
SMART business



Microsoft Dynamics 365 Business Central

SMART LOCALIZATION

Release Note

v. 2024.04

Published

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1. Introduction

The document outlines the improvements and changes in the functionality of the SMART Localization solution that are included in the next regular upgrade 2024.04. The upgrade includes changes in functionality for the period from 01.01.24 to 31.03.24.

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2. SMART Accounting upgrades

The upgrade includes the following improvements, new functional capabilities, and bug fixes:

Country code	ID	Content	Functional area	Type of change
UA	#52798	BC 14 only* The error where the product type filter was not working in the Item Net Amount Sheet has been fixed.	Items Management	Bugfix
UA	#52844	Apps only* In the Bank Payment Journal, the "Fill Active Agreement No." function has been improved, namely, if the Customer or Vendors have several active agreements, when this button is clicked, the agreement is changed to the default agreement.	Localization Core	New feature
UA	#52684	Apps only* Changes were made to the printed form of the advance report (70859821), namely: for lines with the "Report" type, the display of transactions for which cash compensation is made was changed. A general block with amounts under the lines has been added to the Advance statement document, similarly to the Purchase invoices. When selecting the number of the reporting transaction, the "Report-Document number" field is automatically filled with the document number from the vendor's transaction.	Localization Core	Bugfix
UA	#52838	Apps only* The error where the printed form of the Advance report and printed from the Posted Advance Report did not include the full name of the confidential person has been fixed.	Localization Core	Bugfix
UA	#51900	Apps only* For tracking and comparing the UKT ZED code along the chain of goods circulation, additional functionality has been implemented to display the UKT ZED code on pages related to commodity operations and during the recording of code transfer in the Item Ledger Entries and posted documents.	Localization Core	New feature
UA	#53601	Apps only* Customs categories directory was updated, relevant DKPP codes were added.	Localization Core	New feature
UA	#53765	Apps only* The mechanism for closing the balance in the original currency in the G/L Source Turnover by counterparties has been developed in case of multicurrency use. When the additional function is activated in the settings of the sales and purchase modules, the system will run additional General Ledger Entries on the counterparty accounts from the posting groups to close the balance in the original currency for all applicable transactions.	Localization Core	New feature

UA	#52956	Apps only* The ability to change the Order No. in General Ledger Entries has been added. To edit the order number, click Change list and edit the necessary lines.	Localization Core	New feature
UA	#52031	Apps only* The functionality of reversing purchase and sale documents through the creation of a corrective credit memo has been improved: 1) The system marks "Reversed" on transactions related to the invoice and credit memos in the Item Ledger Entries for all types of nomenclature (inventory, service, non-inventory). 2) On the list of Posted invoices and credit memos, marks that these documents are canceled or are corrective. The canceled invoice is marked as Canceled, and it is possible to switch to a corrective credit memo. The credit memo is marked Corrective, and it is possible to switch to the invoice that was reversed by this credit memo.	Localization Core	New feature
UA	#53018	Apps only* A filter for lines of Posted sales invoices, which are opened by the "Get posted document lines for reverse" function from the Sales Return Order and Sales Credit Memo pages, has been added. Filtering by the Source Posted Doc. No. is on the Sales Return Order and Sales Credit Memos pages.	Localization Core	New feature
UA	#53735	Apps only* An option has been added to enable a check on the Purchase/Sale order posting so that the order posting date is not earlier than the posting date of the payment applied to the given order.	Localization Core	New feature
UA	#51914	Apps only* On pages with a list of Sales and Purchase orders, fields with the Applied amount (in the currency of the order and LCY) are displayed. This field displays the amount of payments applied to the order.	Localization Core	New feature
UA	#51617	The logic of %VAT calculation in the "Payment Assignment" field has been changed: if there are several lines with different %VAT in the document, then the amount of VAT is calculated for each line separately, if the payment is generated using the "Suggest Vendor Payments" function and the payments are summarized by the vendor, the amount of VAT is not displayed in the "Payment Assignment".	Localization Core	New feature
UA	#51837	Apps only* Changes have been made to the automatic filling of dimensions in the Bank Payment Journal line. Now, the default values of the dimensions are filled in the journal lines even if the dimension is not global.	Localization Core	Bugfix

UA	#51933	Bank statement export for budget payments for JSC "UKRSIBBANK" has been implemented. A new IBank ISO Uksribbank export format has been added.	Localization Core	New feature
UA	#52099	Apps only* An error in which the system did not offer payment for Purchase orders in the "Released" status has been fixed.	Localization Core	Bugfix
UA	#52330	Apps only* The functionality of bank statement export has been improved. The statement export is implemented if the account type is a Bank account.	Localization Core	New feature
UA	#52482	BC14 only* The separation of the payment according to the applied entries on the posting action of the Bank Payment Journal line has been corrected. Previously, if the last line to be posted had an agreement in which the VAT posting business group had the "VAT Invoice Creation" setting that was not equal to "First event by order", then all lines in the posting were not separated.	Localization Core	Bugfix
UA	#50961	Apps only* Functionality to cancel the closing of a period has been added. This feature allows the user to reopen a previously closed period, while adhering to the sequence of periods (a period cannot be reopened if the next period is already closed).	Localization Core	New feature
UA	#52261	Apps only* On the Company Information page, the ability to delete a file with a stamp has been added.	Localization Core	New feature
UA	#52953	Apps only* The allowed number of characters in the Code field of the Brand table has been increased from 10 to 30.	Localization Core	New feature
UA	#52965	Apps only* In report layout 1304 (Commercial offer), new fields for selection and creation of custom layouts have been added: - Full name of the client, - EDRPOU code of the client, - Full name of the responsible sales manager, - Phone number of the responsible manager, - Email of the responsible manager, - Position of the responsible manager.	Localization Core	New feature
UA	#53014	Apps only* New accounts have been added to the chart of accounts in accordance with the Order of the Ministry of Finance No. 10 dated 10.01.2024, posting groups have been created and configured, and appropriate changes have been made to the financial reports (form 1 and 2).	Localization Core	New feature
UA	#53020	Apps only* In Sales and Purchase Orders, a bug has been fixed that resulted in an incorrect calculation of the Amount (LCY) when applying discounts to the invoice.	Localization Core	Bugfix

UA	#53887	Apps Only* The error of filtering reports on "Report Selection-Purchase" and "Report Selection-Sale" has been fixed.	Localization Core	Bugfix
UA	#51839	Apps only* New fields have been added on the Responsibility Center page. Changes have been made to printed forms, specifically for documents: if the Responsibility Center is not selected, the information is pulled from the Company Information; if the Responsibility Center is specified in the document, the company information and bank account are pulled from the Responsibility Center from the new fields.	Localization Core	New feature
UA	#52697	Apps only* Changes have been made to the logic of using the localization field with the EDRPOU code. The standard "Registration number" field will be used instead of the "EDRPOU" field. Localization printed forms have been changed, and information about EDRPOU will be filled in from the new "Registration number" field. Changes have been made to the Company Information, the Customer card, the Vendor card, and the Bank Directory. At the time of update with the release, the system will automatically transfer the value from the "EDRPOU" field to the "Registration number" field.	Localization Core	New feature
UA	#53032	Apps only* A bug where the system required entry of Unit Cost (LCY) for Non-inventory items and Services when the Allow Old Sales Return function was enabled has been fixed.	Localization Core	Bugfix
UA	#53714	An error of dividing by zero that occurred when posting a sales order if there was already a partial shipment and posting for the order has been fixed.	Localization Core	Bugfix
UA	#54011	Apps only* The functionality of creating corrective credit memos so that it is compatible with the functionality of prepaid invoices has been improved.	Localization Core	New feature
UA	#55283	Apps only* API pages have been added for customer and vendor agreements.	Localization Core	New feature
UA	#54221	Apps only* Changes have been made to the posting of entries in the Fixed Asset G/L Journals, specifically when selecting a value in the "FA status" field in a row, the status on the Fixed Asset card is updated.	Fixed assets management	New feature
UA	#52725	The error in the Customs Declaration regarding the allocation of additional expenses with different VAT rates, specifically when creating a single line in the purchase invoice with the total amount, has been fixed.	Fixed assets management	Bugfix

UA	#52443	Apps only* Changes have been made to the FA Movement Act with the Reclassification for sale type. Specifically, the system no longer requires the entry of both the FA Location Code and New FA Location Codes. The FA Location Code in the row is now populated from the Fixed Assets card.	Fixed assets management	New feature
UA	#54052	Apps only* An error in the posting of depreciation lines for Fixed assets in the Fixed Asset G/L Journal, where the posting date of internal asset transfer coincides with the date of asset depreciation calculation, has been fixed.	Fixed assets management	Bugfix
UA	#50972	Apps only* The mechanism for creating a Sales VAT Invoice for sales below cost has been enhanced with an algorithm for generating a similar VAT invoice for the sale of fixed assets at a price below the residual value.	Fixed assets management	New feature
UA	#53045	Apps only* An error when selling a Fixed asset with book value = 0, namely creating entries in the Tax book, has been fixed.	Fixed assets management	Bugfix
UA	#55403	Apps only* An error related to the incorrectness of Fixed asset status during selling a FA has been corrected.	Fixed assets management	Bugfix
UA	#47355	Apps only* Changes have been made to customs duty calculations in the Customs Declaration, specifically, a Preferences directory has been added and the import from the imfx file has been modified to include preference code loading. The logic for duty calculation has been altered. If a preference code is specified in the CD line, then the customs duty settings are retrieved not from the Customs Category Setup, but from the new Preferences table.	Inventory management	New feature
UA	#48096	Apps only* Several modifications have been added to the Inventory Management module: 1) The functionality for prioritizing the Country of Origin Code from the Vendor card has been added. When this feature is enabled in the "Inventory Setup" and on the Vendor card, the system will fill in the Country of Origin Code for purchased items not from the item card but from the Vendor card (Country/Region Code in the Address section) when creating purchase lines from this vendor. 2) The "Country of Origin Code" and "Customs Code" fields have been added to the Lot No. Information Card, which are filled from the item card when creating the card manually or	Inventory management	New feature

		from the purchase line if the card creation function is activated in posting. 3) When creating lines in the Customs Declaration by importing Purchase Receipt lines, the system fills in the "Country of Origin Code" and "Customs Code " fields with values from the Purchase Receipt lines, not the item card.		
UA	#51353	Apps only* The allocation of customs value by the "Change customs value" function when there are several CD lines for one "Item Group" has been corrected. Now the allocation takes place on all lines on the items of "Item Group" in proportion to Invoice Value (LCY).	Inventory management	Bugfix
UA	#52481	Apps only* Changes have been made to the Customs Declaration document, specifically a new "Pay-to Vendor No." field has been added. The agreement selection in the "Agreement No." field with a filter based on the Vendor No. from a new field has been changed.	Inventory management	New feature
UA	#54204	Apps only* The issue regarding correctly filling Customs Declaration lines when Item Tracking is enabled has been resolved.	Inventory management	Bugfix
UA	#47933	Apps only* A check on the Inventory Shipment/Receipt marked "Correction" has been added. In such acts, the possibility of changes in the lines is excluded. A document marked "Correction" must fully correspond to the original document.	Inventory management	New feature
UA	#46768	Apps Only* An update of the Unit Cost, Unit Amount, and Amount fields in the line of the Posted Invt. Shipment on the cost correction event has been added.	Inventory management	New feature
UA	#48051	Apps only* The logic of line suggestions for Transfer Orders has been modified. When using the "Get Purchase Receipt Lines" and "Get Transfer Receipt Lines" functions, now you are first prompted to select the document header, and then the lines of that document.	Inventory management	New feature
UA	#54055	Apps only* A bug has been fixed: when posting a Currency sale, the transit account was not closed at 0.	Cash and Bank Management	Bugfix
UA	#51348	The functionality for generating Payment Assignment for payments to the budget has been implemented. A new "Payment Assignment" tab with fields for specifying the payment assignment text, payment type code, tax notice information, and budget revenue classification type has been added to the Vendor card and their agreements. When generating payment, this data will be pulled	Cash and Bank Management	New feature

		into the payment line in the Bank payments journal in the corresponding fields.		
UA	#52818	A new "Credit Agricole TXT SEP4 Structured" export format has been added to enable the export of budget payments.	Cash and Bank Management	New feature
UA	#51392	The export format for iBank 2 has been updated according to the bank's requirements for budget payments.	Cash and Bank Management	New feature
UA	#54019	Apps only* The ability to import a bank statement from Monobank that was downloaded from the mobile application has been added.	Cash and Bank Management	New feature
UA	#52842	Apps only* New formats for importing bank statements from OshchadBank have been developed. It is possible to download statements in the xlsx format downloaded from the desktop and web versions of the Client bank.	Cash and Bank Management	New feature
UA	#54584	Apps only* The recognition of the Vendor/Customer when importing a bank statement where there is no EDRPOU code has been changed. Recognition will work on the Cor. Settlement Account field.	Cash and Bank Management	New feature
UA	#53077	Apps only* 2 quick filters have been added to the Bank Account page: by Account Type=Bank Account, by Account Type=Cash Account.	Cash and Bank Management	New feature
UA	#52018	Apps only* The ability to output printed forms of Acts of Completed Works, Invoices, and Shipment have been added only for those items that have a quantity.	Printed forms	New feature
UA	#51859	Apps only* The "Expense invoice" report layouts now include information based on which Letter of attorney (number and date) the client received the goods. Also the Shipment Date, Packing Tracking No., and Sales Manager's information is available for self-output in the layout (Full Name, Job Title, Phone, and Email fields).	Printed forms	New feature
UA	#51860	Apps only* In the layouts of the "Invoice", "Act of Work Performed", "Delivery note", "Price Adjustment Acts", "Inventory Write Off Act", "Inventory Receipt", "Purchase Credit Memo", "Sales Credit Memo" reports, the line height has been changed depending on the length of the text in the Description field.	Printed forms	New feature
UA	#53946	Apps only* The errors in the eTTN printed form, when the driver's VAT Registration No entered the VAT Registration No. of the consignee, and the address was printed incomplete, have been fixed.	Printed forms	Bugfix
UA	#52795	Apps only* An error was fixed in which the starting and ending balance was incorrectly	Printed forms	Bugfix

		formed in Reconciliation acts with a customer or vendor when the report was formed based on all agreements of the counterparty.		
UA	#52996	Apps only* In the Vendor/Customer reconciliation acts, a new date item has been added with the option to display it in templates – Agreement Date. Additionally, the translation of the text about the debt status based on reconciliation results has been added in English. The text will be displayed in English only if the appropriate language code is selected in the additional report options.	Printed forms	New feature
UA	#52085	Apps only* An option on the "Default Signature Setup" page to select the Assembly order table and define for which type of document this setting will be active has been added.	Printed forms	New feature
UA	#50703	Apps only* The "Variant code" field has been added to the Sales and Purchase VAT invoices and the logic of its filling has been implemented.	VAT Management	New feature
UA	#49945	Apps only* VAT Invoice Keeping Reason directory was updated, and relevant reason codes were added.	VAT Management	New feature
UA	#51899	Apps only* The "Units of Measurement" directory has been updated with legal requirements and the Classifier of Designations of Units of Measurement and Accounting (CDUMA).	VAT Management	New feature
UA	#53767	Apps only* Errors in the "Reform VAT Inv. From Date" report have been fixed: when reformatting with a filter based only on the customer number, the system did not reformulate Sales VAT Invoice for all customers. When creating a Sales VAT Invoice, the system does not check the Tax Setup associated with the creation of a Purchase VAT Invoice.	VAT Management	Bugfix
UA	#52331	Apps only* An error in which the system, when importing Purchase VAT Invoices, linked a Vendor Ledger Entry that had previously been corrected, has been fixed. Now, when importing Purchase VAT Invoices, Vendor Ledger Entry marked as Correction = Yes are ignored.	VAT Management	Bugfix
UA	#52794	Apps only* The mechanism for loading Purchase VAT invoices has been updated. In the case of multiple Purchase VAT Invoices with the same amount on a single date, the system will additionally verify whether a Purchase VAT Invoice has already been created for this Vendor Ledger Entry before	VAT Management	New feature

		associating the loaded Purchase VAT Invoice with this transaction.		
UA	#48047	For imported lot or serial goods, when forming a Sales VAT invoice below the cost price, the tax base is the purchase price of the goods without including additional costs.	VAT Management	New feature
UA	#50778	Apps only* In the "Account No" field of the consolidated compensatory VAT invoice, the account from the "VAT Posting Setup" specified in the "Sales VAT Account" field will be used. This ensures correspondence between the account indicated in the VAT invoice and the account used in the General Ledger Entries for the posting of such VAT invoice.	VAT Management	New feature
UA	#55094	Apps only* Changes have been made during the posting of the "Purchase Order" and "Purchase Invoice" documents with proportional VAT, postings of revaluation of the cost of the item for the amount of VAT (100% or part) in the General Ledger Entries for the inventory G/L account are generated with Source Type = Item and Source Number = Item Code.	VAT Management	New feature
UA	#55223	Apps only* Changes have been made to the VAT Declaration Setup Line. For line 10.1 of the VAT declaration, the Purchase VAT Invoices for the Service Import have been excluded.	VAT Management	New feature
UA	#52194	Apps only* The number of decimal places in the "Price Rounding Precision" field on the "Tax Setup (Ukraine)" page has been increased to 12. This will help avoid errors during import of VAT into the M.E.Doc system, associated with incorrect rounding.	VAT Management	New feature
UA	#52959	Apps only* Changes have been made to the "VAT Invoice Vendor Reconciliation" page: 1) Fields for quick filtering have been added: Vendor No, VAT Bus. Posting Group; 2) The "Show Only With Differences" switch has been added; 3) The "Check Invoice Amount" and "Check Appendix Amount" fields for the VAT Business Posting Groups marked "Service Import" will display the amount of VAT Sales Invoice and VAT Purchase invoice; 4) For the VAT Business Posting Groups marked "Service Import", the information will also be available on the "Sales VAT Invoices List" and "Posted Sales VAT Invoices List" buttons.	VAT Management	New feature
UA	#47436	Apps only* The function of exporting and importing VAT invoices directly into M.E.Doc using the REST API has been added.	VAT Management	New feature

UA	#51425	Apps only* The mechanism for forming correspondence on the Physical Inventory Order document has been improved. Now the correspondence is also created on the preview posting.	Operations Reporting	New feature
UA	#53780	Apps only* A "Correspondence Check" report has been added to allow checking of Correspondence Entries created based on General Ledger Entries. The report compares amounts (LCY and ACY) in both books by entry number and displays rows of entries with the calculated amounts (LCY or ACY) of the discrepancies between the two books.	Operations Reporting	New feature
UA	#52902	Apps only* In the "Item Net Amount Sheet" report, the number of characters for displaying the Quantity has been increased. Now 5 digits after the decimal point are displayed.	Operations Reporting	New feature
UA	#52728	Apps only* New fields have been added to the G/L Source Turnover: Show Document - allows viewing entries grouped by document number; Show Correction - this field allows you to show or hide the display of correction entries.	Operations Reporting	New feature
UA	#55725	Apps only* Excel template of the printed form of the G/L Corr. Analysis report has been updated.	Operations Reporting	Bugfix
UA	#54867	Apps only* In the report on the Financial result (Form 2), changes were made in the settings for the lines: PL2000, PL2190, PL2195, PL2200, PL2220, PL2240, PL2250, PL2255, PL2270, PL2290, PL2295, PL2515, PL2520.	Regulatory Reporting	New feature
UA	#52670	The Declaration of Income was updated until version 25 according to the requirements of the order of the Ministry of Finance dated 24.10.2023 No. 572. Changes have been made to the Declaration and Appendices (AM, PN, PP, AV, VP, ZP, RI, DIIA).	Regulatory Reporting	New feature
UA	#47495	Apps only* The formation of the "Notes to the annual financial statements (Form 5)" regulatory report is configured.	Regulatory Reporting	New feature
UA	#47493	Apps only* The possibility of batch creation and uploading of Statutory Reports that have the same Group Code has been added.	Regulatory Reporting	New feature

Apps Only – the functionality is only implemented for the Dynamics 365 Business Central apps on [Microsoft AppSource](#). Migration to previous versions occurs outside of the release.*

3. SMART Payroll upgrades

The upgrade includes the following improvements, new functional capabilities, and bug fixes:

Country code	ID	Content	Functional area	Type of change
UA	#47998	The ability to work with the "Employee" source type as well as "Currency Code Filter" and "Show Amount in OCY" options in the "SMA G/L Source Turnover SB" report has been added.	Reporting	New feature
UA	#51907	Apps Only* For the Writ of Execution Report, the Word layout template has been updated.	Reporting	New feature
UA	#53078	The text templates for dismissal, as well as the Word layout of the Dismissal Form report, have been updated. Namely, information of the regular annual vacation days' quantity earned before and after December 31, 2023 has been added, as well as information of regular annual vacation days' quantity earned by each accrual operation. The logic of rounding of unused days for vacation compensation earned before and after December 31, 2023 has been changed, namely, according to the clarifications in the letter of the Ministry of Economy of Ukraine dated February 26, 2024 No. 4707-05/14491-09, first rounding according to mathematical rules is applied to the part of days earned after 31.12.2023, and the number of days earned before 31.12.2023 is calculated by subtracting the days earned before 31.12.2023 from the total number of days.	Reporting	New feature
UA	#52195	Apps Only* The PFU Documents functionality was created to work with the creation and export of reports to the PFU on sick leaves and other additional benefits. The functionality is intended for maintaining and generating all necessary reports on sick leave and other additional benefits, such as the Protocol of the PFU commission, the PFU calculation statement (in Excel and json formats), the notification of fund's payment (in Excel format) from one document, as well as for creating payroll documents for accrual of sick leave and other additional benefits in	Reporting	New feature

		the between period and creation of payroll sheets for PFU funds payment .		
UA	#52257	According to the Order of the Ministry of Finance of Ukraine dated December 26, 2023, No. 720, the codes of the income directory and codes of category of Insured Persons have been updated.	Reporting	New feature
UA	#52945	The generation of PFU Commission Protocol and PFU account reports for reporting on the amounts of funeral assistance and calculation of payment in case of transfer of the victim to an easier, lower-paid job have been corrected.	Reporting	Bugfix
UA	#53086	The filling of the reporting year in the xml form of the Persons Taxes Calculation Report when creating the report for 2024 has been corrected.	Reporting	Bugfix
UA	#53757	Apps Only* Generation of the annual Report on the compliance of a Diia City resident in accordance with the Appendix to the Procedure for submitting and reviewing the report on the compliance of a Diia City resident and an independent opinion has been implemented. The report can be used both for reporting purposes and for the purposes of verifying the fulfillment of Diia City's residency requirements in the current period. The settings for surcharge of personal income tax up to 18% per month for non-compliance with Diia City residency have been created.	Reporting	New feature
UA	#54512	Generation of the JSON file for importing the settlement application to the PFU Portal has been corrected.	Reporting	Bugfix
UA	#51990	The inclusion of bonuses in the calculation of average earnings has been updated, namely, if a bonus has been accrued for a period not fully worked because of hiring not from the 1 st day of the period for which the bonus was accrued, then in the calculation of the average earning such bonuses will be limited to the amount actually accrued.	Payroll calculation	New feature

UA	#52327	Apps Only* The calculation of the payroll element 3054 of the additional accrual of UST to the amount of the minimum insurance contribution for Diia City has been updated.	Payroll calculation	New feature
UA	#52492	An error, when an extra line was added to the payroll document if there were two identical elements of executive letters, has been fixed.	Payroll calculation	Bugfix
UA	#52755	Apps Only* The calculation of the additional accrual of UST (payroll element 3033) has been fixed, previously the base of additional UST accrual was incorrectly reflected in Application 1 of the Persons Taxes Calculation Report.	Payroll calculation	Bugfix
UA	#52764	The calculation of the UST from the vacation reserve (payroll element 6001) has been updated. In the new calculation, the amount of the contribution is correctly calculated, if there was a change in the minimum wage and, accordingly, the maximum base for calculation of the UST.	Payroll calculation	New feature
UA	#52939	Apps Only* For the "Payroll Type Line", the "Use Main Posting Group" setting has been added, which can be used for the "Payroll Calc Group" with the "Between Type". If the setting is set, then in the "Payroll Document Line", the "Posting Group" for the "Payroll Element" will be replaced using the settings of the employee's main "Calc Group".	Payroll calculation	New feature
UA	#53003	The calculations of elements of personal income tax on sick leave if the employee has a tax social benefit have been corrected. Settings and tools have been created for the calculation of the military levy from additional benefits using the natural coefficient, as well as for the calculation of the military levy using the social benefit tax according to the Law of Ukraine "On Amendments to the Tax Code of Ukraine Regarding the Promotion of Volunteer Activities and Activities of Non-Profit Institutions and Organizations in the Conditions of Armed Aggression of the Russian Federation Against Ukraine" dated August 15, 2022 No. 2520-IX (Law No. 2520),	Payroll calculation	New feature

		which entered into force on September 3, 2022, and according to the comments of the Chairman of the Verkhovna Rada of Ukraine Committee on Finance, Tax and Customs Policy, starting from September 3, 2022, the subject of military levy taxation is income accrued (paid) by a tax agent for the benefit of an employee who has tax social benefit, minus the amount of tax social benefits. A functionality has been created for recalculating military levy amounts for previous periods, namely elements of military levy recalculation have been created for additional benefits through the application of the natural coefficient, as well as for basic income through the application of the social benefit tax. The Suggest Empl. Recurring Lines report has been created for bulk creation of rows with military levy recalculation elements. At the same time, we draw your attention to the fact that according to the consultation of the DPS in the ZIR dated March 29, 2024, the position of the State Tax Service remains unchanged, namely that the military levy from additional benefits should be taxed without applying the natural coefficient. Therefore, the settings are optional and the decision to use them should be determined by the clients themselves.		
UA	#53756	When generating payments with the FSS, the filter by order number has been removed, if the "Divide FSS Sick Leave Orders" setting is not enabled.	Payroll calculation	Bugfix
UA	#54197	Apps Only* New payroll elements have been added: supplement for harmful working conditions, supplement for food.	Payroll calculation	New feature
UA	#54595	The calculation of taxes on health insurance, 30% of the salary for the general conditions of taxation and the special tax regime of Diia City have been changed, namely, when calculating the tax-free threshold of 30% of the salary, the inclusion of transitional accruals in the income per month when such accruals were made has been changed. For additional benefits that are accrued to	Payroll calculation	New feature

		employees and gig contractors of residents of Diia City, the personal income tax rate has been corrected from preferential conditions to general conditions (18%).The calculation of the personal income tax element from sick leave at the expense of the PFU for the Diia City taxation regime has been corrected.		
UA	#52193	Apps Only* For the Privat24 export format of payroll payments the filling of the employee's passport data has been implemented if employee doesn't have a personal identification number.	Payments	New feature
UA	#54566	Apps Only* For all payroll payment export formats, the ability to group employees by Individual Taxpayer Number has been added.	Payments	New feature
UA	#55349	Apps Only* The functionality for generating Payment Assignment for payments to the budget has been implemented.	Payments	New feature
UA	#52121	The information in the Profession Classifier has been updated in accordance with the Order of the Ministry of Economy of Ukraine No. 1410 dated January 16, 2024.	Staffing List	New feature
UA	#53762	Apps Only* A setting for checking the RNOKPP for a Person has been added.	Staffing List	New feature
UA	#55434	Apps Only * The checks when deleting Persons, Employees, Labor Contract records have been added.	Staffing List	New feature
UA	#52843	Apps Only* The ability to specify the number of the previous order when extending the vacation and travel orders has been added. In this case, the AE Periods from the previous order are used.	Absence Orders	New feature
UA	#53882	Apps Only* The layout of the printed form of the P-1 hire order has been updated.	Absence Orders	New feature
UA	#55419	When calculating vacation compensation with a minus, when searching for an operation by HR Order No., a filter with Employee Code has been added.	Absence Orders	Bugfix
UA	#27305	Apps Only* In the latest version of Dynamics 365 Business Central, the ability to post transactions in currency for an employee has	Currency Posting for Employee	New feature

		been added: https://learn.microsoft.com/en-us/dynamics365/release-plan/2024wave1/smb/dynamics365-business-central/use-currencies-when-posting-employee-transactions . This opens up new opportunities for currency posting in SMART Payroll: posting transactions from the payroll document with preservation of the original currency code; generation and posting of currency payments for employees; calculation of exchange rate differences.		
UA	#54783	Apps Only* The ability to define dimensions as columns in the configuration packages for the Org. Units, Positions, and Payroll elements tables has been added.	SMART Payroll Extended for Ukraine	New feature

Apps Only – the functionality is only implemented for the Dynamics 365 Business Central apps on [Microsoft AppSource](#). Migration to previous versions occurs outside of the release.*

4. SMART EDI upgrades

The upgrade includes the following improvements, new functional capabilities, and bug fixes:

Country code	ID	Content	Functional area	Type of change
UA	#53429	Apps Only* The logic for processing a new converted format of XML files of EDI orders has been improved. Currently, the system can receive files both in the basic XML format and in the converted XML format. The type of XML file can be configured on the "DocFlow Profiles" page for each type of document (ORDERSP, DESADV, QUOTES, INVOICE): - Universal – converted XML format - VCHASNO – basic XML format	SMART EDI	New feature
UA	#52821	Apps Only* A feature has been developed to create a DocFlow document for tracking sales returns. The source of information for such a document is a Posted Sales Credit memo. This feature enables the exchange of documents such as a "Sales Return Invoice," for instance.	SMART EDI	New feature

Apps Only – the functionality is only implemented for the Dynamics 365 Business Central apps on [Microsoft AppSource](#). Migration to previous versions occurs outside of the release.*

5. SMART IFRS16 Leasing upgrades

The upgrade includes the following improvements, new functional capabilities, and bug fixes:

Country code	ID	Content	Functional area	Type of change
UA	#46900	Apps only* An "Update" button has been added to the "Leasing calculation list" page to update information on payments and accrued depreciation of the Lease object.	SMART IFRS16 Leasing	New feature
UA	#46753	Apps only* The "Leasing Object No." field has been added to the FA Ledger Entry table and its filling at the time of General Journal lines posting during the calculation of usage rights has been added.	SMART IFRS16 Leasing	New feature
UA	#36055	The Tax Declaration of payers of the single tax of the fourth group with appendices has been updated, which makes it possible to display the calculation of the minimum liability for the tax (reporting) year.	SMART IFRS16 Leasing	New feature
UA	#52245	Apps only* Functionality of normative-monetary valuation (NMV) indexation for Lease objects with the Lease type = "Land" has been developed.	SMART IFRS16 Leasing	New feature

Apps Only – the functionality is only implemented for the Dynamics 365 Business Central apps on [Microsoft AppSource](#). Migration to previous versions occurs outside of the release.*

6. SMART PAY upgrades

The upgrade includes the following improvements, new functional capabilities, and bug fixes:

Country code	ID	Content	Functional area	Type of change
UA	#52240	Apps only* The creation of SMART Payments using the LiqPay Payment Service has been corrected: previously, due to the time format in the first half of the day, the payment was generated with an error.	SMART PAY	Bugfix
UA	#54023	Apps only* A Job Queue Entry that creates and posts payments on successful SMART payments has been fixed. Now the Job Queue Entry works not only if there are transaction entries in the Created status, but also for other statuses.	SMART PAY	New feature
UA	#54189	Apps only* In the Service order, automatic filling of the Payment Service field with the value of the payment service for which "Always Include on Documents" = "Yes" in the Payment Service Setup has been added.	SMART PAY	Bugfix
UA	#54024	Apps only* Phone number format control according to the specified format has been added. For this, a new "Validate Country/Region Phone No." field has been added in the Sales & Receivables Setup. If the value of the field = "YES", then when filling in the Phone No. and Mobile Phone No. fields on the Customer card, in the Sales Order, and Service Order, the program checks the format of the entered data with the format specified in the new "Phone No. Pattern" field in the Countries/Regions table. When forming a UPC payment service transaction, the format is automatically changed to +38-0XX-XXX-XXXX.	SMART PAY	New feature

Apps Only – the functionality is only implemented for the Dynamics 365 Business Central apps on [Microsoft AppSource](#). Migration to previous versions occurs outside of the release.*

7. Procedure for system upgrade

System upgrade consists of the two stages:

- Code upgrade,
- Data upgrade.

Code upgrade refers to migration of changes in objects from the release to the customer base performed through the text merge of two versions.

Data upgrade refers to changing the existing data in case when a new release changes the data scheme, or in case of new settings. Existing data is changed automatically during code upgrade at the moment when the Data Upgrade procedure starts. New modules are set up manually.

8. Terms and conditions for SMART Localization upgrade

1. SMART business (hereinafter referred to as “the Company”) develops and upgrades the SMART Localization solution (hereinafter referred to as “the Solution”) in accordance with the requirements and limitations defined in the Microsoft Dynamics Partner Localization and Translation Licensing Program (PLLP).
2. On the first workday of each quarter, the Company publishes the Solution upgrades. Subsequently, the Company reserves the right of changing the frequency of releasing upgrades.
3. The Solution upgrades are provided to the Company’s customers with active subscription on the free-of-charge basis for all Microsoft Dynamics NAV and Microsoft Dynamics 365 Business Central product versions that are at the stage of the basic Microsoft support period. To check the software product lifecycle, go to <https://support.microsoft.com/en-us/lifecycle/search>.
4. The customer system is upgraded upon prior coordination of the upgrade schedule, as well as scope of works on migrating upgrades to the customer systems, including the upgrade of settings and system testing, and shall be performed not later than the next upgrade is released. The estimated upgrade release schedule is once per 3 months. Upgrade can be postponed by 3 months upon prior mutual agreement.
5. The possibility of upgrading the system independently by the customer is also provided for. To this end, the Company shall provide the upgrades, including the recommendations on updating settings and scripts for upgrading data. However, it should be noted that customer modifications of the system may be incompatible with the source code of the received upgrade, and, as a consequence, the upgrade or executed modifications of the system will have to be adjusted.
6. The Company shall fix the Solution errors on the free-of-charge basis for customers with active subscriptions and those performing regular upgrades in accordance with c. 4.
7. The Company shall provide a detailed description of the changes in each upgrade and publish it not later than the date of the upgrade release.
8. Out-of-band updates in the legislation or out-of-band error fixes are provided to the customers regardless of the frequency of upgrade releases.
9. Upgrading the Solution in full or its selected functionality for the “legacy” system versions that are not part of the basic Microsoft support period in accordance with c. 3 or for customers with no active subscription shall be performed by the Company with due allowance to the fact that such upgrade is developed specifically for such customer and, as a result, may be provided to such customer on a paid basis.
10. Any deviation from these terms and conditions shall be documented in a form of agreement; otherwise, these terms and conditions apply.