
SMART business



Microsoft Dynamics 365 Business Central

SMART LOCALIZATION

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1. Introduction

The document outlines the improvements and changes in the functionality of the SMART Localization solution that are included in the next regular upgrade 2024.01. The upgrade includes changes in functionality for the period from 01.10.23 to 31.12.23

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2. SMART Accounting upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
UA	#49152	BC14 only* A bug has been fixed: upon canceling the application of the Purchase invoice and Payment, the revaluation at cost was doubled, instead of being reset.	Financial Management	Bugfix
UA	#47135	BC14 only* The error in displaying Unit prices excluding VAT in the printed forms 21074403, 21074443, 21074441 from the posted sale invoice, where Prices include VAT = Yes, has been corrected.	Sales Management	New feature
UA	#50772	BC14 only* The ability to view a bank account with account type = Cash Account from the Payment Method settings has been fixed.	Sales Management	Bugfix
UA	#50706	BC 14 only* The application of Item Entries for the Item Receipt with the value "Correction" = YES for items that require tracking has been corrected.	Items Management	Bugfix
UA	#51610	BC14 only* An issue has been fixed where, in the case of a large quantity of items falling under a specified filter, the Item Net Amount Sheet was not generated.	Items Management	Bugfix
UA	#48064	A rounding error when generating a VAT Sales Invoice, when amount of the advance payment applied to the Sales order is a few pennies, has been fixed.	VAT Management	Bugfix
UA	#48044	BC14 only* Changes have been made to the value of the "Depreciation method" field in the Depreciation Template, on the FA Depreciation Books Subform on Fixed Asset Card, FA Ledger Entry. Translations have been added, all three sources have the same options.	Asset management	New feature
UA	#47657	BC14 only* The number of characters has been increased from 10 to 20 in the "FA Posting Group" field on the "Depreciation Templates" page.	Asset management	Bugfix
UA	#48320	BC14 only* The error where fixed assets with zero book value were not included in the Physical inventory act has been fixed.	Asset management	Bugfix
UA	#50998	The generation of printed form for the "Account Analysis" report in Excel has been fixed. The correctness of data display when updating the report and missing data in the period have been fixed.	Reporting	Bugfix
UA	#47934	BC14 only* According to the Ministry of Finance Order No. 101 dated 20.02.2023, the following regulatory reports have been	Reporting	New feature

		updated to version 24: Income Declaration, App AM, App VP, App DIIA, App PP, App PN, App RI. The following regulatory reports have been created and configured: App AV, App ZP.		
UA	#47315	Apps only* The capability to configure the priority of filling in dimensions of Customer and Vendor Agreements has been modified for bank, cash documents, and General Journal.	Localization Core	New feature
UA	#47340	Document approval functionality has been added to the Purchase Advance Statements page.	Localization Core	Bugfix
UA	#50276	Apps only* The ability to simultaneously create multiple responsible employees for selected employees on the employee list page has been added.	Localization Core	New feature
UA	#51368	Apps only* The error, where an incorrect currency code was being populated in the "Exchange Rate Adjmt. Ledger Entry" register during the execution of the "Adjust Exchange Rates" task, has been fixed. Currently, the currency code in this register corresponds to the currency code from the Vendor/Customer Ledger Entries.	Localization Core	Bugfix
UA	#51655	An error in the calculation of the exchange rate difference, if "Summarize actual gains/losses" = YES on the General Ledger Setup, has been fixed.	Localization Core	Bugfix
UA	#48353	The logic of checking the Purchase Credit Memo and Sales Credit Memo with non-inventory items has been changed. Now the system does not require the application of an item entry for the posting of a Credit Memo with non-inventory items.	Localization Core	Bugfix
UA	#50750	Apps only* The error causing the payment not to be applied to the order after using the "Recount Documents" function in the bank payments journal has been fixed.	Localization Core	Bugfix
UA	#50967	Apps only* A new field has been added to "General Ledger Setup" to set an additional check when applying prepayments using the "Manual" application method set in the Customers and Vendors cards.	Localization Core	New feature
UA	#48349	The ability to Process Automatic Applications from the Bank Payment Journal for sales orders in the Pending Prepayment status has been added.	Localization Core	New feature
UA	#50974	Filling of the Order No. field in the general journal line has been added for using the Automatic application function from the Bank Payment Journal, provided that the payment was applied to one order.	Localization Core	New feature

UA	#51575	Apps only* The External document number field has been added to the "Payment Open Docs. Subform" page of the Bank Payment Journal. Filling of this field has been implemented.	Localization Core	New feature
UA	#51367	Apps only* The ability to input a formula for calculating the start date of currency exchange rates import has been added to the "General Ledger Setup" page. When loading currency exchange rates through job queue entries, the system will use this formula to determine the period for which the rates need to be downloaded.	Localization Core	New feature
UA	#47047	Apps only* The logic of calculating the amount when creating a currency payment via the "Create payment" button from the "Payment Open Docs." subform in the Bank Payment Journal has been changed.	Localization Core	New feature
UA	#50281	Apps only* An error has been fixed during the preview posting of documents on the Deferral expenses.	Localization Core	Bugfix
UA	#32938	Apps only* Modified accounting functionality for Responsibility Centers. New fields have been added to the Responsibility Center card: EDRPOU code, VAT Registration code, Full name, and Company stamp. The ability to maintain bank accounts by Responsibility Centers and the ability to select a default account has been added.	Localization Core	New feature
UA	#51645	Apps only* "Credit limit and overdue control on Sales order" function has been modified, now posting is prohibited in case of exceeded credit limit in sales order.	Localization Core	New feature
UA	#51048	Apps only* The algorithm for calculating and filling the "Depreciation Starting Date" and "Depreciation Ending Date" fields on all FA Depreciation Books has been improved. This enhancement aligns the calculation with the configured Depreciation templates.	Fixed assets management	New feature
UA	#50889	Apps only* The check that occurred in the Purchase order with the fixed asset regarding the filling of the "Default FA Location Code" field in the Fixed Asset Setup has been revised. Now, if a value is specified in the "Default FA Location Code" field, then this value will be transferred to lines of purchase order in cases if this field is not indicated on the Fixed Asset card. If the value in the settings is empty, the system will allow you to add a line with the fixed asset to the purchase document.	Fixed assets management	New feature

UA	#51671	Apps only* An error has been fixed where the fixed asset number was not being assigned on the General Ledger Entries for the corrective Purchase credit memo. This issue occurred when reversing the purchase of a fixed asset.	Fixed assets management	Bugfix
UA	#50005	Apps only* The ability to edit document lines for fixed assets through Excel has been added. You can edit lines in Excel for the following documents: Fixed Assets Release Act, Fixed Assets Movement Act, Fixed Assets Write-off Act, Fixed Assets Modernization Act.	Fixed assets management	New feature
UA	#50848	BC 14 only* The functionality of setting signatures by default for the Release Act has been improved. Signatures configured for headers will be automatically transferred to lines when they are created.	Fixed assets management	New feature
UA	#47446	Apps only* The "Quantity" field has been added to the printed form "Act of FA writing off". Also, the fields with additional information, which were previously on the request form of the printed form "Act of FA writing off", were transferred directly to the "FA Write off Act" and "FA Movement Acts" documents, which will allow you to save this information about FA and print reports without re-filling additional information on the request form.	Fixed assets management	New feature
UA	#51019	Verification when posting the Sales Credit Memo has been added to check for the presence of reversed transactions in the document being adjusted by the Sales Credit Memo.	Fixed assets management	Bugfix
UA	#47311	Apps only* In FA Depreciation Turnover, the fixed assets quantity has been added in rows. Additionally, a filter based on responsible employee codes has been added in parameters.	Fixed assets management	New feature
UA	#49570	Apps only* The Letter of Attorney No. field has been added to the Posted Sales Invoice and Posted Purchase Invoice. The value of the field is inherited from the unposted document.	Inventory management	New feature
UA	#50259	Apps only* Filters on the Customs Payments page to the Customs Declaration have been optimized. This ensures that all expenses included in the customs value for the Customs Declaration will be displayed on this page.	Inventory management	New feature
UA	#50374	The update of data in the "Customs Category Setup" has been changed: when changing the Country Of Origin Code, a new record with a new country is not created, but the old record is changed. Clearing of the CD number in the	Inventory management	Bugfix

		Purchase Invoice before deleting the invoice has been added.		
UA	#50946	Apps only* The logic of importing data from an imfx-file to the Customs Declaration has been changed. The ability to recognize the item code during import by the vendor item code and by the item reference code has been added.	Inventory management	New feature
UA	#51035	Apps only* The ability to select a file when downloading from an imfx file (doc1.xml or doc2.xml) has been added.	Inventory management	New feature
UA	#47724	Apps only* A new functionality has been added that allows obtaining lines from the Purchase Receipt and the Item transfer documents in the "Inventory shipment" document. This functionality simplifies the process of filling in the lines of the Inventory shipment.	Inventory management	New feature
UA	#48389	The process of Corrective Inventory Shipment creation with the Act Type = Not Valuable has been improved. The value of the New Bin Code field is copied from the document being reversed. It is not possible to change the Bin code in the corrective document.	Inventory management	New feature
UA	#50003	Apps only* The ability to edit lines via Excel has been added to the Inventory Shipment Act page. This function is located on a separate Excel tab on the document's lines.	Inventory management	New feature
UA	#50004	Apps only* The ability to edit lines via Excel has been added to the Inventory Receipt Act page. This function is located on a separate Excel tab on the document's lines.	Inventory management	New feature
UA	#51565	Apps only* A filter by contact type has been added in the "Driver ID" field in the Sales Order and ETTN documents. Now in the drop-down list of contacts only contacts with the "Person" type will appear.	Inventory management	New feature
UA	#50379	The creation of commission lines in Currency Operation has been fixed: Currency Purchase, Currency Sale, Currency conversion. The Credit amount is formed on the bank account selected according to the "Commission by" setting. The Debit amount is formed according to the account specified in the selected bank. account in the "Account No. For Bank Com" field.	Cash and Bank Management	Bugfix
UA	#50670	Apps only* The OTP bank statement import in DAT format has been changed. The incorrect import of values in the "EDRPOU" and "Cor. EDRPOU" fields has been fixed.	Cash and Bank Management	Bugfix
UA	#49516	Apps only* Functionality for importing bank statements from Bank Credit Dnipro in .xlsx format has been added to the system.	Cash and Bank Management	New feature

UA	#48235	Apps only* The mechanism for recognizing bank statements when a bank uses a numeric currency code according to ISO standards instead of alphabetica has been improved.	Cash and Bank Management	New feature
UA	#51026	Apps only* The automatic formation of the payment assignment according to the mask indicated on the vendor's card or his agreement has been improved. A formula for outputting the total amount of the payment has been added. Please note that to correctly form the payment assignment, it is necessary to adjust the current assignment according to the new mask: %1 - external agreement number, %2 - agreement start date, %3 - vendor invoice number, %4 - vendor invoice date, %5 - total amount including VAT, %6 - percentage and amount of VAT.	Cash and Bank Management	New feature
UA	#48350	Apps only* The function of importing bank statements for Ukgasbank in .xlsx and .csv formats has been developed.	Cash and Bank Management	New feature
UA	#47118	Apps only* The ability to print Invoice, Delivery note and Act of Work Performed from an unposted Sales invoice has been added.	Print forms	New feature
UA	#48030	Apps only* Changes have been made to the printed forms of Sales documents (1305, 1306, 70859827): 1) the full name of the customer is displayed; 2) the full name of the organization is displayed; 3) the external agreement number is displayed.	Print forms	New feature
UA	#49565	Apps only* The logic for displaying the counterparty and company names in the Purchase and Sale Return Letter of Attorneys has been changed. When the "Full Name" field is filled, this name is displayed in printed forms; if the field is empty, the value of the "Name" field is displayed.	Print forms	New feature
UA	#48010	Apps only* The possibility of forming acts of reconciliation with the Vendor and the Customer as a whole for the counterparty, without specifying the agreement, has been added. If the agreement is selected, then the data will be displayed only for it, if the agreement is not selected, then the data will be displayed for the counterparty in general. New fields have been added to the report request page, in which you can specify: - the employee responsible for generating the report, - which document number will be printed: assigned by the system or external document number,	Print forms	New feature

		- whether it is necessary to fill in the tabular part of the counterparty's data by duplicating the company's data. The appearance of the printed form has been improved.		
UA	#45704	Apps only* The ability to print Assembly Report for both unposted and posted Assembly orders has been added.	Print forms	New feature
UA	#49484	Apps only* The "Status" field and the "Open", and "Release" buttons have been added to the Sales VAT invoice card. When changing the status in the Sales VAT invoice to "Released", the system performs similar checks both when posting the document and when creating the .xml file and limits changes in the fields of the Sales VAT invoice. Also, when the status is changed to "Released" in Appendix 2 to the Sales VAT invoice, the value in the "Index" and "Group index" fields is simplified, which allows you to send Appendix 2 for registration without posting for the adjustment calculation.	VAT Management	New feature
UA	#50270	Apps Only* The creation of reverse G/L Entries for canceling the posting of VAT Sales Invoices and VAT Purchase invoices has been corrected. A check has been added to VAT Invoices Posting: VAT Invoice cannot be posted if there is a row in which: Type=Empty, No. = NOT empty, Type=NOT empty, No.= Empty.	VAT Management	Bugfix
UA	#49103	The notification that is displayed when exporting VAT Invoices in XML has been changed: details on the type of documents and the number of generated files have been added.	VAT Management	New feature
UA	#51152	Apps only* The error associated with the incorrect filling of the nomenclature of Purchase VAT invoices created based on an advance payment applied to a Purchase order or Posted Purchase invoice has been resolved. Now, the lines of such Purchase VAT invoices correctly reflect the nomenclature from the respective order or invoice.	VAT Management	Bugfix
UA	#47219	An error has been fixed: VAT Invoice keeping Reason which is specified in the VAT posting setup was not assigned to the Sales VAT invoice in some cases.	VAT Management	Bugfix
UA	#48287	Apps only* When creating a Sales VAT invoice based on an advance payment that is not applied to any order, a checkbox "Advance VAT = Yes" is marked on the header of such invoice. This field is used for convenient	VAT Management	New feature

		filtering of VAT invoices where default items from setup are used for advance payments.		
UA	#49539	The creation of VAT Sales Invoices for advance payment has been changed for a small amount in case the quantity multiplied by the calculated coefficient in VAT Sales Invoices is less than 1 kopeck. VAT Sales Invoices for advance payment, when the payment differs from the order by a small amount if the quantity multiplied by the calculated coefficient in PN is less than 1 kopeck.	VAT Management	Bugfix
UA	#50105	The creation of an extra empty VAT Sales Invoice for advance payment has been fixed. An empty VAT Sales Invoice was formed if in the order to which the payment was applied, there was a line for which in the VAT Posting Setup VAT Free=Yes.	VAT Management	Bugfix
UA	#50621	The generation of the Sales VAT Invoice for a customer that is a branch has been corrected, if the VAT Non-Payer=YES is specified in the VAT business group. Filling in the fields: - VAT Invoice Keeping Reason - Recipient's name - VAT Registration No. - Source Of VAT Registration No. corresponds to the settings of the main enterprise. The uploading of the Sales VAT Invoice in the XML tag, which is responsible for the EDRPOU code, has been changed. For the Sales VAT Invoice created for a customer branch, even if the VAT Non-Payer=YES is specified in the VAT business group, the tag is filled in by the EDRPOU of the main enterprise.	VAT Management	New feature
UA	#47323	Apps only* The functionality of configuring posting VAT invoices without registration confirmation has been expanded. The user can choose the type of VAT invoice (Only Sales VAT Invoice, Only Purchase VAT Invoice, Both), according to which the "Registration confirmed" sign will be placed automatically during the posting of the document.	VAT Management	New feature
UA	#50757	Apps only* A new check has been added for posting for the document that generates the creation of G/L Entries for compensating VAT obligation, by filling in the "G/L Account for compensative VAT obligation" field in the VAT Posting Setup.	VAT Management	Bugfix
UA	#50375	Changes have been made to the formation of Purchase VAT Invoice and Sales VAT Invoice	VAT Management	Bugfix

		for advance payment for Service Import. When calculating the Qty. Factor of application of the amount of the advance to the amount of the order, the amount in the original currency is used.		
UA	#50531	Changes have been made to the formation of the XML file for the VAT Declaration if it is formed with the "Clarifying" Report Type. Due to the fact that form J0217025 is used for such a VAT Declaration, such a declaration is considered Reporting. Accordingly, the value of the <C_DOC_STAN> tag, which refers to the main document, will take the value 1.	VAT Management	New feature
UA	#51745	Settings of Appendix 6 (D6) to the VAT Declaration have been updated.	VAT Management	New feature
UA	#47154	The calculation of balances and turnovers by Customers/ Vendors has been changed on the "VAT Vendor Reconciliation" and "VAT Customer Reconciliation" pages: from now on, the amounts of balances and turnovers by counterparties are displayed with revaluations, i.e. these amounts correspond to the amounts in the Customer and Vendor Ledger Entries.	VAT Management	Bugfix
UA	#50755	Apps only* The display of amounts under agreements has been fixed in the Check Invoice Amount field in the task VAT Invoice Customer Reconciliation display of entries under the selected contract on the page Verification of Created VAT on operations.	VAT Management	Bugfix
UA	#50756	Apps only* On the "VAT Invoice Remaining Qty." page, fields for checking quantity and amount have been added. In these fields, the system automatically calculates the difference between the quantity and amount specified in the Sales VAT invoices and the corresponding values in the Sales Invoices.	VAT Management	New feature
UA	#49085	Apps only* In the process of posting items through the Item Journal, if the automatic formation of correspondence operations is configured, records are created in G/L correspondence.	Operations Reporting	New feature
UA	#50867	Apps only* G/L Correspondence entry view has been fixed for Item Ledger Entries posted from Physical inventory order.	Operations Reporting	New feature
UA	#45607	Apps only* In the Item Net Amount Sheet, a multiple filter has been added for selecting items from the item directory, which is triggered upon pressing the button with additional filters. Additionally, a fact box has been introduced to display applied filters for each item. The Item Net Amount Sheet rows now include fields for "Vendor Code" and "Vendor Item No." and these data fields are	Operations Reporting	New feature

		presented through the Personalization function.		
UA	#47450	Apps only* New grouping parameters have been added to the "Item Net Amount Sheet" report, namely: items displayed by variants, by lots, by serial numbers. The sorting types have not been changed and are displayed using the enabled display options as Item-Variant, and Lot/Serial Number.	Operations Reporting	New feature
UA	#49551	Changes have been made to the settings of the " БУХ_ФІНПЕЗ"Financial Report (Income statement) for line PL2000.	Regulatory Reporting	Bugfix
UA	#48050	Apps only* The statutory report "Cash flow report (indirect method)" has been configured.	Regulatory Reporting	New feature
UA	#23523	Apps only* The statutory report "Equity Report (Form 4)"has been configured.	Regulatory Reporting	New feature
UA	#47556	A printed TTN form, which is formed according to the ETTN document, has been added. It allows you to combine several posted shipments in one printed form. Changes have been made to the calculation of the value of the "Total weight vehicle without goods" and "Total weight vehicle with goods" fields on the Sales Order and Posted Sales Shipments pages: now the fields display the total weight of all vehicles in the document (car + trailer 1 + trailer 2).	ETTN	New feature
UA	#51611	The following fields were added to the "Electronic TTN Card" page: - Line amount excl. VAT (LCY) - Unit price incl. VAT The calculation of the fields has been changed: - Unit price excl. VAT - Line amount incl. VAT (LCY) - Total amount Excl. VAT - Total VAT Amount - Total amount with VAT.	ETTN	Bugfix
UA	#51652	The combining of several shipments into one ETTN has been corrected, for the case when there is already an ETTN in which the same data about the Location, Customer, and Shipment Agent are present. Now the system combines only those shipments that are selected in the filter on the request page.	ETTN	Bugfix

Apps Only – the functionality is only implemented for the Dynamics 365 Business Central apps on [Microsoft AppSource](#). Migration to previous versions occurs outside of the release.*

3. SMART Payroll upgrades

The upgrade includes the following improvements, new functional capabilities, and error fixes:

Country code	ID	Content	Functional area	Type of change
UA	#50406	Apps Only* The functionality of the SMART.NAV.ExcelReportBuilder library has been extended. Now, reports generated in Excel do not require all data items to be in the template.	Reporting	New feature
UA	#50298	According to Resolution No. 55, the full name has been updated in the printed forms of standard HR orders.	Reporting	New feature
UA	#50408	The display of several "Periods" in the "Payslip" report has been fixed.	Reporting	Bugfix
UA	#48087	The report No. 1-PV (monthly) "Labor report" has been updated in accordance with the order of the State Statistics Service of March 30, 2023 No. 128. Reporting according to the new form should be done for January 2024.	Reporting	New feature
UA	#48088	The report No. 1-PV (quarterly) "Labor report" has been updated in accordance with the order of the State Statistics Service of March 30, 2023, No. 128. Reporting according to the new form should be done for the 1st quarter of 2024.	Reporting	New feature
UA	#46905	Apps Only* In accordance with the order of the State Statistics Service of March 30, 2023, No. 127 the report No. 1-PV (Unhealthy Conditions of Work) has been created. Reporting according to the respective form should be done in 2024.	Reporting	New feature
UA	#50811	The process of sending Employee Paysheets on e-mails has been corrected (before, Paysheets were sent not to all employees).	Reporting	Bugfix
UA	#51764	Apps Only* The generation of the "P-2 Employee Card" report has been fixed if there are no Org. Units with the "Heading" type in the company's organizational structure.	Reporting	Bugfix
UA	#45408	Apps Only* For BCPT Suite, Codeunits have been created that allow you to generate test data and run reports.	Payroll calculation	New feature

UA	#47991	Apps Only* The new parameters have been added on the Payroll Report Setup Lines for the ability to create reports based on amounts in the original currency. The ability to filter the original amount by currency code during reports' creation has been added as well.	Payroll calculation	New feature
UA	#47992	Apps Only* The action of the payroll functions has been updated, namely, the operation of the basic functions 220, 247, 250 has been unified, and the possibility of their operation according to all parameters of the basic amount has been added. The new filters in base amounts have been added, namely: filter by Amount Type, filter by Employee, filter by Use in previous period. Some of the functions that previously worked with limited parameters have been redefined to functions 220, 247, 250. New 100 and 150 functions have been created. Function 100 allows to return values for different types of days and hours with different filters by period. Function 150 allows to return values for different types of Payroll limits with different period filters.	Payroll calculation	New feature
UA	#50035	According to the explanatory letters of the Ministry of Economy effective September 26, 2023, October 2, 2023, and October 30, 2023, regarding the calculation of compensation for unused vacation, the calculation of average earnings for compensation of vacation days earned until December 31, 2023 has been updated, in the cases when employee has no income in the calculation period or there is no calculation period.	Payroll calculation	New feature
UA	#49589	Payroll limits have been updated in accordance with the Law of Ukraine on the State Budget of Ukraine for 2024.	Payroll calculation	New feature
UA	#49601	The calculation of the element of fixed indexation has been updated. According to the Law of Ukraine on the State Budget of Ukraine for 2024 elements for calculating current and fixed indexation have been added to the payroll calculation groups.	Payroll calculation	New feature

UA	#51672	For vacations, the calculation of the average earnings based on salary has been added for cases if there are no days for AE in the calculation period, but there are bonuses that are included in the calculation of average earnings in proportion to the days worked.	Payroll calculation	New feature
UA	#51710	The calculation of the payroll element 3033 of the additional accrual of UST to the amount of the minimum insurance contribution has been updated.	Payroll calculation	New feature
UA	#50679	Apps Only* Time Activity Code Card has been created.	Timesheets	New feature
UA	#50740	Calculation of overtime hours in the Timesheet Status has been corrected.	Timesheets	Bugfix
UA	#50430	According to the Law of Ukraine No. 3494 - IX, effective from December 24, 2023, group of exclusion of periods for calculating work experience, which entitles to annual basic vacation, has been supplemented by the unpaid vacation with the consent of the parties. The new time activity code has been created for unpaid leave, that is given to employees who have started work after being released from military service due to the end of a special period or the announcement of demobilization. The definition of the periods of average earnings according to Regulation 100 for compensation of unused vacation without employee's dismissal has been added to the Vacation Journal,	Absence Orders	New feature
UA	#50904	For the e-Sick Leave, the length of the "Sick Certificate No." field has been increased.	Absence Orders	New feature
UA	#47982	The function of sending calendar settings lines to other calendars has been corrected.	Absence Orders	Bugfix

Apps Only – the functionality is only implemented for the Dynamics 365 Business Central apps on [Microsoft AppSource](https://www.microsoft.com/dynamics365/businesscentral). Migration to previous versions occurs outside of the release.*

4. SMART IFRS16 Leasing upgrades

The upgrade includes the following improvements, new functional capabilities, and bug fixes:

Country code	ID	Content	Functional area	Type of change
UA	#45927	Apps only* Clearing of fields when changing the condition type from "Leasing Pay" to "Discount factor" in the Lease Terms Card of the Leasing object has been added.	SMART IFRS16 Leasing	New feature
UA	#45932	Apps only* The ability to open the following reports through the search function has been added: - Calc Usage Rights and Long-term Liabilities, - Reclassification of Long-Term Debt Into Short-Term, - Leasing Calculation, - Accrual Leasing Payment In Bunch Form, - Closing the Settlement Period, - Lease Closure.	SMART IFRS16 Leasing	New feature
UA	#45933	Apps only* When creating General journal lines for leasing accruals, the Financial Journal Template and Batch are substituted from the Leasing Setup.	SMART IFRS16 Leasing	New feature
UA	#46822	Apps only* A new "Discount factor, %" field has been added to the "Lease Terms Card" page, which displays the value according to the selected discount factor.	SMART IFRS16 Leasing	New feature
UA	#46823	Apps only* A new "Entries" section has been added to the Leasing object card, from which you can go to the "Vendor Ledger Entries", "Customer Ledger Entries", "General Ledger Entries", "FA Ledger Entries" and familiarize yourself with operations for Leasing object and Fixed asset.	SMART IFRS16 Leasing	New feature
UA	#45720	Apps only* Filling of the Leasing object No. on the "Reclassification of Long-Term Debt Into Short-Term" page when calling the	SMART IFRS16 Leasing	New feature

		function from the Leasing object card has been implemented.		
UA	#45938	Apps only* The logic of the transcript of the transactions on the "Short-Term G/L Balance" and "Long-Term G/L Balance" fields has been changed. Filters have been installed by the number of the object of the lease and agreement (only for Ukraine).	SMART IFRS16 Leasing	New feature
UA	#45941	Apps only* Added new fields: for version W1 - "Usage Rights Posting Group" on the "Leasing Setup" page - the posting group used by default when creating a Leasing Object; - "FA Posting Group", "FA Class Code", and "FA Subclass Code" on the «Leasing object card" page - are filled in when creating a leasing object from Leasing Setup from similar fields, if necessary, the value can be changed manually. Values from these fields will be used when creating the Fixed asset card by the "Calculation of usage rights and long-term liabilities" function. for Ukraine - "FA Class Code", and "FA Subclass Code" on the «Leasing object card" page - are filled in when creating a leasing object from Leasing Setup from similar fields, if necessary, the value can be changed manually. Values from these fields will be used when creating the Fixed asset card by the "Calculation of usage rights and long-term liabilities" function.	SMART IFRS16 Leasing	New feature
UA	#46504	Apps only* The display of data in the "GL Posting Payment" and "G/L Posting. Leasing Oper." fields has been changed, and filters	SMART IFRS16 Leasing	New feature

		have been added by the Leasing object and Agreement (only for Ukraine).		
UA	#46551	A filter by the Leasing Object has been added on the Vendor Ledger Entries page, when opening the Vendor's transactions from a certain card of the Leasing Object.	SMART IFRS16 Leasing	New feature
UA	#46556	Apps only* A filter by the Leasing object when forming Financial Journal lines and calling the reclassification function has been added.	SMART IFRS16 Leasing	New feature
UA	#47113	Apps only* Unset the default "Recalculate Usage rights" sign on the "Calculation of usage rights and long-term liabilities" page.	SMART IFRS16 Leasing	New feature
UA	#37351	The filling of the Vendor Posting group, Number and Date of the agreement, and Currency when selecting or changing the Vendor agreement has been implemented.	SMART IFRS16 Leasing	New feature

Apps Only – the functionality is only implemented for the Dynamics 365 Business Central apps on [Microsoft AppSource](#). Migration to previous versions occurs outside of the release.*

5. SMART Partner Clarity upgrades

The upgrade includes the following improvements, new functional capabilities, and bug fixes:

Country code	ID	Content	Functional area	Type of change
UA	#47019	Apps only* An enhanced modification of displaying a message when checking data from the United State Register in the case where the status of an individual entrepreneur was initially "Terminated" and then changed to "Not termination".	SMART Partner Clarity	New feature
UA	#47020	Apps only* The logic for determining the status of a non-payer in the «VAT Payer Status By Date" table has been updated.	SMART Partner Clarity	New feature
UA	#47116	Apps only* User access rights have been modified to avoid blocking when standard access rights to the Customer and Vendor directories are present but the user lacks Partner Clarity permissions.	SMART Partner Clarity	New feature
UA	#49965	Apps only* On the "YouControl Integration Setup" page the values of the "API Key Data" and "API Key Analytics" fields are stored and the ability to copy them is blocked.	SMART Partner Clarity	New feature
UA	#50162	Apps only* Modification of automatic filling of counterparties' fields has been performed. Information for fields is taken from one request - "Information from the Unified State Register" for different counterparties (with different values of the "Partner Type" field).	SMART Partner Clarity	New feature

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6. SMART EDI upgrades

The upgrade includes the following improvements, new functional capabilities, and bug fixes:

Country code	ID	Content	Functional area	Type of change
UA	#35534	Apps only* The integration with the "Vchasno QES" service has been added. This functionality includes a simple interface for uploading and managing keys, allowing users to easily use a cloud-based key for signing documents (both incoming and outgoing) without unnecessary difficulties.	SMART EDI	New feature
UA	#50050	Apps only* Functionality for exchanging agreements and related documents has been added. A subform has been added to the Customer Agreement page with the ability to create, send, and sign documents related to that agreement. Agreements from vendors are received in the incoming documents, where the option to associate this document with the Vendor Agreement has been added.	SMART EDI	New feature
UA	#50032	Apps only* The ability to exchange primary documents via M.E.Doc Business has been added.	SMART EDI	New feature

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7. SMART PAY upgrades

The upgrade includes the following improvements, new functional capabilities, and bug fixes:

Country code	ID	Content	Functional area	Type of change
UA	#44496	Apps only* A new Job Queue Entry has been added. It generates and posts a General Journal line with a "Payment" type for Payment Service transactions with "Success" and "Hold" statuses.	SMART PAY	New feature
UA	#44498	Apps only* UPC payment service for SMART PAY functionality has been added. Now, through this payment service, you can also pay for orders through one-time payment links.	SMART PAY	New feature
UA	#49575	Apps only* The generation of one-time payment links for Service Orders has been added.	SMART PAY	New feature

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8. Procedure for system upgrade

System upgrade consists of the two stages:

- Code upgrade
- Data upgrade

Code upgrade refers to migration of changes in objects from the release to the customer base performed through the text merge of two versions.

Data upgrade refers to changing the existing data in case when a new release changes the data scheme, or in case of new settings. Existing data is changed automatically during code upgrade at the moment when the Data Upgrade procedure starts. Setup of new modules is performed manually.

9. Terms and conditions for SMART Localization upgrade

1. SMART business (hereinafter referred to as “the Company”) develops and upgrades the SMART Localization solution (hereinafter referred to as “the Solution”) in accordance with the requirements and limitations defined in the Microsoft Dynamics Partner Localization and Translation Licensing Program (PLLP).
2. On the first workday of each quarter, the Company publishes the Solution upgrades. Subsequently, the Company reserves the right of changing the frequency of releasing upgrades.
3. The Solution upgrades are provided to the Company’s customers with active subscription on the free-of-charge basis for all Microsoft Dynamics NAV and Microsoft Dynamics 365 Business Central product versions that are at the stage of the basic Microsoft support period. To check the software product lifecycle, go to <https://support.microsoft.com/en-us/lifecycle/search>.
4. The customer system is upgraded upon prior coordination of the upgrade schedule, as well as scope of works on migrating upgrades to the customer systems, including the upgrade of settings and system testing, and shall be performed not later than the next upgrade is released. The estimated upgrade release schedule is once per 3 months. Upgrade can be postponed by 3 months upon prior mutual agreement.
5. The possibility of upgrading the system independently by the customer is also provided for. To this end, the Company shall provide the upgrades, including the recommendations on updating settings and scripts for upgrading data. However, it should be noted that customer modifications of the system may be incompatible with the source code of the received upgrade, and, as a consequence, the upgrade or executed modifications of the system will have to be adjusted.
6. The Company shall fix the Solution errors on the free-of-charge basis for customers with active subscriptions and those performing regular upgrades in accordance with c. 4.
7. The Company shall provide a detailed description of the changes in each upgrade and publish it not later than the date of the upgrade release.
8. Out-of-band updates in the legislation or out-of-band error fixes are provided to the customers regardless of the frequency of upgrade releases.
9. Upgrading the Solution in full or its selected functionality for the “legacy” system versions that are not part of the basic Microsoft support period in accordance with c. 3 or for customers with no active subscription shall be performed by the Company with due allowance to the fact that such upgrade is developed specifically for such customer and, as a result, may be provided to such customer on a paid basis.
10. Any deviation from these terms and conditions shall be documented in a form of agreement; otherwise, these terms and conditions apply.