «Glob Dim 1», «Glob Dim 2» fields: - SMA Labor Contract Line (70950591) - SMA Labor Contract Lines (70950606, List)		
UA	#70369	The functionality of creating a Position Template has been added. Position Templates can be used for Position creation.	Staff List	New feature
UA	#67758	The Grounds for Termination directory has been updated according to the Law of Ukraine No. 3768-IX dated June 4, 2024, which entered into force on September 27, 2024.	Staff List	New feature
UA	#69225	Checks have been added for the order of approving and canceling the approval of lines of the Labor Contract.	Staff List	Bugfix
UA	#69246	For Departments, a recursive amplification check for the Parent Code field has been added.	Staff List	New feature
UA	#70946	In the "Labor Contract", an option has been added to choose a series of numbers that will be used to create an Employee when the "Labor Contract" is approved. The ability to select the default employee number series for the "Employment Contract Type Code" has been added.	Staff List	New feature
UA	#70985	For the "Dismissal" type of Labor Contract line, additional information can be entered using the optional "Dismissal Details" button. The initiator of the dismissal (Employee, Employer) can be selected, or the dismissal reason code can be chosen from the General Directory, where entries regarding the reasons for dismissal can be added in any format beforehand.	Staff List	New feature
UA	#73072	The incorrect deletion of timesheet status and payroll status when approving a dismissal in the last payroll period created in the system has been fixed.	Staff List	Bugfix
UA	#73271	The check on the Sick Leave Order release has been modified, which prevented the	Timesheets	Bugfix

		order lines with the "Without Timesheet" parameter from being recorded.		
UA	#67897	The "Date Ending Balance" field has been added to the Vacation balance page. This date can be used to adjust the automatic creation of the balance of additional vacations, for example, children's vacations. When setting the end date, the balance creation is checked before the balance end date.	Absence Orders	New feature
UA	#71305	Settings have been added for rules for including used vacation days in the vacation balance. "Vacation Balance Using Rule", where there are three values: • Balance on End Date (check balance on Ending Date of vacation accrual) • Period to Current Year (Current year + Balance on End Date) – allocates usage to accrual according to usage period • Start Date in Current Year (checks that the start date is within the accrual operation + Balance on End Date)	Absence Orders	New feature
UA	#70265	For vacations with "Depends on worked time" = Yes and "Check balance on date" = No, the mechanism for determining the days that can be used has been updated on the Ending date of the accrual entry. This will avoid situations when the employee will definitely not earn all planned days (did not work or already has an order of absence, according to which days will be excluded for balance calculating), but the used days will be still applied to such accrual operation and give a negative balance on its End Date, which is incorrect.	Absence Orders	New feature
UA	#69243	The absence order text completion from a template that is tied to a time activity code has been fixed	Absence Orders	Bugfix
UA	#71226	The ability to track vacation balance by workdays has been implemented. To enable	Absence Orders	New feature

		this feature, enable the "Balance by Work Days" field on the Cause of Absence Card.		
CORE	#69994	For companies that have a practice of regular payments from different company bank accounts to different employee bank accounts, the "Employee Bank Account Matrix" page has been created. By maintaining a matrix of sender and recipient bank accounts, the company can avoid the need to constantly update information on the Employee card to create a payment for such employee in a specific payroll sheet.	Currency Posting for Employee	New feature
UA	#69576	The automatic recalculation of Currency Factor and Payroll Amount (LCY) in Payroll Sheet Lines has been added for payroll payments in currency if payroll sheet's Posting Date has been changed.	Currency Posting for Employee	New feature
UA	#69646	The generation of Payroll Sheet with the option Filter by original currency = Yes, for employees whose currency code is filled in the payroll document but Use original currency = No (so original currency is used only for converting the amount into local currency) has been corrected.	Currency Posting for Employee	Bugfix

4. SMART IFRS16 Leasing upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
CORE	#69230	To improve the process of creating a customer for leasing payments in Natural Payment Bunch, a modification has been implemented that enables creating a customer from the leasing object card and linking it to the vendor via the contact card, using the Contact Business Relations functionality. The customer template selected in the IFRS 16 settings is applied in this process.	SMART IFRS16 Leasing	New feature

5. SMART Partner Clarity upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
UA	#63865	The value of the status for the Single Taxpayer has been removed, and the logic for determining the VAT taxpayer status has been changed. When sending requests on legal entities and individuals, the value from the single Registration Number field will be used.	SMART Partner Clarity	New feature

6. SMART Cash Flow upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
CORE	#26884	A new solution has been released – SMART Cash Flow. This solution is designed for efficient cash flow management, providing precise control over liabilities and cash movements. The system allows users to create payment schedules based on accounts or contracts, edit amounts and dates of transactions in the cash flow journal, and automatically transfer payment data to financial journals. This approach ensures high flexibility and accuracy in payment management, minimizing the need for manual entry and increasing the efficiency of financial operations.	SMART CashFlow	New feature

7. SMART Procurement upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
CORE	#69655	A new solution has been released – SMART Procurement. This is a solution for automating the procurement processes of goods and services. It enables the creation of complex workflows for procurement departments and ensures control over request fulfillment timelines. Key features include: • Collecting and approving purchase requests • Assigning requests to managers • Identifying suppliers • Creating transfer orders and issuing documents • Tracking the status of each request The product's advantages lie in its holistic process from request to issuance, ensuring control over timelines, prices, and quantities. By automating key processes, SMART Procurement enhances the efficiency and transparency of procurement operations. When integrated with the SMART Budgeting app, it not only automates procurement but also ensures budget control for procurement data.	SMART Procurement	New feature

8. SMART SAF-T for Ukraine upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
UA	#35029	A new solution has been released – SMART SAF-T for Ukraine. This is a solution for automating the preparation of tax reports according to the SAF-T standard. It integrates with Business Central and the SMART Core application, simplifying data collection, validation, processing, export, and minimizing the risk of errors.	SMART WHT	New feature

9. SMART Payroll Connector for HiBob upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
CORE	#35029	A new solution has been released – SMART Payroll Connector for HiBob. This is a solution for seamless data transfer from the HiBob HR platform to the SMART Payroll application. The SMART Payroll solution, combined with the SMART Payroll Connector for HiBob, ensures uninterrupted data transfer from HiBob, as well as its processing, including the creation of corresponding processes in SMART Payroll based on the received information. This functionality minimizes manual work and eliminates the need to duplicate data across two systems.	SMART Payroll Connector for HiBob	New feature

10. Procedure for system upgrade

System upgrade consists of the two stages:

- Code upgrade,
- Data upgrade.

Code upgrade refers to migration of changes in objects from the release to the customer base performed through the text merge of two versions.

Data upgrade refers to changing the existing data in case a new release changes the data scheme, or in case of new settings. Existing data is changed automatically during code upgrade when the Data Upgrade procedure starts. Setup of new modules is performed manually.

11. Terms and conditions for SMART Localization upgrade

1. SMART business (hereinafter referred to as “the Company”) develops and upgrades the SMART Localization solution (hereinafter referred to as “the Solution”) in accordance with the requirements and limitations defined in the Microsoft Dynamics Partner Localization and Translation Licensing Program (PLLP).
2. On the first workday of each quarter, the Company publishes the Solution upgrades. Subsequently, the Company reserves the right of changing the frequency of releasing upgrades.
3. The Solution upgrades are provided to the Company’s customers with active subscription on the free-of-charge basis for all Microsoft Dynamics NAV and Microsoft Dynamics 365 Business Central product versions that are at the stage of the basic Microsoft support period. To check the software product lifecycle, go to <https://support.microsoft.com/en-us/lifecycle/search>.
4. The customer system is upgraded upon prior coordination of the upgrade schedule, as well as scope of works on migrating upgrades to the customer systems, including the upgrade of settings and system testing, and shall be performed not later than the next upgrade is released. The estimated upgrade release schedule is once per 3 months. Upgrade can be postponed by 3 months upon prior mutual agreement.
5. The possibility of upgrading the system independently by the customer is also provided for. To this end, the Company shall provide the upgrades, including the recommendations on updating settings and scripts for upgrading data. However, it should be noted that customer modifications of the system may be incompatible with the source code of the received upgrade, and, as a consequence, the upgrade or executed modifications of the system will have to be adjusted.
6. The Company shall fix the Solution errors on the free-of-charge basis for customers with active subscriptions and those performing regular upgrades in accordance with c. 4.
7. The Company shall provide a detailed description of the changes in each upgrade and publish it not later than the date of the upgrade release.
8. Out-of-band updates in the legislation or out-of-band error fixes are provided to the customers regardless of the frequency of upgrade releases.
9. Upgrading the Solution in full or its selected functionality for the “legacy” system versions that are not part of the basic Microsoft support period in accordance with c. 3 or for customers with no active subscription shall be performed by the Company with due allowance to the fact that such upgrade is developed specifically for such customer and, as a result, may be provided to such customer on a paid basis.
10. Any deviation from these terms and conditions shall be documented in a form of agreement; otherwise, these terms and conditions apply.